

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.**2016****Open to Public Inspection**

For calendar year 2016 or tax year beginning

, 2016, and ending

, 20

Name of foundation

WALTON FAMILY FOUNDATION, INC.

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

P.O. BOX 1860

City or town, state or province, country, and ZIP or foreign postal code

BENTONVILLE, AR 72712

G Check all that apply:

☐ Initial return☐ Final return☐ Address change☐ Initial return of a former public charity☐ Amended return☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at

end of year (from Part II, col. (c), line

16) ▶ \$ 3,783,627,318.

J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis.)

A Employer identification number

13-3441466

B Telephone number (see instructions)

(479) 464-1570

C If exemption application is
pending, check here.

D 1. Foreign organizations, check here.

2. Foreign organizations meeting the
85% test, check here and attach
computationE If private foundation status was terminated
under section 507(b)(1)(A), check hereF If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here**Part I Analysis of Revenue and Expenses** (The
total of amounts in columns (b), (c), and (d)
may not necessarily equal the amounts in
column (a) (see instructions).)(a) Revenue and
expenses per
books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable
purposes
(cash basis only)

Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	842,249,381.			
	2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
	3	Interest on savings and temporary cash investments	587,876.	587,876.		ATCH 1
	4	Dividends and interest from securities	74,937,238.	74,937,238.		ATCH 2
	5a	Gross rents	161,242.	161,242.		
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	52,065,622.			
	b	Gross sales price for all assets on line 6a 1,406,760,364.				
	7	Capital gain net income (from Part IV, line 2)		743,081,274.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
Operating and Administrative Expenses	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule) ATCH 3	4,084,271.	2,164,249.		
	12	Total. Add lines 1 through 11	974,085,630.	820,931,879.		
	13	Compensation of officers, directors, trustees, etc.	12,616,778.			12,616,778.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule) ATCH 4	761,362.			761,362.
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule) [5]	12,036,318.	3,621,820.		8,414,498.
	17	Interest . ATCH 6	428,140.	428,140.		
	18	Taxes (attach schedule) (see instructions) [7]	18,032,157.	2,475,507.		53,663.
	19	Depreciation (attach schedule) and depletion	602,625.			
	20	Occupancy	471,302.			471,302.
	21	Travel, conferences, and meetings	1,575,738.			1,575,738.
	22	Printing and publications				
	23	Other expenses (attach schedule) ATCH 8	10,626,151.	9,565,558.		1,060,593.
	24	Total operating and administrative expenses. Add lines 13 through 23.	57,150,571.	16,091,025.		24,953,934.
	25	Contributions, gifts, grants paid	442,527,107.			439,117,107.
	26	Total expenses and disbursements. Add lines 24 and 25	499,677,678.	16,091,025.	0.	464,071,041.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	474,407,952.			
	b	Net investment income (if negative, enter -0-)		804,840,854.		
	c	Adjusted net income (if negative, enter -0-)				

Application for Automatic Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**
► **Information about Form 8868 and its instructions is at www.irs.gov/form8868.**

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile, click on Charities & Non-Profits, and click on e-file for Charities and Non-Profits.

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Enter filer's identifying number, see instructions	
	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
File by the due date for filing your return. See instructions.	WALTON FAMILY FOUNDATION, INC.	13-3441466
	Number, street, and room or suite no. If a P.O. box, see instructions. P.O. BOX 1860	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BENTONVILLE, AR 72712	

Enter the Return Code for the return that this application is for (file a separate application for each return)

0	4
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Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

ROBERT A. SMITH

- The books are in the care of ► P.O. BOX 2030 BENTONVILLE AR 72712

Telephone No. ► 479 464-1570

Fax No. ► 479 464-1580

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 6-month extension of time until 11/15, 2017, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ☒ calendar year 2016 or
► ☐ tax year beginning _____, 20____, and ending _____, 20____

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 16629485.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 16129485.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 500,000.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2017)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing	669,022.	507,068.	507,068.	
	2	Savings and temporary cash investments	175,647.	186,214.	186,214.	
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable.				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ *		* 107,633,994.	ATCH 9	
		Less: allowance for doubtful accounts ▶	106,965,772.	107,633,994.	107,633,994.	
	8	Inventories for sale or use.				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations (attach schedule) .				
	b	Investments - corporate stock (attach schedule) ATCH 10	362,671,841.			
	c	Investments - corporate bonds (attach schedule)				
	Liabilities	11	Investments - land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
12		Investments - mortgage loans				
13		Investments - other (attach schedule) ATCH 11 . .	2,170,374,376.	2,999,805,398.	3,651,878,231.	
14		Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶	13,632,859. 1,264,946.	12,367,913.	12,367,913.	
15		Other assets (describe ▶ ATCH 12)	15,202,444.	11,053,898.	11,053,898.	
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	2,657,142,575.	3,131,554,485.	3,783,627,318.	
17		Accounts payable and accrued expenses				
18		Grants payable				
19		Deferred revenue				
20		Loans from officers, directors, trustees, and other disqualified persons .				
Net Assets or Fund Balances	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ ATCH 13)		3,958.		
	23	Total liabilities (add lines 17 through 22)	0.	3,958.		
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds . .	2,657,142,575.	3,131,550,527.			
30	Total net assets or fund balances (see instructions)	2,657,142,575.	3,131,550,527.			
31	Total liabilities and net assets/fund balances (see instructions)	2,657,142,575.	3,131,554,485.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,657,142,575.
2	Enter amount from Part I, line 27a	2	474,407,952.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	3,131,550,527.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,131,550,527.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	SEE PART IV SCHEDULE			
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	743,081,274.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	410,097,588.	2,801,736,199.	0.146373
2014	394,300,471.	2,597,708,894.	0.151788
2013	341,018,210.	2,232,307,798.	0.152765
2012	444,256,794.	1,837,258,450.	0.241804
2011	511,185,281.	1,439,043,491.	0.355226
2	Total of line 1, column (d)		2 1.047956
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years.		3 0.209591
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5		4 3,289,942,535.
5	Multiply line 4 by line 3.		5 689,542,346.
6	Enter 1% of net investment income (1% of Part I, line 27b).		6 8,048,409.
7	Add lines 5 and 6.		7 697,590,755.
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.		8 483,668,800.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b.	1	16,096,817.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-).	2	
3 Add lines 1 and 2.	3	16,096,817.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-).	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	16,096,817.
6 Credits/Payments:		
a 2016 estimated tax payments and 2015 overpayment credited to 2016.	6a	16,129,485.
b Exempt foreign organizations - tax withheld at source.	6b	
c Tax paid with application for extension of time to file (Form 8868).	6c	500,000.
d Backup withholding erroneously withheld.	6d	
7 Total credits and payments. Add lines 6a through 6d.	7	16,629,485.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached.	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	532,668.
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax 532,668. Refunded <input type="checkbox"/> 11	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► AR, DE,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. SEE ATTCH 22.	X	

Part VII-A Statements Regarding Activities (continued)

	11	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) ATCH 14	12	X	
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ WWW.WALTONFAMILYFOUNDATION.ORG	13	X	
14 The books are in care of ▶ ROBERT A. SMITH Telephone no. ▶ 479-464-1570 Located at ▶ P.O. BOX 2030 BENTONVILLE, AR ZIP+4 ▶ 72712			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X	
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶ ATCH 15			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	X
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?. ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?. ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☒ Yes ☐ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐**5b**

X

Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ Yes ☐ No

SEE ATTCH 24 - 136

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐**6b**

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐**7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTCH 16		12,616,778.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATCH 17		4,752,425.
Total number of others receiving over \$50,000 for professional services		46

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NOT APPLICABLE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 EXCELLENT EDUCATION - PROVIDE FINANCING FOR CHARTER SCHOOL FACILITIES	2,500,000.
2 E-STEM PUBLIC CHARTER SCHOOLS - PROVIDE FINANCING FOR CHARTER SCHOOL FACILITIES	2,478,365.
All other program-related investments. See instructions.	
3 ALL OTHER CHARITABLE LOANS	6,857,270.
Total. Add lines 1 through 3	11,835,635.

Form **990-PF** (2016)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,173,037,698.
b	Average of monthly cash balances	1b	166,603,485.
c	Fair market value of all other assets (see instructions).	1c	402,000.
d	Total (add lines 1a, b, and c)	1d	3,340,043,183.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	3,340,043,183.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions).	4	50,100,648.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,289,942,535.
6	Minimum investment return. Enter 5% of line 5	6	164,497,127.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	164,497,127.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	16,096,817.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	16,096,817.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	148,400,310.
4	Recoveries of amounts treated as qualifying distributions	4	11,984,398.
5	Add lines 3 and 4.	5	160,384,708.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	160,384,708.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	464,071,041.
b	Program-related investments - total from Part IX-B	1b	11,835,635.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	7,762,124.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	483,668,800.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	483,668,800.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				160,384,708.
2 Undistributed income, if any, as of the end of 2016:				
a Enter amount for 2015 only.				
b Total for prior years: 20 <u>14</u> , 20 <u>13</u> , 20 <u>12</u>				
3 Excess distributions carryover, if any, to 2016:				
a From 2011	511,657,517.			
b From 2012	445,058,667.			
c From 2013	341,018,210.			
d From 2014	394,300,471.			
e From 2015	410,097,588.			
f Total of lines 3a through e	2,102,132,453.			
4 Qualifying distributions for 2016 from Part XII, line 4: ► \$ <u>483,668,800.</u>				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2016 distributable amount				160,384,708.
e Remaining amount distributed out of corpus.	323,284,092.			
5 Excess distributions carryover applied to 2016 . (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	2,425,416,545.			
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	511,657,517.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	1,913,759,028.			
10 Analysis of line 9:				
a Excess from 2012	445,058,667.			
b Excess from 2013	341,018,210.			
c Excess from 2014	394,300,471.			
d Excess from 2015	410,097,588.			
e Excess from 2016	323,284,092.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling

- b** Check box to indicate whether the foundation is a private operating foundation described in section

4942(i)(3) or

4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.

- b** 85% of line 2a

- C** Qualifying distributions from Part XII, line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e** Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for alternative test relied upon:

- a** "Assels" alternative test - enter:

- (1) Value of all assets. . . .

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

- b** "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

- C** "Support" alternative test - enter:

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization. . . .

- (4)** Gross investment income .

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

S. ROBSON WALTON, ALICE L. WALTON, JIM C. WALTON

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

ATCH 18

- b** The form in which applications should be submitted and information and materials they should include:

ATCH 19

- c** Any submission deadlines:

N/A

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XV Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE ATTCH 20 & 23				\$442,527,107
Total			3a	442,527,107.
b Approved for future payment				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income	Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments .			14	587,876.	
4 Dividends and interest from securities			14	74,937,238.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property			16	161,242.	
6 Net rental income or (loss) from personal property .	523000	1,103,040.	14	2,164,249.	
7 Other investment income			18	743,081,274.	
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory . .					
11 Other revenue: a _____					
b ATCH 21 _____					816,982.
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		1,103,040.		820,931,879.	816,982.
13 Total. Add line 12, columns (b), (d), and (e)				822,851,901.	

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

WALTON FAMILY FOUNDATION, INC.
FORM 990-PF
13-3441466
DECEMBER 31, 2016

PART IV, CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST	PROCEEDS	NET GAIN/(LOSS)
NORTHERN TRUST - R1000	VARIOUS STOCKS	VARIOUS	VARIOUS	30,088,299	28,091,328	(1,996,971)
NORTHERN TRUST - AJO GLOBAL	CAPITAL GAIN/(LOSS) DISTRIBUTION	VARIOUS	VARIOUS	127,331,504	127,162,323	(169,181)
QM COMMON EAFE FUND	CAPITAL GAIN/(LOSS) DISTRIBUTION	VARIOUS	VARIOUS	12,387,802	391,075	(11,996,727)
QM COMMON EMERGING MARKET EQUITY FUND	CAPITAL GAIN/(LOSS) DISTRIBUTION	VARIOUS	VARIOUS	7,671,810	72,633	(7,599,177)
NTGI FRONTIER MARKET COMMON FUND	CAPITAL GAIN/(LOSS) DISTRIBUTION	VARIOUS	VARIOUS	2,729,654	70,947	(2,658,707)
ARIEL FUND	VARIOUS STOCKS	VARIOUS	VARIOUS	23,885,525	24,479,364	593,839
TIMES SQUARE	VARIOUS STOCKS	VARIOUS	VARIOUS	27,489,337	29,449,820	1,960,483
NORTHERN TRUST - GS	VARIOUS BONDS	VARIOUS	VARIOUS	331,917,138	333,473,683	1,556,545
GOLDMAN SACHS - PUT FUND	VARIOUS STOCKS	VARIOUS	VARIOUS	334,763	3,958,867	3,624,104
GOLDMAN SACHS - CALL FUND	VARIOUS STOCKS	VARIOUS	VARIOUS	37,591,517	39,988,505	2,396,988
PASS-THROUGH GAIN/LOSS	VARIOUS	VARIOUS	VARIOUS	-	24,796,770	24,796,770
WALMART STOCK	10,703,750 SHARES	VARIOUS	VARIOUS	16,285,228	734,673,580	718,388,352
REGIONS FINANCIAL STOCK	165,969 SHARES	3/27/07	12/7/16	5,957,098	2,386,720	(3,570,378)
CONVEXITY CAPITAL - REDEMPTION	SALE OF ONE-THIRD INTEREST	VARIOUS	VARIOUS	16,500,000	23,352,680	6,852,680
AKO GLOBAL FUND - REDEMPTION	FULL REDEMPTION OF FUND	VARIOUS	VARIOUS	23,509,415	34,412,069	10,902,654
PART 1, LINE 6b & COLUMN (b), LINE 7 - TAX BASIS GAIN				663,679,090	1,406,760,364	743,081,274

WALTON FAMILY FOUNDATION, INC.
FORM 990-PF
13-3441466
DECEMBER 31, 2016

PART 1, LINE 6b & COLUMN (a), LINE 6a - BOOK BASIS GAIN

	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST	PROCEEDS	NET GAIN/(LOSS)
NORTHERN TRUST - R1000	VARIOUS STOCKS	VARIOUS	VARIOUS	30,088,299	28,091,328	(1,996,971)
NORTHERN TRUST - AJO GLOBAL	CAPITAL GAIN/(LOSS) DISTRIBUTION	VARIOUS	VARIOUS	127,331,504	127,162,323	(169,181)
QM COMMON EAFE FUND	CAPITAL GAIN/(LOSS) DISTRIBUTION	VARIOUS	VARIOUS	12,387,802	391,075	(11,996,727)
QM COMMON EMERGING MARKET EQUITY FUND	CAPITAL GAIN/(LOSS) DISTRIBUTION	VARIOUS	VARIOUS	7,671,810	72,633	(7,599,177)
NTGI FRONTIER MARKET COMMON FUND	CAPITAL GAIN/(LOSS) DISTRIBUTION	VARIOUS	VARIOUS	2,729,654	70,947	(2,658,707)
ARIEL FUND	VARIOUS STOCKS	VARIOUS	VARIOUS	23,885,525	24,479,364	593,839
TIMES SQUARE	VARIOUS STOCKS	VARIOUS	VARIOUS	27,489,337	29,449,820	1,960,483
NORTHERN TRUST - GS	VARIOUS BONDS	VARIOUS	VARIOUS	331,917,138	333,473,683	1,556,545
GOLDMAN SACHS - PUT FUND	VARIOUS STOCKS	VARIOUS	VARIOUS	334,763	3,958,867	3,624,104
GOLDMAN SACHS - CALL FUND	VARIOUS STOCKS	VARIOUS	VARIOUS	37,591,517	39,988,505	2,396,988
PASS-THROUGH GAIN/LOSS	VARIOUS	VARIOUS	VARIOUS	0	24,796,770	24,796,770
WALMART STOCK	10,703,750 SHARES	VARIOUS	VARIOUS	707,300,880	734,673,580	27,372,700
REGIONS FINANCIAL STOCK	165,969 SHARES	3/27/07	12/7/16	5,957,098	2,386,720	(3,570,378)
CONVEXITY CAPITAL - REDEMPTION	SALE OF ONE-THIRD INTEREST	VARIOUS	VARIOUS	16,500,000	23,352,680	6,852,680
AKO GLOBAL FUND - REDEMPTION	FULL REDEMPTION OF FUND	VARIOUS	VARIOUS	23,509,415	34,412,069	10,902,654
PART 1, LINE 6b & COLUMN (a), LINE 6a - BOOK BASIS GAIN				1,354,694,742	1,406,760,364	52,065,622

Underpayment of Estimated Tax by Corporations

OMB No. 1545-0123

2016

▶ Attach to the corporation's tax return.

▶ Information about Form 2220 and its separate instructions is at www.irs.gov/form2220.

Name WALTON FAMILY FOUNDATION, INC.	Employer identification number 13-3441466
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Note: Generally, the corporation isn't required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38 on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

1 Total tax (see instructions)	1	16090833.
2a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a	
b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b	
c Credit for federal tax paid on fuels (see instructions)	2c	
d Total. Add lines 2a through 2c	2d	
3 Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation doesn't owe the penalty.	3	16090833.
4 Enter the tax shown on the corporation's 2015 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5	4	4,177,334.
5 Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3	5	4,177,334.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation must file Form 2220 even if it doesn't owe a penalty. See instructions.

6	<input type="checkbox"/>	The corporation is using the adjusted seasonal installment method.
7	<input type="checkbox"/>	The corporation is using the annualized income installment method.
8	<input checked="" type="checkbox"/>	The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

	(a)	(b)	(c)	(d)
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9 05/16/2016	06/15/2016	09/15/2016	12/15/2016
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Schedule A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column.	10 1,044,334.	7,001,083.	4,022,708.	4,022,708.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions.	11 5,629,485.	3,750,000.	3,500,000.	3,250,000.
Complete lines 12 through 18 of one column before going to the next column.				
12 Enter amount, if any, from line 18 of the preceding column	12	4,585,151.	1,334,068.	811,360.
13 Add lines 11 and 12	13	8,335,151.	4,834,068.	4,061,360.
14 Add amounts on lines 16 and 17 of the preceding column	14			
15 Subtract line 14 from line 13. If zero or less, enter -0-	15 5,629,485.	8,335,151.	4,834,068.	4,061,360.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16			
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17			
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18 4,585,151.	1,334,068.	811,360.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

For Paperwork Reduction Act Notice, see separate instructions.

Form **2220** (2016)

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (<i>C Corporations with tax years ending June 30 and S corporations:</i> Use 3rd month instead of 4th month. <i>Form 990-PF and Form 990-T filers:</i> Use 5th month instead of 4th month.) See instructions	19			
20 Number of days from due date of installment on line 9 to the date shown on line 19.	20			
21 Number of days on line 20 after 4/15/2016 and before 7/1/2016	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21}}{366} \times 4\% (0.04)$	22	\$	\$	\$
23 Number of days on line 20 after 6/30/2016 and before 10/1/2016	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23}}{366} \times 4\% (0.04)$	24	\$	\$	\$
25 Number of days on line 20 after 9/30/2016 and before 1/1/2017	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25}}{366} \times 4\% (0.04)$	26	\$	\$	\$
27 Number of days on line 20 after 12/31/2016 and before 4/1/2017	27			
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27}}{365} \times 4\% (0.04)$	28	\$	\$	\$
29 Number of days on line 20 after 3/31/2017 and before 7/1/2017	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29}}{365} \times \%$	30	\$	\$	\$
31 Number of days on line 20 after 6/30/2017 and before 10/1/2017	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31}}{365} \times \%$	32	\$	\$	\$
33 Number of days on line 20 after 9/30/2017 and before 1/1/2018	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33}}{365} \times \%$	34	\$	\$	\$
35 Number of days on line 20 after 12/31/2017 and before 3/16/2018	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35}}{365} \times \%$	36	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37	\$	\$	\$
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 33; or the comparable line for other income tax returns	38	\$		

*Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 1-800-829-4933 to get interest rate information.

Depreciation and Amortization
(Including Information on Listed Property)

OMB No. 1545-0172

2016Attachment
Sequence No. **179**Department of the Treasury
Internal Revenue Service (99)▶ Attach to your tax return.
▶ Information about Form 4562 and its separate instructions is at www.irs.gov/form4562.

Name(s) shown on return

WALTON FAMILY FOUNDATION, INC.

Identifying number

13-3441466

Business or activity to which this form relates

GENERAL DEPRECIATION**Part I Election To Expense Certain Property Under Section 179****Note:** If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2015 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11	12	
13	Carryover of disallowed deduction to 2017. Add lines 9 and 10, less line 12	13	

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.**Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property.) (See instructions.)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Don't include listed property.) (See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2016	17	304,376.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2016 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property	SEE	13,276.	3.000	HY	DDB	4,425.
b 5-year property	DETAIL	195,327.	5.000	HY	DDB	39,065.
c 7-year property		235,486.	7.000	HY	DDB	31,715.
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
i Nonresidential real property	VAR	11,421,918.	39 yrs.	MM	S/L	214,325.

Section C - Assets Placed in Service During 2016 Tax Year Using the Alternative Depreciation System

20a Class life	SEE	21,057.	7.5	MM	S/L	1,674.
b 12-year	DETAIL		12 yrs.		S/L	
c 40-year			40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	7,045.
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instructions	22	602,625.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? ☒ **Yes** ☐ **No** **24b** If "Yes," is the evidence written? ☒ **Yes** ☐ **No**

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/Convention	(h) Depreciation deduction	(i) Elected section 179 cost	
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions) 25									
26 Property used more than 50% in a qualified business use: SEE LISTED PROPERTY DETAIL									
		%							
		%							
		%							
27 Property used 50% or less in a qualified business use:									
		%			S/L -				
		%			S/L -				
		%			S/L -				
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1.							28	7,045.	
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1.								29	

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 1	(b) Vehicle 2	(c) Vehicle 3	(d) Vehicle 4	(e) Vehicle 5	(f) Vehicle 6
30 Total business/investment miles driven during the year (don't include commuting miles) . . .						
31 Total commuting miles driven during the year . . .						
32 Total other personal (noncommuting) miles driven						
33 Total miles driven during the year. Add lines 30 through 32						
34 Was the vehicle available for personal use during off-duty hours?	Yes No	Yes No	Yes No	Yes No	Yes No	Yes No
35 Was the vehicle used primarily by a more than 5% owner or related person?						
36 Is another vehicle available for personal use?						

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **aren't** more than 5% owners or related persons (see instructions).

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	<input checked="" type="checkbox"/>	
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		<input checked="" type="checkbox"/>
39 Do you treat all use of vehicles by employees as personal use?		<input checked="" type="checkbox"/>
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		<input checked="" type="checkbox"/>
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.)		<input checked="" type="checkbox"/>

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2016 tax year (see instructions):					
43 Amortization of costs that began before your 2016 tax year					43
44 Total. Add amounts in column (f). See the instructions for where to report					44

Walton Family Foundation
Depreciation Schedule
as December 31, 2016

Asset Description	Asset Class	Service Date	Cost	Basis Red.	Basis for Depreciation	Beginning Acc. Dep.	Current Year Depreciation	Ending Acc. Dep.	Asset BAL	Depreciation Method	Life (yrs.)
Sharepoint 2013/SQL Server/Windows Server	Computer Software	3/14/2013	8,667		8,667	8,025	642	8,667	-	200DB	3
Expense Connect	Computer Software	06/15/2015	8,000		8,000	2,667	3,556	6,222	1,778	200DB	3
Video Equipment - Yearly Maintenance	Computer Software	08/13/2015	7,850		7,850	2,617	2,865	2,865	1,744	200DB	3
Microsoft GP 2015	Computer Software	03/04/2016	8,595		8,595	-	2,865	2,865	5,730	200DB	3
Statistics Standards - Evaluation	Computer Software	04/14/2016	4,681		4,681	-	1,560	1,560	3,121	200DB	3
Office Printer	Computer Equipment	09/04/2008	709		709	709	0	709	-	200DB	5
Computer Equipment	Computer Equipment	09/04/2008	4,611		4,611	4,611	0	4,611	-	200DB	5
Computer Equipment	Computer Equipment	09/25/2008	4,771		4,771	4,771	0	4,771	-	200DB	5
Video Conference Equipment	Computer Equipment	12/11/2008	36,750		36,750	36,750	0	36,750	-	200DB	5
Routers and Switches for Network Conversion	Computer Equipment	03/19/2009	8,389		8,389	8,389	0	8,389	-	200DB	5
CheckPoint Security	Computer Equipment	03/19/2009	13,017		13,017	13,017	0	13,017	-	200DB	5
New Phone System - Hardware	Office Equipment	05/21/2009	11,526		11,526	11,526	0	11,526	-	200DB	5
20 Port Phone System	Computer Equipment	06/18/2009	76,485		76,485	76,485	0	76,485	-	200DB	5
HD Camera/Microphone	Computer Equipment	07/23/2009	8,508		8,508	8,508	0	8,508	-	200DB	5
Power Connect Switch (4)	Computer Equipment	04/15/2010	2,017		2,017	1,963	0	1,963	54	200DB	5
2 Disk Arrays	Computer Equipment	05/06/2010	32,699		32,699	31,803	0	31,803	896	200DB	5
iPads	Computer Equipment	07/22/2010	3,455		3,455	3,354	0	3,354	101	200DB	5
8 Channel HD System /Microphones/Cables	Computer Equipment	12/16/2010	10,818		10,818	10,506	0	10,506	312	200DB	5
Mic System for BOD Meetings	Computer Equipment	08/04/2011	28,882		28,882	27,218	1,664	28,882	0	200DB	5
Copier/Scanner/Fax	Office Equipment	09/02/2011	7,299		7,299	6,879	420	7,299	(0)	200DB	5
HP DL360 G8 Server Sharepoint	Computer Equipment	11/16/2011	4,687		4,687	4,485	202	4,687	(0)	200DB	5
Dell 10k SAS Drives	Computer Equipment	02/24/2012	27,658		27,658	22,879	3,186	26,065	1,593	200DB	5
Video Conferencing Equipment	Furniture & Fixtures	10/04/2012	14,523		14,523	12,014	1,673	13,687	836	200DB	5
Phone Installation	Leasehold Improvements	11/30/2012	4,350		4,350	2,683	870	3,553	797	SL	5
Portable Microphones	Office Equipment	12/13/2012	2,499		2,499	2,067	288	2,355	144	200DB	5
Denver Conferencing Equipment	Furniture & Fixtures	2/14/2013	18,137		18,137	12,914	2,089	15,003	3,134	200DB	5
HP Server - Bentonville	Computer Equipment	3/14/2013	3,989		3,989	2,840	460	3,300	690	200DB	5
Office Wiring/Phone	Leasehold Improvements	11/14/2013	6,542		6,542	3,813	1,308	5,121	1,421	SL	5
Office Video Conferencing Equipment - New Jersey	Office Equipment	12/19/2013	17,911		17,911	12,753	2,063	14,816	3,095	200DB	5
Video Conferencing System - Mic Units (5)	Computer Equipment	01/23/2014	4,324		4,324	3,308	830	3,078	1,246	200DB	5
Electrical Work - New Jersey	Leasehold Improvements	01/23/2014	3,408		3,408	1,363	682	2,045	1,363	SL	5
Server	Computer Equipment	04/03/2014	15,652		15,652	8,139	3,005	11,144	4,508	200DB	5
Data Center	Computer Equipment	04/03/2014	27,435		27,435	14,266	5,268	19,534	7,901	200DB	5
File Server	Computer Equipment	11/06/2014	5,916		5,916	3,076	1,136	4,212	1,704	200DB	5
Server for Video Conferencing	Computer Equipment	11/13/2014	7,626		7,626	3,966	1,464	5,430	2,196	200DB	5
Video Conferencing System	Computer Equipment	12/04/2014	31,372		31,372	16,313	6,023	22,337	9,035	200DB	5
DC SX 10 Video Unit	Computer Equipment	04/20/2015	3,715		3,715	743	1,189	1,932	1,783	200DB	5
Corner Conference Room Video Equipment	Computer Equipment	05/01/2015	41,726		41,726	8,345	13,352	21,697	20,028	200DB	5
Collaboration Room Video Equipment	Computer Equipment	05/01/2015	38,410		38,410	7,682	12,291	19,973	18,437	200DB	5
Gooseneck Microphone	Computer Equipment	05/01/2015	2,861		2,861	572	915	1,488	1,373	200DB	5
Bridge Room Video Equipment	Computer Equipment	05/01/2015	76,627		76,627	15,325	24,571	39,846	36,781	200DB	5
Midtown Video Equipment	Computer Equipment	05/01/2015	35,433		35,433	7,087	11,338	18,425	17,008	200DB	5
Copier - Workroom	Office Equipment	05/14/2015	9,850		9,850	1,970	3,152	5,122	4,728	200DB	5
Video Unit - Denver	Computer Equipment	08/07/2015	3,715		3,715	743	1,189	1,932	1,783	200DB	5
West Conference Room	Computer Equipment	10/01/2015	34,888		34,888	6,978	11,164	18,142	16,746	200DB	5
Furniture - Midtown Expansion - West	Furniture & Fixtures	10/01/2015	1,936		1,936	387	620	1,007	929	200DB	5
One Vision Solutions	Computer Software	11/01/2015	956		956	191	306	497	459	200DB	5
Video Equipment - New Jersey	Furniture & Fixtures	11/01/2015	5,377		5,377	1,075	1,721	2,796	2,581	200DB	5
Refrigerator - New Jersey	Office Equipment	11/01/2015	956		956	191	306	497	459	200DB	5
Video Equipment - New Jersey	Computer Equipment	11/01/2015	6,507		6,507	1,301	2,082	3,384	3,123	200DB	5
Server for GP	Computer Equipment	01/21/2016	8,618		8,618	-	1,724	1,724	6,894	200DB	5
Disk Array	Computer Equipment	01/28/2016	25,161		25,161	-	5,032	5,032	20,129	200DB	5
Firewall	Computer Equipment	01/28/2016	4,738		4,738	-	948	948	3,791	200DB	5
2nd Floor Expansion	Computer Equipment	01/28/2016	9,685		9,685	-	1,937	1,937	7,748	200DB	5
Small Video Unit	Computer Equipment	03/16/2016	4,033		4,033	-	807	807	3,227	200DB	5
Video Enhancement	Computer Equipment	04/14/2016	4,800		4,800	-	960	960	3,840	200DB	5
Security System	Office Equipment	05/31/2016	11,222		11,222	-	2,244	2,244	8,978	200DB	5
Conference Room Equipment	Computer Equipment	09/19/2016	28,712		28,712	-	5,742	5,742	22,970	200DB	5
Conference Room Equipment	Computer Equipment	11/03/2016	11,216		11,216	-	2,243	2,243	8,973	200DB	5
Conference Room Equipment	Computer Equipment	11/03/2016	5,036		5,036	-	1,007	1,007	4,029	200DB	5
Oven	Kitchen Equipment	01/01/2016	1,688		1,688	-	338	338	1,350	200DB	5
Mixer	Kitchen Equipment	01/01/2016	8,917		8,917	-	1,783	1,783	7,134	200DB	5
Dish Cart	Kitchen Equipment	01/01/2016	282		282	-	56	56	226	200DB	5

Walton Family Foundation
Depreciation Schedule
as December 31, 2016

Asset Description	Asset Class	Service Date	Cost	Basis Red.	Basis for Depreciation	Beginning Acc. Dep.	Current Year Depreciation	Ending Acc. Dep.	Asset BAL	Depreciation Method	Life (yrs.)
Bulk Milk Dispenser	Kitchen Equipment	1/1/2016	564		564		113	113	452	200DB	5
Griddle - 4 Burner	Kitchen Equipment	1/1/2016	124		124		25	25	99	200DB	5
Steamer	Kitchen Equipment	1/1/2016	17,180		17,180		3,436	3,436	13,744	200DB	5
Hot Food Table	Kitchen Equipment	1/1/2016	1,949		1,949		390	390	1,560	200DB	5
Buffet Guard	Kitchen Equipment	1/1/2016	943		943		189	189	755	200DB	5
Slide Plate Rest	Kitchen Equipment	1/1/2016	417		417		83	83	334	200DB	5
Sliv-A-Tainers (2)	Kitchen Equipment	01/01/2016	76		76		15	15	61	200DB	5
Tray Rails (4)	Kitchen Equipment	1/1/2016	1,024		1,024		205	205	819	200DB	5
Cam Chillers (8)	Kitchen Equipment	01/01/2016	274		274		55	55	219	200DB	5
End Table	Kitchen Equipment	01/01/2016	902		902		180	180	722	200DB	5
Well Covers (4)	Kitchen Equipment	01/01/2016	31		31		6	6	25	200DB	5
Divider Bars (12)	Kitchen Equipment	01/01/2016	317		317		63	63	254	200DB	5
Connector Straight	Kitchen Equipment	01/01/2016	107		107		21	21	85	200DB	5
Connector Corner	Kitchen Equipment	01/01/2016	183		183		37	37	146	200DB	5
Cart & Wall Bracket (2)	Kitchen Equipment	01/01/2016	717		717		143	143	574	200DB	5
Add on Faucet	Kitchen Equipment	01/01/2016	95		95		19	19	76	200DB	5
Cir w/ Bowl & Cont. Feed & Plates	Kitchen Equipment	01/01/2016	1,128		1,128		226	226	902	200DB	5
Proofer Holding Cabinet w/ Slides	Kitchen Equipment	01/01/2016	2,139		2,139		428	428	1,711	200DB	5
CASII Register Cart	Kitchen Equipment	01/01/2016	1,484		1,484		297	297	1,187	200DB	5
Food Bar Cold (2)	Kitchen Equipment	01/01/2016	3,834		3,834		767	767	3,067	200DB	5
Clear Lids (22)	Kitchen Equipment	01/01/2016	113		113		23	23	90	200DB	5
Food Pan (22)	Kitchen Equipment	01/01/2016	157		157		31	31	125	200DB	5
Prep Table with Sink	Kitchen Equipment	01/01/2016	2,494		2,494		499	499	1,995	200DB	5
Dish Table	Kitchen Equipment	01/01/2016	3,323		3,323		665	665	2,659	200DB	5
Wall Bracket	Kitchen Equipment	01/01/2016	47		47		9	9	38	200DB	5
Flatware Cylinder (12)	Kitchen Equipment	01/01/2016	176		176		35	35	141	200DB	5
Work Table	Kitchen Equipment	01/01/2016	283		283		57	57	226	200DB	5
Overshelf	Kitchen Equipment	01/01/2016	267		267		53	53	213	200DB	5
Sink	Kitchen Equipment	01/01/2016	1,105		1,105		221	221	884	200DB	5
Gas Connectors (2)	Kitchen Equipment	01/01/2016	513		513		103	103	410	200DB	5
Refrigerators (2)	Kitchen Equipment	01/01/2016	6,536		6,536		1,307	1,307	5,229	200DB	5
Binding System	Computer Equipment	05/08/2008	687		687	687	0	687	1	200DB	7
Office Furniture	Furniture & Fixtures	09/18/2008	22,115		22,115	21,749	0	21,749	366	200DB	7
DC Office Furniture	Furniture & Fixtures	12/11/2008	1,432		1,432	1,408	0	1,408	25	200DB	7
DC Office Lighting	Furniture & Fixtures	12/23/2008	4,297		4,297	4,223	0	4,223	74	200DB	7
DC Office Furniture	Furniture & Fixtures	12/23/2008	1,920		1,920	1,887	0	1,887	33	200DB	7
Workstations - DC	Furniture & Fixtures	08/26/2009	11,130		11,130	10,667	348	11,015	115	200DB	7
Office Cubicles	Furniture & Fixtures	05/20/2010	8,283		8,283	7,082	739	7,821	462	200DB	7
Chairs/HON Panels	Furniture & Fixtures	06/18/2010	2,863		2,863	2,448	255	2,703	160	200DB	7
Office Furniture - DC	Furniture & Fixtures	11/16/2011	13,892		13,892	10,875	1,033	11,908	1,984	200DB	7
Copier	Furniture & Fixtures	02/29/2012	3,088		3,088	2,123	276	2,399	689	200DB	7
Office Furniture - Denver	Furniture & Fixtures	10/04/2012	38,215		38,215	26,266	3,414	29,680	8,535	200DB	7
Office Furniture	Furniture & Fixtures	10/24/2013	15,157		15,157	8,529	1,894	10,423	4,734	200DB	7
Office Furniture - Denver	Furniture & Fixtures	11/14/2013	11,968		11,968	6,734	1,495	8,229	3,739	200DB	7
Office Furniture - Denver	Furniture & Fixtures	01/09/2014	11,967		11,967	4,640	2,093	6,733	5,234	200DB	7
Office Furniture - DC	Furniture & Fixtures	01/09/2014	5,220		5,220	2,024	913	2,937	2,283	200DB	7
Office Furniture - New Jersey	Furniture & Fixtures	02/06/2014	8,616		8,616	3,341	1,507	4,848	3,768	200DB	7
Conference Table and Chairs - DC	Furniture & Fixtures	10/09/2014	5,644		5,644	2,188	3,175	2,469	3,175	200DB	7
Conference Room Table - Bridge	Furniture & Fixtures	05/01/2015	46,464		46,464	6,638	11,379	18,017	28,448	200DB	7
Credenza	Furniture & Fixtures	05/01/2015	4,577		4,577	654	1,121	1,775	2,803	200DB	7
Conference Room Chairs (40)	Furniture & Fixtures	05/01/2015	45,653		45,653	6,522	11,180	17,702	27,951	200DB	7
Quiet Room Chair - Tablet Arm	Furniture & Fixtures	05/01/2015	1,279		1,279	183	313	496	783	200DB	7
Collaboration Room Chairs - Tablet Arms (6)	Furniture & Fixtures	05/01/2015	11,078		11,078	1,583	2,713	4,296	6,782	200DB	7
Conference Room Table - Corner	Furniture & Fixtures	05/01/2015	11,505		11,505	1,644	2,817	4,461	7,044	200DB	7
Breakroom Armless Chairs (16)	Furniture & Fixtures	05/01/2015	3,646		3,646	521	893	1,414	2,232	200DB	7
Breakroom Tables (7)	Furniture & Fixtures	05/01/2015	2,531		2,531	362	620	981	1,549	200DB	7
Tablet Arm Chair - Breakroom (4)	Furniture & Fixtures	05/01/2015	7,858		7,858	1,123	1,974	3,047	4,811	200DB	7
Coffee Table - Breakroom	Furniture & Fixtures	05/01/2015	1,538		1,538	220	377	596	942	200DB	7
Lounge Chair - Lobby (2)	Furniture & Fixtures	05/01/2015	5,925		5,925	1,451	2,297	3,628	2,008	200DB	7
Squirrel End Table - Lobby	Furniture & Fixtures	05/01/2015	1,483		1,483	212	363	575	908	200DB	7
Wood Side Table - Breakroom (2)	Furniture & Fixtures	05/01/2015	1,494		1,494	213	366	579	915	200DB	7
Reception Station	Furniture & Fixtures	05/01/2015	4,954		4,954	708	1,213	1,921	3,033	200DB	7
Private Office - Task Chair (43)	Furniture & Fixtures	05/01/2015	31,253		31,253	4,465	7,654	12,119	19,135	200DB	7

Walton Family Foundation
Depreciation Schedule
as December 31, 2016

Asset Description	Asset Class	Service Date	Cost	Basis Red.	Basis for Depreciation	Beginning Acc. Dep.	Current Year Depreciation	Ending Acc. Dep.	Asset BAL	Depreciation Method	Life (yrs.)
Private Office - Armless Guest Chair (31)	Furniture & Fixtures	05/01/2015	19,942		19,942	2,849	4,884	7,733	12,209	200DB	7
Saddle Stool - File Cabinet (2)	Furniture & Fixtures	05/01/2015	666		666	95	163	258	408	200DB	7
Private Office Furniture (12)	Furniture & Fixtures	05/01/2015	54,204		54,204	7,743	13,274	21,018	33,186	200DB	7
Private Office ALT - Furniture (7)	Furniture & Fixtures	05/01/2015	31,710		31,710	4,530	7,766	12,296	19,414	200DB	7
Private Office ALT - 108 - Furniture (3)	Furniture & Fixtures	05/01/2015	13,670		13,670	1,953	3,348	5,301	8,370	200DB	7
Private Office : 108 - Furniture (4)	Furniture & Fixtures	05/01/2015	18,175		18,175	2,596	4,451	7,047	11,127	200DB	7
Private Office Bookcases (26)	Furniture & Fixtures	05/01/2015	11,376		11,376	1,625	2,786	4,411	6,965	200DB	7
Workstations (14)	Furniture & Fixtures	05/01/2015	61,062		61,062	8,723	14,954	23,677	37,385	200DB	7
File Room E242	Furniture & Fixtures	05/01/2015	3,393		3,393	485	831	1,316	2,077	200DB	7
File Room E243	Furniture & Fixtures	05/01/2015	1,250		1,250	179	306	485	765	200DB	7
Workstation E230	Furniture & Fixtures	05/01/2015	5,017		5,017	717	1,229	1,945	3,072	200DB	7
Files	Furniture & Fixtures	05/01/2015	2,817		2,817	402	690	1,092	1,725	200DB	7
Office Furniture	Furniture & Fixtures	08/01/2015	2,974		2,974	425	728	1,153	1,820	200DB	7
Midtown Expansion	Furniture & Fixtures	10/01/2015	73,486		73,486	14,697	17,996	32,694	40,792	200DB	7
Standing Desks (21)	Furniture & Fixtures	10/01/2015	7,665		7,665	1,095	1,877	2,972	4,693	200DB	7
Standing Desks	Furniture & Fixtures	10/01/2015	3,200		3,200	457	784	1,241	1,959	200DB	7
Standing Desks	Furniture & Fixtures	10/01/2015	3,969		3,969	567	972	1,539	2,430	200DB	7
Office Furniture - West Expansion	Furniture & Fixtures	10/01/2015	74,486		74,486	10,641	18,241	28,882	45,603	200DB	7
NJ Meeting Room Round Coffee Table	Furniture & Fixtures	11/01/2015	496		496	71	121	192	303	200DB	7
NJ Meeting Room Lounge Chair	Furniture & Fixtures	11/01/2015	1,503		1,503	215	368	583	920	200DB	7
NJ Credenza	Furniture & Fixtures	11/01/2015	817		817	117	200	317	500	200DB	7
NJ Office Desks	Furniture & Fixtures	11/01/2015	587		587	84	144	227	359	200DB	7
NJ Small Conference Room Chairs	Furniture & Fixtures	11/01/2015	1,537		1,537	220	376	596	941	200DB	7
NJ Task Chairs	Furniture & Fixtures	11/01/2015	1,858		1,858	265	455	720	1,137	200DB	7
NJ Work Stations	Furniture & Fixtures	11/01/2015	10,529		10,529	1,504	2,579	4,083	6,447	200DB	7
NJ Guest Chairs	Furniture & Fixtures	11/01/2015	923		923	132	226	358	565	200DB	7
NJ Large Conference Room Tables	Furniture & Fixtures	11/01/2015	1,357		1,357	194	332	526	831	200DB	7
NJ Large Conference Room Chairs	Furniture & Fixtures	11/01/2015	5,843		5,843	835	1,431	2,266	3,578	200DB	7
Office Furniture - New Jersey	Furniture & Fixtures	11/01/2015	569		569	81	139	220	348	200DB	7
Additional Office Furniture	Furniture & Fixtures	12/01/2015	3,569		3,569	510	874	1,384	2,185	200DB	7
Standing Desk	Furniture & Fixtures	03/30/2016	395		395	-	-	56	339	200DB	7
Midtown Furniture - Remaining 5%	Furniture & Fixtures	04/15/2016	10,344		10,344	-	1,478	1,478	8,867	200DB	7
2 Additional West Expansion Stations	Furniture & Fixtures	04/15/2016	3,031		3,031	-	433	433	2,598	200DB	7
Furniture - Midtown Expansion - West	Furniture & Fixtures	04/15/2016	1,936		1,936	-	277	277	1,659	200DB	7
4 Standing Desks	Furniture & Fixtures	05/05/2016	1,580		1,580	-	226	226	1,354	200DB	7
6 Lounge Chairs, 3 Tables	Furniture & Fixtures	05/31/2016	6,859		6,859	-	980	980	5,879	200DB	7
Desks and Chairs	Furniture & Fixtures	05/31/2016	18,684		18,684	-	2,669	2,669	16,015	200DB	7
19 Mesh Back Executive Chairs	Furniture & Fixtures	05/31/2016	12,129		12,129	-	1,733	1,733	10,396	200DB	7
HON1 Supports & Worksurfaces	Furniture & Fixtures	05/31/2016	3,935		3,935	-	562	562	3,373	200DB	7
48" Round Table w/ Base & Install	Furniture & Fixtures	05/31/2016	482		482	-	69	69	413	200DB	7
6 Mesh Back Executive Chairs	Furniture & Fixtures	05/31/2016	3,830		3,830	-	547	547	3,283	200DB	7
Standing Desk w/ Large Platform (White)	Furniture & Fixtures	06/06/2016	794		794	-	113	113	680	200DB	7
Standing Desk w/ Large Platform (White)	Furniture & Fixtures	06/06/2016	794		794	-	113	113	680	200DB	7
1 Standing Desk	Furniture & Fixtures	06/10/2016	395		395	-	56	56	339	200DB	7
Conference Room Table & Chairs	Furniture & Fixtures	06/14/2016	22,913		22,913	-	3,273	3,273	19,640	200DB	7
Pantry Area	Furniture & Fixtures	06/14/2016	14,580		14,580	-	2,083	2,083	12,497	200DB	7
Two Black Standing Desks	Furniture & Fixtures	06/20/2016	790		790	-	113	113	677	200DB	7
Black Standing Desk	Furniture & Fixtures	07/05/2016	395		395	-	56	56	339	200DB	7
Black Standing Desk	Furniture & Fixtures	07/05/2016	395		395	-	56	56	339	200DB	7
Collaborative Area	Furniture & Fixtures	07/12/2016	3,239		3,239	-	463	463	2,776	200DB	7
Standing Desk (1)	Furniture & Fixtures	07/19/2016	395		395	-	56	56	339	200DB	7
Standing Desk (1)	Furniture & Fixtures	07/26/2016	395		395	-	56	56	339	200DB	7
Office Furniture	Furniture & Fixtures	07/29/2016	15,270		15,270	-	2,181	2,181	13,089	200DB	7
Standing Desk (1)	Furniture & Fixtures	08/03/2016	395		395	-	56	56	339	200DB	7
Standing Desk (1)	Furniture & Fixtures	09/01/2016	395		395	-	56	56	339	200DB	7
Standing Desk (1)	Furniture & Fixtures	09/01/2016	395		395	-	56	56	339	200DB	7
Standing Desk (1)	Furniture & Fixtures	09/20/2016	395		395	-	56	56	339	200DB	7
Standing Desk (1)	Furniture & Fixtures	09/27/2016	395		395	-	56	56	339	200DB	7
Toddler Low Book Display (2)	Furniture and Fixtures	01/01/2016	182		182	-	22	22	160	200DB	7
Open 30" Shelf (25)	Furniture and Fixtures	01/01/2016	4,514		4,514	-	553	553	3,962	200DB	7
30" x 48" Height Table (45)	Furniture and Fixtures	01/01/2016	7,751		7,751	-	949	949	6,802	200DB	7
Toddler Desk (10)	Furniture and Fixtures	01/01/2016	750		750	-	92	92	658	200DB	7
Media Tower (7)	Furniture and Fixtures	01/01/2016	3,284		3,284	-	402	402	2,882	200DB	7

Walton Family Foundation
Depreciation Schedule
as December 31, 2016

Asset Description	Asset Class	Service Date	Cost	Basis Red.	Basis for Depreciation	Beginning Acc. Dep.	Current Year Depreciation	Ending Acc. Dep.	Asset BAL	Depreciation Method	Life (yrs.)
Toddler Low Book Display (1)	Furniture and Fixtures	01/01/2016	97		97		12	12	85	200DB	7
Open 30" Shelf (5)	Furniture and Fixtures	01/01/2016	958		958		117	117	841	200DB	7
30" x 48" Height Table (14)	Furniture and Fixtures	01/01/2016	2,559		2,559		313	313	2,246	200DB	7
Toddler Desk (5)	Furniture and Fixtures	01/01/2016	398		398		49	49	349	200DB	7
Bookcases (79)	Furniture and Fixtures	01/01/2016	8,215		8,215		1,006	1,006	7,209	200DB	7
Rectangular Tables (9)	Furniture and Fixtures	01/01/2016	1,769		1,769		217	217	1,552	200DB	7
Square Tables (30)	Furniture and Fixtures	01/01/2016	5,008		5,008		613	613	4,395	200DB	7
Stacking Chairs (114)	Furniture and Fixtures	01/01/2016	6,399		6,399		784	784	5,616	200DB	7
Cirs of Nature Carpet	Furniture and Fixtures	01/01/2016	2,464		2,464		302	302	2,163	200DB	7
Easy-Clean Comfy Chair (5)	Furniture and Fixtures	01/01/2016	736		736		90	90	646	200DB	7
Easy-Clean Comfy Couch (5)	Furniture and Fixtures	01/01/2016	983		983		120	120	862	200DB	7
Adj Mobile Computer Stand (9)	Furniture and Fixtures	01/01/2016	2,658		2,658		325	325	2,333	200DB	7
3-Shelf Space Saver Storage (83)	Furniture and Fixtures	01/01/2016	16,315		16,315		1,998	1,998	14,317	200DB	7
Giant Comfy Pillows (8)	Furniture and Fixtures	01/01/2016	1,063		1,063		130	130	933	200DB	7
Rectangular Tables (4)	Furniture and Fixtures	01/01/2016	786		786		96	96	690	200DB	7
9Ft Forest Green Round Carpet	Furniture and Fixtures	01/01/2016	335		335		41	41	294	200DB	7
Adj Mobile Computer Stand (1)	Furniture and Fixtures	01/01/2016	295		295		36	36	259	200DB	7
Stacking Chairs (60)	Furniture and Fixtures	01/01/2016	3,200		3,200		392	392	2,808	200DB	7
Giant Pillows (8)	Furniture and Fixtures	01/01/2016	531		531		65	65	466	200DB	7
Medium Shelves (15)	Furniture and Fixtures	01/01/2016	4,430		4,430		542	542	3,888	200DB	7
65L x 48W x 40H Grey Stain (8)	Furniture and Fixtures	01/01/2016	10,829		10,829		1,326	1,326	9,503	200DB	7
91" Pine Octagon Table Grey (9)	Furniture and Fixtures	01/01/2016	7,062		7,062		865	865	6,198	200DB	7
Octogan Teacher's Table Grey	Furniture and Fixtures	01/01/2016	785		785		96	96	689	200DB	7
Blinds	Furniture and Fixtures	03/31/2016	10,485		10,485		1,498	1,498	8,987	200DB	7
Custom Bike Racks (10)	Furniture and Fixtures	11/17/2016	5,111		5,111		730	730	4,381	200DB	7
New Jersey	Leasehold Improvements	12/01/2015	169,405		169,405	1,882	22,587	24,470	144,935	SL	7.5
Wiring for New Office	Leasehold Improvements	04/28/2016	15,651		15,651	-	1,391	1,391	14,260	SL	7.5
Cable Installation	Leasehold Improvements	06/15/2016	1,739		1,739	-	135	135	1,604	SL	7.5
Cabling Change Order	Leasehold Improvements	06/15/2016	1,606		1,606	-	125	125	1,481	SL	7.5
Dual Flush Valve	Leasehold Improvements	12/01/2016	2,062		2,062	-	23	23	2,039	SL	7.5
Buildings - Ozark Montessori	Buildings	01/01/2016	6,247,303		6,247,303		153,513	153,513	6,093,790	NRP	39
Buildings - Exalt Little Rock	Buildings	07/01/2016	5,174,615		5,174,615		60,813	60,813	5,113,802	NRP	39
Subtotal			13,533,572		13,533,572	646,857	595,580	1,242,437	12,291,134		
Listed Property:											
2012 Ford Taurus	Autos & Trucks	1/7/2013	21,719		21,719	15,464	2,502	17,966	3,753	200DB	5
2012 Chevy Suburban	Autos & Trucks	02/18/2016	22,715		22,715	-	4,543	4,543	18,172	200DB	5
Subtotal			44,434		44,434	15,464	7,045	22,509	21,925		
Totals			13,578,006	-	13,578,006	662,321	602,625	1,264,946	12,313,059		
Land - SRW			54,853	-	-	-	-	-	-		
Grand Total			13,632,859	-	13,578,006	662,321	602,625	1,264,946	12,313,059		

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No. 1545-0047

2016▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**▶ **Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.****Name of the organization**

WALTON FAMILY FOUNDATION, INC.

Employer identification number

13-3441466

Organization type (check one):**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization WALTON FAMILY FOUNDATION, INC.	Employer identification number 13-3441466
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Part I Contributors (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	HRW TRUST NO. 1, UAD 01/17/03 209 WEST 2ND STREET #370 FORT WORTH, TX 76102	\$ 15,756,830.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	HRW TRUST NO.2, UAD 01/17/03 209 WEST 2ND STREET #370 FORT WORTH, TX 76102	\$ 15,756,830.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
3	HRW TRUST NO. 3, UAD 01/17/03 209 WEST 2ND STREET #370 FORT WORTH, TX 76102	\$ 13,551,159.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
4	HRW TRUST NO. 4, UAD 01/17/03 209 WEST 2ND STREET #370 FORT WORTH, TX 76102	\$ 13,551,159.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
5	JTW TRUST NO. 1, UAD 09/19/02 209 WEST 2ND STREET #370 FORT WORTH, TX 76102	\$ 38,330,326.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
6	JTW TRUST NO. 2, UAD 09/19/02 209 WEST 2ND STREET #370 FORT WORTH, TX 76102	\$ 38,330,326.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization WALTON FAMILY FOUNDATION, INC.	Employer identification number 13-3441466
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Part I **Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	JTW TRUST NO. 3, UAD 09/19/02 209 WEST 2ND STREET #370 FORT WORTH, TX 76102	\$ 38,330,326.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
8	JTW TRUST NO. 4, UAD 09/19/02 209 WEST 2ND STREET #370 FORT WORTH, TX 76102	\$ 38,330,326.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
9	JTW TRUST NO. 5, UAD 09/19/02 209 WEST 2ND STREET #370 FORT WORTH, TX 76102	\$ 38,330,326.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
10	HRW TESTAMENTARY TRUST NO. 1 209 WEST 2ND STREET #370 FORT WORTH, TX 76102	\$ 25,116,102.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
11	HRW TESTAMENTARY TRUST NO. 2 209 WEST 2ND STREET #370 FORT WORTH, TX 76102	\$ 25,116,102.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
12	HRW TESTAMENTARY TRUST NO. 3 209 WEST 2ND STREET #370 FORT WORTH, TX 76102	\$ 25,116,102.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization WALTON FAMILY FOUNDATION, INC.	Employer identification number 13-3441466
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Part I Contributors (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	HRW TESTAMENTARY TRUST NO. 4 209 WEST 2ND STREET #370 FORT WORTH, TX 76102	\$ 25,116,102.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
14	HRW TESTAMENTARY TRUST NO. 5 209 WEST 2ND STREET #370 FORT WORTH, TX 76102	\$ 18,429,675.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
15	HRW TESTAMENTARY TRUST NO. 6 209 WEST 2ND STREET #370 FORT WORTH, TX 76102	\$ 18,429,675.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
16	HRW TESTAMENTARY TRUST NO. 7 209 WEST 2ND STREET #370 FORT WORTH, TX 76102	\$ 18,429,675.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
17	HRW TESTAMENTARY TRUST NO. 8 209 WEST 2ND STREET #370 FORT WORTH, TX 76102	\$ 18,429,675.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
18	HRW TESTAMENTARY TRUST NO. 9 209 WEST 2ND STREET #370 FORT WORTH, TX 76102	\$ 16,806,336.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

WALTON FAMILY FOUNDATION, INC.

Employer identification number

13-3441466

Part I **Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
19	HRW TESTAMENTARY TRUST NO. 10 209 WEST 2ND STREET #370 FORT WORTH, TX 76102	\$ 16,806,336.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
20	HRW TESTAMENTARY TRUST NO. 11 209 WEST 2ND STREET #370 FORT WORTH, TX 76102	\$ 16,806,337.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
21	HRW TESTAMENTARY TRUST NO. 12 209 WEST 2ND STREET #370 FORT WORTH, TX 76102	\$ 16,806,337.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
22	LUKAS T. WALTON P. O. BOX 1860 BENTONVILLE, AR 72712	\$ 96,757,106.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
23	JIM C. WALTON P. O. BOX 1860 BENTONVILLE, AR 72715	\$ 93,502,500.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
24	ALICE L. WALTON P. O. BOX 1860 BENTONVILLE, AR 72712	\$ 102,852,750.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization	WALTON FAMILY FOUNDATION, INC.	Employer identification number	13-3441466
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Part I **Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
25	JAMES M. WALTON P. O. BOX 1860 BENTONVILLE, AR 72712	\$ 9,129,250.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
26	STEUART L. WALTON P.O. BOX 1860 BENTONVILLE, AR 72712	\$ 18,134,963.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
27	THOMAS L. WALTON P.O. BOX 1860 BENTONVILLE, AR 72712	\$ 30,196,750.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

WALTON FAMILY FOUNDATION, INC.

Employer identification number

13-3441466

Part II Noncash Property (See instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
22	1,345,250 SHARES OF WALMART STOCK	\$ 96,757,106.	09/26/2016
23	1,300,000 SHARES OF WALMART STOCK	\$ 93,502,500.	09/26/2016
24	1,430,000 SHARES OF WALMART STOCK	\$ 102,852,750.	09/26/2016
25	130,000 SHARES OF WALMART STOCK	\$ 9,129,250.	12/22/2016
26	255,000 SHARES OF WALMART STOCK	\$ 18,134,963.	12/22/2016
27	430,000 SHARES OF WALMART STOCK	\$ 30,196,750.	12/22/2016

ATTACHMENT 1FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
ARVEST BANK	5,371.	5,371.
LEASE DEPOSIT INTEREST	28.	28.
SOUTHERN FINANCIAL	5,014.	5,014.
CHARTER SCHOOL GROWTH FUND - PRI	514,167.	514,167.
PRESBYTERIAN CHURCH - PRI	59,489.	59,489.
GOLDMAN BROKERAGE ACCOUNT	3,807.	3,807.
 TOTAL	<u>587,876.</u>	<u>587,876.</u>

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
WALTON ENTERPRISES, LLC	26,059,357.	26,059,357.
NORTHERN TRUST ENDOWMENT FUND	2,633,193.	2,633,193.
NORTHERN TRUST NORAD ACCOUNT	183,200.	183,200.
NORTHERN TRUST GOLDMAN SACHS ACCOUNT	4,349,118.	4,349,118.
ARIEL FUND	2,044,480.	2,044,480.
REGIONS BANK	43,149.	43,149.
TIMESQUARE	931,366.	931,366.
QM COMMON DAILY EAFE FUND	11,080,916.	11,080,916.
QM COMMON DAILY EMERGING MKT FUND	4,112,723.	4,112,723.
DAVIDSON KEMPNER - TAXABLE DISTRIBUTIONS	7,899,491.	7,899,491.
DIVERSIFIED FRONTIER EQUITY FUND	2,311,172.	2,311,172.
GOLDMAN SACHS CALL FUND	1,887,987.	1,887,987.
GOLDMAN SACHS PUT FUND	204,124.	204,124.
RUSSELL 1000	5,892,742.	5,892,742.
RUSSELL 50	2.	2.
AJO GLOBAL	1,326,654.	1,326,654.
PASS THROUGH - DIVIDENDS/INTEREST	3,977,564.	3,977,564.
TOTAL	<u>74,937,238.</u>	<u>74,937,238.</u>

ATTACHMENT 3FORM 990PF, PART I - OTHER INCOME

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
RECOVERIES OF PRIOR YEAR GRANTS	816,982.	
OTHER INCOME - PASS THROUGH	3,319,801.	2,216,761.
SECTION 988 GAIN/LOSS	66,246.	66,246.
OTHER INCOME	5,899.	5,899.
ROYALTY INCOME	384,629.	384,629.
FX FORWARD CONTRACT GAIN/LOSS	-231,028.	-231,028.
SECTION 1256 GAIN/LOSS - PASS THROUGH	-278,318.	-278,318.
REGULATED FUTURES CONTRACTS GAIN/LOSS	60.	60.
TOTALS	<u>4,084,271.</u>	<u>2,164,249.</u>

ATTACHMENT 4FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
LEGAL FEES	761,362.			761,362.
TOTALS	<u>761,362.</u>			<u>761,362.</u>

ATTACHMENT 5FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
INVESTMENT MANAGEMENT FEES	3,621,820.	3,621,820.	
EDUCATION PROGRAM CONSULTING	284,608.		284,608.
EVALUATION PROGRAM CONSULTING	1,521,562.		1,521,562.
COMMUNICATION CONSULTING	2,240,265.		2,240,265.
ENVIRONMENT PROGRAM CONSULTING	1,102,445.		1,102,445.
HOME REGION PROGRAM CONSULTING	151,189.		151,189.
PASS THROUGH PROFESSIONAL FEES	16,956.		16,956.
ACCOUNTING FEES	125,765.		125,765.
IT CONSULTING FEES	26,227.		26,227.
OTHER CHARITABLE CONSULTING	2,945,481.		2,945,481.
TOTALS	<u>12,036,318.</u>	<u>3,621,820.</u>	<u>8,414,498.</u>

ATTACHMENT 6FORM 990PF, PART I - INTEREST EXPENSE

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
NT INVESTMENT INTEREST EXPENSE	6,747.	6,747.
PASS THROUGH - INV. INTEREST	421,393.	421,393.
TOTALS	<u>428,140.</u>	<u>428,140.</u>

ATTACHMENT 7FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
EXCISE TAX	15,502,987.		
PROPERTY TAXES	9,719.		9,719.
SALES AND USE TAX	43,944.		43,944.
NT FOREIGN TAXES	2,277,911.	2,277,911.	
PARTNERSHIPS - FOREIGN TAXES	197,596.	197,596.	
TOTALS	<u>18,032,157.</u>	<u>2,475,507.</u>	<u>53,663.</u>

ATTACHMENT 8FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
SUPPLIES	228,322.		228,322.
TELEPHONE AND COMMUNICATIONS	133,067.		133,067.
POSTAGE AND EXPRESS MAIL	16,604.		16,604.
DUES AND SUBSCRIPTIONS	141,144.		141,144.
INSURANCE	54,635.		54,635.
REPAIRS AND MAINTENANCE	31,795.		31,795.
RECRUITING EXPENSES	343,704.		343,704.
TRAINING EXPENSES	58,311.		58,311.
RELOCATION EXPENSE	35,499.		35,499.
PASS THROUGH - PORTFOLIO EXP.	9,458,615.	9,458,615.	
ROYALTY EXPENSE	106,943.	106,943.	
MISC. EXPENSES	17,512.		17,512.
TOTALS	<u>10,626,151.</u>	<u>9,565,558.</u>	<u>1,060,593.</u>

ATTACHMENT 9FORM 990PF, PART II - OTHER NOTES AND LOANS RECEIVABLE

BORROWER: LOCAL INITIATIVES SUPPORT CORPORATION
ORIGINAL AMOUNT: 10,000,000.
INTEREST RATE: 0.0000 %
DATE OF NOTE: 09/09/2003
MATURITY DATE: 12/31/2016
REPAYMENT TERMS: 1,000,000 DUE YEARLY. REMAINING TOTAL DUE 2016.
SECURITY PROVIDED: NONE
PURPOSE OF LOAN: FINANCE NEW EDUCATIONAL FACILITIES FUNDS
DESCRIPTION AND FMV CASH
OF CONSIDERATION: 10,000,000.

BEGINNING BALANCE DUE 3,370,706.

ENDING BALANCE DUE 1,327,998.

ENDING FAIR MARKET VALUE 1,327,998.

BORROWER: BRIGHTER CHOICE FOUNDATION
ORIGINAL AMOUNT: 10,000,000.
INTEREST RATE: 0.0000 %
DATE OF NOTE: 05/04/2004
MATURITY DATE: 12/31/2017
REPAYMENT TERMS: REVOLVING CREDIT LINE - PRINCIPAL DUE 12/31/2017
SECURITY PROVIDED: NONE
PURPOSE OF LOAN: SUPPORT CONSTRUCTION FINANCING FOR CHARTER SCHOOLS
DESCRIPTION AND FMV CASH
OF CONSIDERATION: 10,000,000.

BEGINNING BALANCE DUE 10,000,000.

ENDING BALANCE DUE 10,000,000.

ENDING FAIR MARKET VALUE 10,000,000.

ATTACHMENT 9 (CONT'D)

BORROWER: EXALT EDUCATION
ORIGINAL AMOUNT: 900,000.
INTEREST RATE: 0.0000 %
DATE OF NOTE: 07/31/2011
MATURITY DATE: 07/31/2016
REPAYMENT TERMS: \$150,000 ANNUALLY BEGINNING 7/31/2016
SECURITY PROVIDED: NONE
PURPOSE OF LOAN: WORKING CAPITAL LOAN
DESCRIPTION AND FMV CASH
OF CONSIDERATION: 900,000.

BEGINNING BALANCE DUE 900,000.

ENDING BALANCE DUE 900,000.

ENDING FAIR MARKET VALUE 900,000.

BORROWER: CHARTER FUND, INC.
ORIGINAL AMOUNT: 10,000,000.
INTEREST RATE: 3.0000 %
DATE OF NOTE: 07/30/2007
MATURITY DATE: 02/01/2018
REPAYMENT TERMS: 10 YEARS
SECURITY PROVIDED: NONE
PURPOSE OF LOAN: REVOLVING CHARTER SCHOOL FACILITIES FINANCING FUND
DESCRIPTION AND FMV CASH
OF CONSIDERATION: 10,000,000.

BEGINNING BALANCE DUE 10,000,000.

ENDING BALANCE DUE 4,800,000.

ENDING FAIR MARKET VALUE 4,800,000.

ATTACHMENT 9 (CONT'D)

BORROWER: IFF
ORIGINAL AMOUNT: 5,000,000.
INTEREST RATE: 0.0000 %
DATE OF NOTE: 11/28/2007
MATURITY DATE: 11/28/2019
REPAYMENT TERMS: DUE TEN YEARS FROM DATE OF DRAW ON ORIGINAL LOAN
SECURITY PROVIDED: NONE
PURPOSE OF LOAN: LOAN FUNDS TO 3 CHARTER SCHOOLS IN WI, MO, IN
DESCRIPTION AND FMV CASH
OF CONSIDERATION: 5,000,000.

BEGINNING BALANCE DUE 5,000,000.

ENDING BALANCE DUE 5,000,000.

ENDING FAIR MARKET VALUE 5,000,000.

BORROWER: PRESBYTERIAN CHURCH (U.S.A)
ORIGINAL AMOUNT: 2,396,698.
INTEREST RATE: 1.0000 %
DATE OF NOTE: 01/25/2007
MATURITY DATE: 07/25/2016
REPAYMENT TERMS: PAYMENT DUE IN FULL UPON MATURITY - RENEWAL OPTION
SECURITY PROVIDED: NONE
PURPOSE OF LOAN: BUILD NEW CHURCHES AND RENOVATE EXISTING CHURCHES
DESCRIPTION AND FMV CASH
OF CONSIDERATION: 2,900,491.

BEGINNING BALANCE DUE 2,880,248.

ENDING BALANCE DUE 2,900,491.

ENDING FAIR MARKET VALUE 2,900,491.

ATTACHMENT 9 (CONT'D)

BORROWER: PRESBYTERIAN CHURCH (U.S.A.)
ORIGINAL AMOUNT: 2,396,698.
INTEREST RATE: 1.3400 %
DATE OF NOTE: 01/25/2007
MATURITY DATE: 07/25/2016
REPAYMENT TERMS: PAYMENT DUE IN FULL UPON MATURITY -RENEWAL OPTION
SECURITY PROVIDED: NONE
PURPOSE OF LOAN: BUILD NEW CHURCHES AND RENOVATE EXISTING CHURCHES
DESCRIPTION AND FMV CASH
OF CONSIDERATION: 3,061,149.

BEGINNING BALANCE DUE 3,021,902.

ENDING BALANCE DUE 3,061,149.

ENDING FAIR MARKET VALUE 3,061,149.

BORROWER: PACIFIC CHARTER SCHOOL DEVEL.
ORIGINAL AMOUNT: 10,000,000.
INTEREST RATE: 0.0000 %
DATE OF NOTE: 08/14/2009
MATURITY DATE: 08/13/2018
REPAYMENT TERMS: PAYMENT DUE IN FULL UPON MATURITY
SECURITY PROVIDED: NONE
PURPOSE OF LOAN: CONSTRUCTION OF CHARTER SCHOOL FACILITIES
DESCRIPTION AND FMV CASH
OF CONSIDERATION: 10,000,000.

BEGINNING BALANCE DUE 10,000,000.

ENDING BALANCE DUE 10,000,000.

ENDING FAIR MARKET VALUE 10,000,000.

ATTACHMENT 9 (CONT'D)

BORROWER: EXCELLENT EDUCATION DEVELOP.
ORIGINAL AMOUNT: 4,500,000.
INTEREST RATE: 0.0000 %
DATE OF NOTE: 08/14/2008
MATURITY DATE: 12/31/2017
REPAYMENT TERMS: PAYMENT DUE IN FULL UPON MATURITY
SECURITY PROVIDED: NONE
PURPOSE OF LOAN: AID W/DUE DILIGENCE FOR SCHOOLS NEEDING FINANCING
DESCRIPTION AND FMV CASH
OF CONSIDERATION: 4,500,000.

BEGINNING BALANCE DUE 2,500,000.

BORROWER: E-STEM PUBLIC CHARTER SCHOOLS
ORIGINAL AMOUNT: 3,200,000.
INTEREST RATE: 0.0000 %
DATE OF NOTE: 04/07/2008
MATURITY DATE: 12/22/2018
REPAYMENT TERMS: PAYMENT DUE IN FULL UPON MATURITY
SECURITY PROVIDED: NONE
PURPOSE OF LOAN: TO RENOVATE CHARTER SCHOOL BUILDING.
DESCRIPTION AND FMV CASH
OF CONSIDERATION: 3,200,000.

BEGINNING BALANCE DUE 2,790,474.

ENDING BALANCE DUE 2,717,040.

ENDING FAIR MARKET VALUE 2,717,040.

ATTACHMENT 9 (CONT'D)

BORROWER: LOCAL INITIATIVES SUPPORT CORP
ORIGINAL AMOUNT: 2,700,000.
INTEREST RATE: 0.0000 %
DATE OF NOTE: 04/26/2008
MATURITY DATE: 04/26/2021
REPAYMENT TERMS: PAYMENT DUE IN FULL UPON MATURITY
SECURITY PROVIDED: NONE
PURPOSE OF LOAN: SUPPORT CHARTER SCHOOL FACILITIES
DESCRIPTION AND FMV CASH
OF CONSIDERATION: 2,700,000.

BEGINNING BALANCE DUE 2,700,000.

ENDING BALANCE DUE 2,700,000.

ENDING FAIR MARKET VALUE 2,700,000.

BORROWER: LOCAL INITIATIVES SUPPORT CORP
ORIGINAL AMOUNT: 10,000,000.
INTEREST RATE: 0.0000 %
DATE OF NOTE: 12/21/2011
MATURITY DATE: 12/21/2022
REPAYMENT TERMS: PAYMENT DUE IN FULL UPON MATURITY
SECURITY PROVIDED: NONE
PURPOSE OF LOAN: NATIONAL CHARTER SCHOOL LOAN FUND
DESCRIPTION AND FMV CASH
OF CONSIDERATION: 10,000,000.

BEGINNING BALANCE DUE 10,000,000.

ENDING BALANCE DUE 10,000,000.

ENDING FAIR MARKET VALUE 10,000,000.

ATTACHMENT 9 (CONT'D)

BORROWER: SOUTHERN BANCORP CAPITAL PARTNERS
ORIGINAL AMOUNT: 10,000,000.
INTEREST RATE: 0.0000 %
DATE OF NOTE: 03/05/2009
MATURITY DATE: 12/31/2018
REPAYMENT TERMS: PAYMENT DUE IN FULL UPON MATURITY
SECURITY PROVIDED: NONE
PURPOSE OF LOAN: ESTABLISH ARKANSAS EDUCATION FACILITIES LOAN FUND
DESCRIPTION AND FMV CASH
OF CONSIDERATION: 10,000,000.

BEGINNING BALANCE DUE 6,544,904.

ENDING BALANCE DUE 6,327,959.

ENDING FAIR MARKET VALUE 6,327,959.

BORROWER: SOUTHERN BANCORP CDC
ORIGINAL AMOUNT: 8,500,000.
INTEREST RATE: 0.0000 %
DATE OF NOTE: 08/13/2009
MATURITY DATE: 12/22/2018
REPAYMENT TERMS: PAYMENT DUE IN FULL UPON MATURITY
SECURITY PROVIDED: NONE
PURPOSE OF LOAN: PURCHASE REAL ESTATE FOR A CHARTER SCHOOL IN AR
DESCRIPTION AND FMV CASH
OF CONSIDERATION: 8,500,000.

BEGINNING BALANCE DUE 5,760,754.

ENDING BALANCE DUE 5,607,337.

ENDING FAIR MARKET VALUE 5,607,337.

ATTACHMENT 9 (CONT'D)

BORROWER: SOUTHERN BANCORP CAPITAL PARTNERS
ORIGINAL AMOUNT: 500,000.
INTEREST RATE: 1.0000 %
DATE OF NOTE: 12/10/2009
MATURITY DATE: 12/10/2029
REPAYMENT TERMS: PAYMENT DUE IN FULL UPON MATIRITY
SECURITY PROVIDED: NONE
PURPOSE OF LOAN: REDEVELOP DOWNTOWN HELENA, AR
DESCRIPTION AND FMV CASH
OF CONSIDERATION: 500,000.

BEGINNING BALANCE DUE 500,000.

ENDING BALANCE DUE 500,000.

ENDING FAIR MARKET VALUE 500,000.

BORROWER: IFF
ORIGINAL AMOUNT: 3,000,000.
INTEREST RATE: 0.0000 %
DATE OF NOTE: 12/08/2010
MATURITY DATE: 11/30/2021
REPAYMENT TERMS: \$1 MILLION DUE 11/30/2020, BALANCE DUE 11/30/2021
SECURITY PROVIDED: NONE
PURPOSE OF LOAN: PARENTAL CHOICE PROGRAM IN MILWAUKEE, WI
DESCRIPTION AND FMV CASH
OF CONSIDERATION: 3,000,000.

BEGINNING BALANCE DUE 3,000,000.

ENDING BALANCE DUE 3,000,000.

ENDING FAIR MARKET VALUE 3,000,000.

ATTACHMENT 9 (CONT'D)

BORROWER: CHARTER SCHOOL FINANCING PARTNERSHIP
ORIGINAL AMOUNT: 5,000,000.
INTEREST RATE: 0.0000 %
DATE OF NOTE: 12/20/2010
MATURITY DATE: 12/31/2022
REPAYMENT TERMS: PAYMENT DUE IN FULL UPON MATURITY
SECURITY PROVIDED: NONE
PURPOSE OF LOAN: ASSIST CHARTER SCHOOLS WITH ACCESS TO BOND MARKET
DESCRIPTION AND FMV OF CONSIDERATION: CASH 5,000,000.

BEGINNING BALANCE DUE 2,779,865.

ENDING BALANCE DUE 2,400,929.

ENDING FAIR MARKET VALUE 2,400,929.

BORROWER: BUILDING HOPE
ORIGINAL AMOUNT: 3,300,000.
INTEREST RATE: 0.0000 %
DATE OF NOTE: 12/01/2011
MATURITY DATE: 11/01/2016
REPAYMENT TERMS: PAYMENT DUE IN FULL UPON MATURITY
SECURITY PROVIDED: NONE
PURPOSE OF LOAN: DC CHARTER SCHOOL FACILITIES
DESCRIPTION AND FMV OF CONSIDERATION: CASH 3,300,000.

BEGINNING BALANCE DUE 3,300,000.

ENDING BALANCE DUE 3,300,000.

ENDING FAIR MARKET VALUE 3,300,000.

ATTACHMENT 9 (CONT'D)

BORROWER: PACIFIC CHARTER SCHOOL DEV.
ORIGINAL AMOUNT: 4,000,000.
INTEREST RATE: 0.0000 %
DATE OF NOTE: 11/07/2012
MATURITY DATE: 12/01/2022
REPAYMENT TERMS: PAYMENT IN FULL UPON MATURITY
SECURITY PROVIDED: NONE
PURPOSE OF LOAN: FUNDING CHARTER SCHOOLS IN THE BES NETWORK
DESCRIPTION AND FMV OF CONSIDERATION: CASH
4,000,000.

BEGINNING BALANCE DUE 4,000,000.

ENDING BALANCE DUE 4,000,000.

ENDING FAIR MARKET VALUE 4,000,000.

BORROWER: HAGEDORN LITTLE VILLAGE
ORIGINAL AMOUNT: 3,418,850.
INTEREST RATE: 0.0000 %
DATE OF NOTE: 02/01/2013
MATURITY DATE: 06/30/2019
REPAYMENT TERMS: SEMI-ANNUAL PAYMENTS \$262,988 STARTING JUNE 2013
SECURITY PROVIDED: NONE
PURPOSE OF LOAN: ASSIST WITH REPAYMENT OF CIVIC FACILITY BONDS
DESCRIPTION AND FMV OF CONSIDERATION: CASH
3,418,850.

BEGINNING BALANCE DUE 1,840,919.

ENDING BALANCE DUE 1,314,942.

ENDING FAIR MARKET VALUE 1,314,942.

ATTACHMENT 9 (CONT'D)

BORROWER: EXCELLENT EDUCATION DEVELOPMENT, INC.
ORIGINAL AMOUNT: 5,000,000.
INTEREST RATE: 0.0000 %
DATE OF NOTE: 11/22/2013
MATURITY DATE: 12/31/2021
REPAYMENT TERMS: \$2,000,000 ON 10/31/2018, BALANCE DUE ON MATURITY
SECURITY PROVIDED: NONE
PURPOSE OF LOAN: PROVIDE FACILITY FINANCING FOR LA CHARTER SCHOOLS
DESCRIPTION AND FMV \$5,000,000 IN CASH
OF CONSIDERATION: 5,000,000.

BEGINNING BALANCE DUE 5,000,000.

ENDING BALANCE DUE 5,000,000.

ENDING FAIR MARKET VALUE 5,000,000.

BORROWER: CHARTER SCHOOLS DEVELOPMENT CORPORATION
ORIGINAL AMOUNT: 5,000,000.
INTEREST RATE: 0.0000 %
DATE OF NOTE: 10/31/2014
MATURITY DATE: 12/31/2024
REPAYMENT TERMS: BALANCE DUE ON MATURITY
SECURITY PROVIDED: NONE
PURPOSE OF LOAN: FINANCE CHARTER SCHOOLS IN LOW-INCOME COMMUNITIES
DESCRIPTION AND FMV CASH
OF CONSIDERATION: 5,000,000.

BEGINNING BALANCE DUE 3,000,000.

ENDING BALANCE DUE 5,000,000.

ENDING FAIR MARKET VALUE 5,000,000.

ATTACHMENT 9 (CONT'D)

BORROWER: CHARTER SCHOOL SUPPORT SERVICES, INC.
ORIGINAL AMOUNT: 1,000,000.
INTEREST RATE: 0.0000 %
DATE OF NOTE: 12/08/2014
MATURITY DATE: 12/12/2021
REPAYMENT TERMS: BALANCE DUE ON MATURITY
SECURITY PROVIDED: NONE
PURPOSE OF LOAN: RENOVATE SCHOOL BUILDING AND PURCHASE MODULAR
DESCRIPTION AND FMV CASH
OF CONSIDERATION: 1,000,000.

BEGINNING BALANCE DUE 1,000,000.

ENDING BALANCE DUE 1,000,000.

ENDING FAIR MARKET VALUE 1,000,000.

BORROWER: PACIFIC CHARTER SCHOOL DEVELOPMENT
ORIGINAL AMOUNT: 4,000,000.
INTEREST RATE: 0.0000 %
DATE OF NOTE: 10/31/2014
MATURITY DATE: 10/31/2024
REPAYMENT TERMS: BALANCE DUE AT MATURITY
SECURITY PROVIDED: NONE
PURPOSE OF LOAN: SUPPORT CHARTER SCHOOL FACILITIES IN LOS ANGELES
DESCRIPTION AND FMV CASH
OF CONSIDERATION: 4,000,000.

BEGINNING BALANCE DUE 4,000,000.

ENDING BALANCE DUE 4,000,000.

ENDING FAIR MARKET VALUE 4,000,000.

ATTACHMENT 9 (CONT'D)

BORROWER: LOCAL INITIATIVES SUPPORT CORP
ORIGINAL AMOUNT: 5,000,000.
INTEREST RATE: 0.0000 %
DATE OF NOTE: 10/14/2014
MATURITY DATE: 12/01/2025
REPAYMENT TERMS: BALANCE DUE AT MATURITY
SECURITY PROVIDED: NONE
PURPOSE OF LOAN: INVEST IN THE NATIONAL SCHOOL LOAN FUND
DESCRIPTION AND FMV CASH
OF CONSIDERATION: 5,000,000.

BEGINNING BALANCE DUE 3,000,000.

ENDING BALANCE DUE 5,000,000.

ENDING FAIR MARKET VALUE 5,000,000.

BORROWER: BIKE AUSTIN EDUCATION FUND
ORIGINAL AMOUNT: 26,000.
INTEREST RATE: 0.0000 %
DATE OF NOTE: 09/30/2015
MATURITY DATE: 09/01/2016
REPAYMENT TERMS: PAYMENT DUE IN FULL UPON MATURITY
SECURITY PROVIDED: NONE
PURPOSE OF LOAN: PROVIDE STARTUP WORKING CAPITAL
DESCRIPTION AND FMV CASH
OF CONSIDERATION: 26,000.

BEGINNING BALANCE DUE 26,000.

ATTACHMENT 9 (CONT'D)

BORROWER: VALLEY SCHOOL OF SOUTHERN OREGON
ORIGINAL AMOUNT: 50,000.
INTEREST RATE: 0.0000 %
DATE OF NOTE: 06/29/2015
MATURITY DATE: 07/01/2017
REPAYMENT TERMS: PAYMENT DUE IN FULL UPON MATURITY
SECURITY PROVIDED: NONE
PURPOSE OF LOAN: PROVIDE CONTINGENCY FUNDING FOR SCHOOL
DESCRIPTION AND FMV OF CONSIDERATION: CASH 50,000.

BEGINNING BALANCE DUE 50,000.

BORROWER: SOUTHERN BANCORP COMMUNITY PARTNERS
ORIGINAL AMOUNT: 750,000.
INTEREST RATE: 1.0000 %
DATE OF NOTE: 12/05/2016
MATURITY DATE: 12/15/2026
REPAYMENT TERMS: \$250,000 PER YEAR BEGINNING DECEMBER 15, 2024
SECURITY PROVIDED: NONE
PURPOSE OF LOAN: SUPPORT ECONOMIC DEVELOPMENT IN THE DELTA REGION
DESCRIPTION AND FMV OF CONSIDERATION: CASH 750,000.

ENDING BALANCE DUE 750,000.

ENDING FAIR MARKET VALUE 750,000.

ATTACHMENT 9 (CONT'D)

BORROWER: HAAS HALL ACADEMY
ORIGINAL AMOUNT: 950,000.
INTEREST RATE: 0.0000 %
DATE OF NOTE: 06/10/2016
MATURITY DATE: 05/01/2019
REPAYMENT TERMS: SEMI-ANNUAL PAYMENTS BEGINNING FEBRUARY 1, 2017
PURPOSE OF LOAN: ACQUIRE AND RENOVATE BLDG FOR A CHARTER SCHOOL
DESCRIPTION AND FMV CASH
OF CONSIDERATION: 950,000.

ENDING BALANCE DUE 950,000.

ENDING FAIR MARKET VALUE 950,000.

BORROWER: EXCELLENT EDUCATION DEVELOPMENT CORP.
ORIGINAL AMOUNT: 2,500,000.
INTEREST RATE: 0.0000 %
DATE OF NOTE: 06/06/2016
MATURITY DATE: 06/01/2023
REPAYMENT TERMS: PAYABLE IN FULL UPON MATURITY
SECURITY PROVIDED: NONE
PURPOSE OF LOAN: FUND DEVELOPMENT OF CHARTER SCHOOLS IN LOS ANGELES
DESCRIPTION AND FMV CASH
OF CONSIDERATION: 2,500,000.

ENDING BALANCE DUE 2,500,000.

ENDING FAIR MARKET VALUE 2,500,000.

ATTACHMENT 9 (CONT'D)

BORROWER: E-STEM PUBLIC CHARTER SCHOOLS
ORIGINAL AMOUNT: 11,400,000.
INTEREST RATE: 0.0000 %
DATE OF NOTE: 08/31/2016
MATURITY DATE: 09/01/2022
REPAYMENT TERMS: PAYABLE IN FULL UPON MATURITY
SECURITY PROVIDED: LEASEHOLD INTEREST OF BORROWER
PURPOSE OF LOAN: RENOVATE BUILDING FOR USE AS A CHARTER SCHOOL
DESCRIPTION AND FMV CASH
OF CONSIDERATION: 2,478,365.

ENDING BALANCE DUE 2,478,365.

ENDING FAIR MARKET VALUE 2,478,365.

BORROWER: DENVER PFS, LLC
ORIGINAL AMOUNT: 1,000,000.
INTEREST RATE: 2.1100 %
DATE OF NOTE: 02/12/2016
MATURITY DATE: 06/30/2021
REPAYMENT TERMS: BASED ON SUCCESS RATE OF PROGRAM
SECURITY PROVIDED: ASSIGNMENT OF BORROWERS RIGHTS UNDER AGREEMENTS
PURPOSE OF LOAN: PROVIDE SUPPORTIVE HOUSING TO HOMELESS INDIVIDUALS
DESCRIPTION AND FMV CASH
OF CONSIDERATION: 90,724.

ENDING BALANCE DUE 90,724.

ENDING FAIR MARKET VALUE 90,724.

ATTACHMENT 9 (CONT'D)

BORROWER: CSGF FACILITY FUND III, LLC
ORIGINAL AMOUNT: 10,000,000.
INTEREST RATE: 0.0000 %
DATE OF NOTE: 10/17/2016
MATURITY DATE: 12/31/2025
REPAYMENT TERMS: PAYABLE IN FULL UPON MATURITY
SECURITY PROVIDED: CASH LOAN RESERVE AND BORROWER'S ASSETS
PURPOSE OF LOAN: LOW MARKET FINANCING FOR CHARTER SCHOOL FACILITIES
DESCRIPTION AND FMV OF CONSIDERATION: CASH 866,667.

ENDING BALANCE DUE 866,667.

ENDING FAIR MARKET VALUE 866,667.

BORROWER: BENTONVILLE/BELLA VISTA TRAILBLAZERS
ORIGINAL AMOUNT: 140,393.
INTEREST RATE: 0.0000 %
DATE OF NOTE: 11/11/2016
MATURITY DATE: 07/31/2017
REPAYMENT TERMS: DUE IN FULL UPON MATURITY
SECURITY PROVIDED: NONE
PURPOSE OF LOAN: TO COMPLETE CONSTRUCTION OF THE RAZORBACK GREENWAY
DESCRIPTION AND FMV OF CONSIDERATION: CASH 140,393.

ENDING BALANCE DUE 140,393.

ENDING FAIR MARKET VALUE 140,393.

TOTAL BEGINNING OTHER NOTES AND LOANS RECEIVABLE 106,965,772.

TOTAL ENDING BOOK - OTHER NOTES AND LOANS RECEIVABLE 107,633,994.

TOTAL ENDING FMV - OTHER NOTES AND LOANS RECEIVABLE 107,633,994.

ATTACHMENT 10FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>
WALMART STOCK	356,714,743.
REGIONS BANK	5,957,098.
TOTALS	<u>362,671,841.</u>

ATTACHMENT 11FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
WALTON ENTERPRISES, LLC			
LIMITED LIABILITY CO. UNITS	90,299,793.	90,299,591.	452,568,338.
ROB-WAL, TULSA 28, LLC	210,918.	210,918.	210,918.
NORTHERN TRUST MANAGED INCOME			
ACCOUNTS	1,210,252,903.	1,579,489,329.	1,755,765,773.
RUSSELL 1000	138,953,533.	269,408,582.	349,758,868.
RUSSELL 50	6,237.		
QM COMMON DAILY EAFE FUND	206,279,631.	406,773,138.	414,731,550.
QM COMMON DAILY EMERGING MKTS	107,390,046.	154,172,731.	166,647,261.
DIVERSIFIED FRONTIER MKTS FUND	53,633,123.	61,861,150.	59,321,680.
ARIEL FUND	63,965,541.	100,835,988.	105,733,988.
LONE PINE	40,000,000.		
GOLDMAN SACHS PUT FUND	77,157,908.	98,988,653.	101,703,364.
GOLDMAN SACHS CALL FUND	67,122,313.	82,764,673.	79,129,252.
GOLDMAN SACHS BROKERAGE ACCT.	98.	38,954,190.	38,964,959.
TIMESQUARE	42,933,503.	47,086,803.	51,126,219.
GLOBEFLEX	25,000,000.		
AJO GLOBAL	47,168,829.	68,959,652.	76,216,061.
TOTALS	<u>2,170,374,376.</u>	<u>2,999,805,398.</u>	<u>3,651,878,231.</u>

ATTACHMENT 12FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
PROGRAM RELATED INVESTMENT- (SOUTHERN DEVELOPMENT BANK CO)	3,300,030.	3,300,030.	3,300,030.
PROGRAM RELATED INVESTMENT- (NEIGHBORHOOD BANCORP.)	100,000.	100,000.	100,000.
CONSTRUCTION IN PROGRESS	11,685,909.	7,560,966.	7,560,966.
DEPOSITS	116,505.	92,902.	92,902.
TOTALS	<u>15,202,444.</u>	<u>11,053,898.</u>	<u>11,053,898.</u>

ATTACHMENT 13FORM 990PF, PART II - OTHER LIABILITIESDESCRIPTIONENDING
BOOK VALUE

DEPOSITS PAYABLE

3,958.

TOTALS

3,958.

FORM 990PF, PART VII-A -DISTRIBUTION TO A DONOR ADVISED FUND

THE WALTON FAMILY FOUNDATION (FOUNDATION) MADE A GRANT FOR \$65,000 TO THE COMMUNITY FOUNDATION OF JACKSON HOLE. THE GRANT FUNDS ARE USED TO PROVIDE SUPPORT TO LOCAL COMMUNITY CHARITABLE ORGANIZATIONS. THE FOUNDATION HAS ADVISORY PRIVILEGES OVER FUND DISTRIBUTIONS. THE FOUNDATION HAS TREATED THE GRANT AS A QUALIFYING DISTRIBUTION BECAUSE IT ACCOMPLISHES THE CHARITABLE PURPOSE DESCRIBED IN IRC SECTION 170(C)(2)(B).

FORM 990PF, PART VII-A, LINE 16 - LIST OF FOREIGN COUNTRIES

CANADA
DENMARK
ISRAEL
JAPAN
UNITED KINGDOM

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS	TITLE AND TIME DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
S. ROBSON WALTON P.O. BOX 1860 BENTONVILLE, AR 72712	BOARD DIRECTOR < 50 HOURS	NONE	NONE	NONE
JIM C. WALTON P.O. BOX 1860 BENTONVILLE, AR 72712	VICE PRESIDENT/SEC./TREAS. < 50 HOURS	NONE	NONE	NONE
ALICE L. WALTON P.O. BOX 1860 BENTONVILLE, AR 72712	BOARD DIRECTOR < 50 HOURS	NONE	NONE	NONE
CARRIE W. PENNER P.O. BOX 1860 BENTONVILLE, AR 72712	BOARD DIRECTOR, CHAIRPERSON < 50 HOURS	NONE	NONE	NONE
BENJAMIN S. WALTON P.O. BOX 1860 BENTONVILLE, AR 72712	BOARD DIRECTOR < 50 HOURS	NONE	NONE	NONE
STEUART L. WALTON P.O. BOX 1860 BENTONVILLE, AR 72712	BOARD DIRECTOR < 50 HOURS	NONE	NONE	NONE
WALTON ENTERPRISES, LLC - MANAGEMENT SERVICES P.O. BOX 1860 BENTONVILLE, AR 72712		* 12,616,778	NONE	NONE
		12,616,778	NONE	NONE

* Reported as authorized under IRS Announcement 2001-33.
No individual listed above received compensation from
Walton Enterprises, LLC or any other source for services
to the Foundation.

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 17

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
GOLDMAN SACHS ASSET MGT. 71 SOUTH WACKER DRIVE CHICAGO, IL 60606	INVESTMENT ADVISORY	1,230,690.
NORTHERN TRUST LA SALLE STREET CHICAGO, IL 60606	INVESTMENT ADVISORY	1,133,149.
GENERAL ATLANTIC SERVICE COMPAMY 55 EAST 52ND STRRET NEW YORK, NY 10055	INVESTMENT FEES	892,397.
WAZEE MOTION PICTURES, LLC PO BOX 2527 WHITE SALMON, WA 98672	VIDEO PRODUCTION	766,189.
EDUCATION STRATEGY CONSULTING 210 RIDGE MCINTIRE ROAD, SUITE 100 CHAROLTTESVILLE, VA 22903	PROGRAM CONSULTING	730,000.
TOTAL COMPENSATION		<u>4,752,425.</u>

ATTACHMENT 18FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

BRENDA DEAN
P.O. BOX 2030
BENTONVILLE, AR 72712
479-464-1570

ATTACHMENT 19

990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

GRANTS TO ORGANIZATIONS: WRITTEN REQUESTS ONLY. SEE FOUNDATION WEBSITE
AT WWW.WALTONFAMILYFOUNDATION.ORG

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 20

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
RECIPIENT NAME AND ADDRESS			
SEE ATTACHMENT 23			439,117,107.
PENNER FAMILY FOUNDATION P.O. BOX 1860 BENTONVILLE, AR 72712	PF	GRANT TO PRIVATE NON OPERATING FOUNDATION NOT TREATED AS A QUALIFYING DISTRIBUTION UNDER IRC SECTION 4942 (G) (3) BY THE GRANTOR.	3,410,000.
			TOTAL CONTRIBUTIONS PAID
			<u>442,527,107.</u>

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUEATTACHMENT 21

<u>DESCRIPTION</u>	<u>BUSINESS CODE</u>	<u>AMOUNT</u>	<u>EXCLUSION CODE</u>	<u>AMOUNT</u>	<u>RELATED OR EXEMPT FUNCTION INCOME</u>
RECOVERY OF PRIOR YEAR GRANTS					816,982.
TOTALS					<u>816,982.</u>

WALTON FAMILY FOUNDATION
Form 990-PF
FEIN: 13-3441466
December 31, 2016

Attachment 22

Statement of Persons Becoming a Substantial Contributor During the Tax Year

(1) JIM C. WALTON
P.O. BOX 1860
BENTONVILLE, AR 72712

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
100 Black Men of Metro New Orleans, Inc.	6600 Plaza Drive STE 203, New Orleans, LA 70127		PC	Education Improvement	\$110,000
1889 Institute	2602 S Shinnery Oak Court, Stillwater, OK 74074		PC	Education Improvement	\$204,023
2020 Mom	27101 Island View Court, Valencia, CA 91355		PC	Health & Wellness	\$82,045
2nd Milk, Inc.	7668 Alivia Circle, Springdale, AR 72762		PC	Community Outreach	\$4,000
4.0 Schools	643 Magazine, Suite 206, New Orleans, LA 70130		PC	Education Improvement	\$1,300,000
50CAN, Inc.	1625 K Street NW, Suite 400, Washington, DC 20006		PC	Education Improvement	\$2,327,435
Academics Plus Charter School, Inc.	900 Edgewood Drive, Maumelle, AR 72113		PC	Charter School Funding	\$1,000,000
Acansa Arts Festival	1501 N. University, #230, Little Rock, AR 72207		PC	Community Outreach	\$2,500
Achievement First, Inc.	495 Blake Street, New Haven, CT 06515		PC	Education Improvement	\$580,000
Achievement School District	477 S. Main Street, 4th Floor, Memphis, TN 38103		GOV	Education Improvement	\$50,000
Adair Community for Excellence in Education Foundation	P. O. Box 731, Adair, OK 74330		PC	Community Outreach	\$5,000
Adair County Schools Boys and Girls Club	10 N 2nd Street , Stilwell, OK 74960		PC	Community Outreach	\$3,000
Advance Illinois NFP	303 East Wacker Drive Suite 1925, Chicago, IL 60601		PC	Education Improvement	\$400,000
Advanced Conservation Strategies	204 William Barksdale, Williamsburg, VA 23185		PC	Ocean Conservation	\$75,000
African Parks Foundation of America	21 West 46th Street, New York, NY 10036		PC	Conservation	\$1,000,000
Ag Innovations	101 Morris Street, Suite 212, Sebastopol, CA 95472		PC	River Conservation	\$154,825
Ag Technology and Environmental Stewardship Foundation, Inc.	1255 SW Prairie Trail Pkwy, Ankeny, IA 50023		PF	Conservation	\$75,000
Agenda for Children, Inc.	PO Box 51837, New Orleans, LA 70151-1837		PC	Education Improvement	\$100,000
Aim High Academy, Inc.	8177 South Harvard, Suite 424, Tulsa, OK 74137		PC	Community Outreach	\$10,000
All Aboard Foundation	315 West 3rd Street, Pittsburg, KS 66762		PC	Community Outreach	\$1,500
Alliance for College-Ready Public Schools	601 South Figueroa St., 4th Fl, Los Angeles, CA 90017		PC	Education Improvement	\$156,000
Alliance for School Choice, Inc.	1020 19th Street, NW, Suite 675, Washington, DC 20036		PC	Education Improvement	\$3,275,000
Alliance for Water Efficiency	33 N. LaSalle Street, Suite 2275, Chicago, IL 60602		PC	River Conservation	\$36,972
Allied Arts Foundation	1015 N. Broadway, Suite 200, Oklahoma City, OK 73102		PC	Community Outreach	\$20,000
Alma School District	916 Highway 64 East, Alma, AR 72921		GOV	Community Outreach	\$4,000

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Alpena School District	300 South Denver Street, Alpena, AR 72611		GOV	Community Outreach	\$500
Alternative Opportunities, Inc.	1111 S. Glenstone, Suite 1-100, Springfield, MO 65804		PC	Local & Civic Grantmaking	\$30,000
Ambitious Initiatives, Inc.	1404 Park Avenue SE, Atlanta, GA 30315		PC	Education Improvement	\$20,000
America Succeeds	1390 Lawrence St., Denver, CO 80204		PC	Education Improvement	\$380,000
American Cancer Society	2903 Timbercreek, Bryant, AR 72022		PC	Community Outreach	\$5,650
American Enterprise Institute for Public Policy Research	1789 Massachusetts Ave NW, Washington, DC 20036		PC	Education Improvement	\$280,300
American Farmland Trust	1150 Connecticut Ave NW, Suite 600, Washington, DC 20036		PC	River Conservation	\$500,000
American Heart Association, Inc.	P. O. Box 50040, Prescott, AZ 86304-5040		PC	Community Outreach	\$10,000
American Montessori Society, Inc.	116 E. 16th Street, New York, NY 10003		PC	Charter School Funding	\$282,000
American National Red Cross	444 Sherman Street, Denver, CO 80203		PC	Local & Civic Grantmaking	\$26,500
American Parkinson Disease Association	P. O. Box 3113, Broken Arrow, OK 74013		PC	Community Outreach	\$20,000
American Rivers, Inc.	1101 14th Street N.W Suite 1400, Washington, DC 20005-5637		PC	River Conservation	\$684,268
American Whitewater	P.O. Box 1540, Cullowhee, NC 28723		PC	River Conservation	\$125,000
Americans for Prosperity Foundation	2111 Wilson Blvd, Ste. 350, Arlington, VA 22201		PC	Education Improvement	\$50,000
Americans for the Arts, Inc.	1000 Vermont Ave NW 6th Floor, Washington, DC 20005		PC	Local & Civic Grantmaking	\$20,000
America's Promise - The Alliance for Youth	1110 Vermont Ave. NW Suite 900, Washington, DC 20005		PC	Local & Civic Grantmaking	\$25,000
Amigos de las Americas	1800 West Loop South, Suite 1325, Houston, TX 77027		PC	Local & Civic Grantmaking	\$6,500
Amon Carter Museum of Western Art	3501 Camp Bowie Blvd., Fort Worth, TX 76107-2695		PC	Art & Culture	\$4,050,000
Among Friends Activity Center, Inc.	1185 East Main St., Norman, OK 73071		PC	Community Outreach	\$5,000
Amp the Cause	1616 17th Street, Suite 462, Denver, CO 80202		PC	Local & Civic Grantmaking	\$1,000
Amy's House Ministries, Inc.	421 S. Mayes, Adair, OK 74330		PC	Community Outreach	\$5,000
Anderson Betterment Club	P. O. Box 421, Anderson, MO 64831		PC	Community Outreach	\$5,000
Animal Protective Association	2914 N. Elston Avenue, Chicago, IL 60618		PC	Local & Civic Grantmaking	\$2,000
AOPA Foundation	421 Aviation Way, Frederick, MD 21701		PC	Local & Civic Grantmaking	\$140,000
AR Kids Read	P O Box 164407, Little Rock, AR 72216		PC	Community Outreach	\$5,000

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
ARC Group Homes, Inc.	616 SE 4th, Bartlesville, OK 74003		PC	Community Outreach	\$5,000
Ardis Ann Elementary	3400 Hwy 72 West, Bentonville, AR 72712		GOV	Local & Civic Grantmaking	\$1,700
ARISE Academy	3820 St. Claude Avenue, New Orleans, LA 70117		PC	Education Improvement	\$250,000
Arizona Chamber Foundation	3200 N. Central Avenue, Phoenix, AZ 85012		PC	Education Improvement	\$280,750
Arizona School Choice Administration Corporation	2875 W Ray Rd, Ste 6-314, Chandler, AZ 85224		PC	Education Improvement	\$100,000
Arizona Science Center	600 E. Washington Street, Phoenix, AZ 85004		PC	Local & Civic Grantmaking	\$13,750
Arkansans for Education Reform Foundation	400 West Capitol Avenue, Suite 1756, Little Rock, AR 72201-3438		POF	Education Improvement	\$325,769
Arkansas Advanced Initiative for Math and Science, Inc.	2801 South University Ave, Suite 217, Little Rock, AR 72204-1099		PC	Education Improvement	\$75,000
Arkansas Arts Academy	1110 W. Poplar Street, Suite A, Rogers, AR 72756		PC	Education Improvement	\$166,401
Arkansas Arts Center Foundation	PO Box 2137, Little Rock, AR 72203		PC	Local & Civic Grantmaking	\$106,000
Arkansas Chapter of the American Planning Association	PO Box 3641, Little Rock, AR 72203		PC	Community Improvement	\$8,000
Arkansas Children's Hospital Foundation, Inc.	1 Children's Way, Slot 661, Little Rock, AR 72202		PC	Local & Civic Grantmaking	\$3,027,500
Arkansas Committee of the National Museum of Women in the Arts	P. O. Box 8962, Pine Bluff, AR 71611		PC	Local Art & Culture	\$3,000
Arkansas Community Foundation, Inc.	1400 W. Markham, Suite 206, Little Rock, AR 72201		PC	Local & Civic Grantmaking	\$26,000
Arkansas Department of Education	4 State Capitol Mall, Little Rock, AR 72201		GOV	Local & Civic Grantmaking	\$30,000
Arkansas Department of Park and Tourism	1 Capitol Mall, Little Rock, AR 72201		GOV	Local & Civic Grantmaking	\$16,000
Arkansas Governor's Mansion Association	1800 Center Stree, Little Rock, AR 72201		PC	Local & Civic Grantmaking	\$1,000
Arkansas Hunger Relief Alliance, Inc.	1400 W. Markham, Suite 304, Little Rock, AR 72201		PC	Community Outreach	\$5,000
Arkansas Independent Colleges and Universities	One Riverfront Place, Suite 610, North Little Rock, AR 72114		PC	Local & Civic Grantmaking	\$12,000
Arkansas Policy Foundation	111 Center Street, Suite 1200, Little Rock, AR 72201		PC	Local & Civic Grantmaking	\$60,000
Arkansas Repertory Theatre Company	601 Main Street, Little Rock, AR 72203		PC	Community Outreach	\$5,000
Arkansas Special Olympics, Inc.	2115 Main Street, North Little Rock, AR 72114		PC	Local & Civic Grantmaking	\$1,000
Arkansas State Council on Economic Education	PO Box 3447, Little Rock, AR 72203-3447		PC	Local & Civic Grantmaking	\$20,000
Arkansas State Fair Charitable Foundation, Inc.	2600 Howard St., Little Rock, AR 72206		PC	Community Outreach	\$2,200
Arkansas State University Mountain Home	1600 South College Street, Mountain Home, AR 72653		PC	Community Outreach	\$3,000

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Arkansas Symphony Orchestra Foundation	2417 North Tyler, Little Rock, AR 72207		PC	Community Outreach	\$15,000
Arkansas Tech University	105 West O Street, Russellville, AR 72801		GOV	Education Improvement	\$924,731
Arkansas Tech University Foundation	1605 Coliseum Drive, Russellville, AR 72801-2222		PC	Community Outreach	\$3,500
Arkansas Tennis Patrons Foundation	2024 Arkansas Valley Drive, Suite 302, Little Rock, AR 72201-1822		PC	Local & Civic Grantmaking	\$10,000
Arkansas Tourism and Hospitality Education Foundation	603 S. Pulaski, Little Rock, AR 72201		PC	Local & Civic Grantmaking	\$1,000
Arkansas Venture Center	200 E. Markham Street, Little Rock, AR 72201		PC	Community Outreach	\$5,000
Art Feeds Carthage	PO Box 891, Carthage, MO 64836		PC	Community Outreach	\$3,000
Arthur G. Dove Catalogue Raisonne Project, Inc.	130 E. 67th Street 10 E, New York, NY 10065		PC	Community Improvement	\$25,000
Artists Laboratory Theatre	1030 S. College Ave., Fayetteville, AR 72701		PC	Local Art & Culture	\$61,500
Arts Center of the Ozarks	214 S. Main Street, Springdale, AR 72764-4446		PC	Local & Civic Grantmaking	\$11,000
ARVets	4704 W. Commercial Drive, Suite B, North Little Rock, AR 72116		PC	Community Outreach	\$2,500
Aspen Center for Environmental Studies	100 Puppy Smith Street, Aspen, CO 81611-1451		PC	Environment	\$250,000
Aspen Country Day School, Inc.	300 Music School Rd., Aspen, CO 81611		PC	Education Improvement	\$258,000
Aspen Global Change Institute, Inc.	104 Midland Ave. Suite 205, Basalt, CO 81621		PC	Conservation	\$300,000
Aspen Journalism	1280 S Ute Ave Ste 4, Aspen, CO 81611		PC	Communications	\$100,000
Aspen Public School	4221 N Hughes, Fresno, CA 93705		GOV	Charter School Funding	\$250,000
Aspire of Southwest Missouri	6218 S. Maplewood Court, Joplin, MO 64804		PC	Community Outreach	\$5,000
Aspire University, Inc.	1001 22nd Avenue, Suite 100, Oakland, CA 94606		PC	Education Improvement	\$400,000
Associated Professional Educators of Louisiana	7907 Wrenwood Blvd Suite B, Baton Rouge, LA 70809		PC	Education Improvement	\$95,000
Association for Education Finance and Policy, Inc.	6703 Madison Creek, Columbia, MO 65203		PC	Education Improvement	\$75,600
Association Montessori Internationale	Koninginneweg 161, Amsterdam, The Netherlands, 1075CN		NC	Education Improvement	\$190,795
Association of American Educators Foundation	27405 Puerta Real, Suite 230, Mission Viejo, CA 92691-6388		PC	Education Improvement	\$154,300
ASU Foundation for A New American University	P. O. Box 2260, Tempe, AZ 85280-2260		PC	Environment	\$4,731,527
Atlanta Public Schools	130 Trinity Avenue, Atlanta, GA 30303		GOV	Education Improvement	\$540,000
AUP	2700 Southwest Fwy Ste B, Houston, TX 77098		PC	Education Improvement	\$540,000

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Aurora R-8 School District	1034 S. Lincoln Ave., Aurora, MO 65605		GOV	Community Outreach	\$3,500
Aviation Impact Foundation, Inc.	P.O. Box 720, Lafayette, CO 80026		PC	Education Improvement	\$79,609
Baptist Health Foundation	9601 Interstate 630, Little Rock, AR 72205-7299		PC	Community Outreach	\$10,000
Barrow Neurological Foundation	350 West Thomas Road, Phoenix, AZ 85013-4409		PC	Health & Wellness	\$100,000
Barry-Lawrence Regional Library	213 6th St., Monett, MO 65708		PC	Community Outreach	\$3,000
Bartlesville Community Foundation	208 E. Fourth Street, Bartlesville, OK 74003		PC	Community Outreach	\$7,500
Bartlesville Education Promise, Inc.	P. O. Box 2323, Bartlesville, OK 74005		PC	Community Outreach	\$10,000
Bartlesville Public Schools	1100 S. Jennings, Bartlesville, OK 74003		GOV	Community Outreach	\$20,000
Bartlesville Regional United Way, Inc.	501 S. Johnstone, Suite 550, Bartlesville, OK 74005		PC	Local & Civic Grantmaking	\$1,000
Baton Rouge Sponsoring Committee	2019 Government Street, Baton Rouge, LA 70806		PC	Education Improvement	\$20,000
Bcsicelos Colectivo de Ciclismo Urbano A.C.	Meliton Albanez #2175, Fraccionamiento Perla., La Paz, Baja California, Mexico CP 23040,		NC	Community improvement	\$20,000
Beacon Center of Tennessee	PO Box 198646, Nashville, TN 37219		PC	Education Improvement	\$50,000
Beaver Watershed Alliance	614 E. Emma Avenue, Suite M438, Springdale, AR 72764		PC	Conservation	\$124,000
Bella Vista Historical Society	1885 Bella Vista Way, Bella Vista, AR 72714		PC	Local & Civic Grantmaking	\$2,000
Bellwether Education Partners, Inc.	517 Boston Post Road, #171, Sudbury, MA 01776		PC	Education Improvement	\$583,729
Belton Educational Foundation	110 W. Walnut, Belton, MO 64012		PC	Community Outreach	\$5,000
Benton County	215 East Central, Bentonville, AR 72712		GOV	Local & Civic Grantmaking	\$2,402,590
Benton County Historical Society	PO Box 1034, Bentonville, AR 72712		PC	Local & Civic Grantmaking	\$3,000
Bentonville Bella Vista Trailblazers Association, Inc.	P.O. Box 2821, Bentonville, AR 72712		PC	Local & Civic Grantmaking	\$11,326,103
Bentonville Child Care and Development Center, Inc.	1701 NE Wildcat Way, Bentonville, AR 72712		PC	Local & Civic Grantmaking	\$629,791
Bentonville Film Festival Foundation	112 W. Central Ave., Bentonville, AR 72712		PC	Local & Civic Grantmaking	\$50,000
Bentonville Library Foundation	405 S. Main, Bentonville, AR 72712		PC	Local & Civic Grantmaking	\$7,500
Bentonville Public Schools	500 Tiger Boulevard, Bentonville, AR 72712		GOV	Education Improvement	\$114,400
Bentonville Public Schools Foundation	500 Tiger Boulevard, Bentonville, AR 72712		PC	Local & Civic Grantmaking	\$26,500
Bentonville West High School	1351 Gamble Road, Centerton, AR 72719		GOV	Local & Civic Grantmaking	\$12,500

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Bergman School District	P.O. Box 1, Bergman, AR 72615		GOV	Community Outreach	\$500
Berryville Community Center Foundation	601 Dr. Spurlin Circle, Berryville, AR 72616		PC	Community Outreach	\$5,000
Bessie's Hope	P.O. Box 12675, Denver, CO 80212		PC	Local & Civic Grantmaking	\$5,000
Better Outcomes for Our Kids, Inc.	83 Glenn Street, SE, Atlanta, GA 30312		PC	Education Improvement	\$180,000
Beyond Boundaries, Inc.	2195 Peyton Street, Ward, AR 72176		PC	Community Outreach	\$2,500
Bicycle Coalition of the Ozarks	411 W. Holly St., Fayetteville, AR 72703		PC	Local & Civic Grantmaking	\$364,930
Bicycle Colorado	1525 Market Street #100, Denver, CO 80202		PC	Local & Civic Grantmaking	\$10,000
Big Brothers Big Sisters of Northwest Arkansas, Inc.	130 E. Poplar Street, Suite C, Fayetteville, AR 72703		PC	Community Outreach	\$2,500
Big Dam Bridge Foundation	1818 North Taylor Street, Suite B, Little Rock, AR 72207		PC	Community Outreach	\$5,000
Big Picture Company, Inc.	325 Public Street, Providence, RI 02905		PC	Education Improvement	\$5,000
Bill, Hillary and Chelsea Clinton Foundation	1271 Avenue of the Americas 42nd Floor, New York, NY 10020		PC	Local & Civic Grantmaking	\$1,020,000
Bipartisan Policy Center, Inc.	1225 Eye Street NW Suite 1000, Washington, DC 20005		PC	Local & Civic Grantmaking	\$25,000
Blackbird Academy of Arts, Inc.	1058 Front Street, Suite 102, Conway, AR 72032-4356		PC	Community Outreach	\$2,500
Blue Engine, Inc.	75 Broad Street Suite 2900, New York, NY 10004		PC	Education Improvement	\$125,000
Blue Ridge School Incorporated	273 Mayo Drive, St. George, VA 22935		PC	Community Improvement	\$43,810
Blue Star Mothers of America, Inc.	509 E. Cherokee, Wagoner, OK 74477		PC	Community Outreach	\$2,500
Bluestem Communications, Inc.	14 N Peoria St, Suite 4F, Chicago, IL 60607		PC	River Conservation	\$330,000
Bonneville Environmental Foundation	240 SW First Avenue, Portland, OR 97204		PC	River Conservation	\$454,260
Bonneville House Association	318 North 7th Street, Fort Smith, AR 72913		PC	Community Outreach	\$2,500
Boone County 4-H, Club Foundation, Inc.	1800 Extension Lane, Harrison, AR 72601		PC	Community Outreach	\$5,000
Boone County Historical & Railroad Society, Inc.	P.O. Box 1094, Harrison, AR 72601		PC	Community Outreach	\$1,000
Boy Scouts of America Last Frontier Council	3031 N.W. 64th Street, Oklahoma City, OK 73116		PC	Community Outreach	\$10,000
Boy Scouts of America/Indian Nations Council, Inc.	4295 S. Garnett Road, Tulsa, OK 74146		PC	Community Outreach	\$15,000
Boy Scouts of America/Westark Area Council	1401 Old Greenwood Road, Fort Smith, AR 72901-4251		PC	Local & Civic Grantmaking	\$50,000
Boys & Girls Club of Denison, Inc.	2100 Smirick, Denison, TX 75020		PC	Community Outreach	\$2,000

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Boys & Girls Club of Jacksonville	1 Boys Club Drive, Jacksonville, AR 72076		PC	Community Outreach	\$3,000
Boys & Girls Club of Phillips County	PO Box 511, Helena, AR 72342		PC	Community Improvement	\$170,332
Boys & Girls Club of the Mississippi Delta	516 E Canal St, Yazoo City, MS 39194		PC	Community Improvement	\$100,000
Boys & Girls Club of Western Benton County, Inc.	655 Heritage Court, Siloam Springs, AR 72761		PC	Community Outreach	\$9,000
Boys and Girls Club of Bartlesville	401 S. Seminole Avenue, Bartlesville, OK 74003		PC	Community Outreach	\$10,000
Boys and Girls Club of Benton County	P.O. Box 448, Bentonville, AR 72712		PC	Local & Civic Grantmaking	\$30,000
Boys and Girls Club of Green Country, Inc.	1111 SE 9th Street, Pryor, OK 74361		PC	Community Outreach	\$5,000
Boys and Girls Club of Oklahoma County, Inc.	3535 N. Western, Oklahoma City, OK 73118		PC	Community Outreach	\$10,000
Boys and Girls Club of Saline County	105 Cox Street, Benton, AR 72015		PC	Community Outreach	\$5,150
Boys and Girls Club of the Ozarks	1460 Bee Creek Road, Branson, MO 65616		PC	Community Outreach	\$5,000
Boys and Girls Clubs of America	1275 Peachtree Street NE, Atlanta, GA 30309-3506		PC	Local & Civic Grantmaking	\$25,000
Boys and Girls Clubs of Greater Washington, Inc.	4103 Benning Road NE, Washington, DC 20019		PC	Education Improvement	\$10,000
Boys and, Girls Club of Van Buren	1403 City Park Road, Van Buren, AR 72956		PC	Community Outreach	\$2,500
Boys Club of Hot Springs Ark	109 W. Belding St., Hot Springs, AR 71901-6879		PC	Community Outreach	\$5,000
Branson R-IV Education Foundation	PO Box 697, Branson, MO 65616		PC	Community Outreach	\$3,000
Breakthrough Montessori Public Charter School	625 Monroe Street NE, C-230, Washington, DC 20017		PC	Charter School Funding	\$325,000
Bridge2Rwanda, Inc.	1818 N. Taylor Street Suite B, Little Rock, AR 72207		PC	Education Improvement	\$150,000
Bridges of Hope Delaware County Foundation	P. O. Box 453045, Grove, OK 74345		PC	Community Outreach	\$3,000
Bridges of Norman, Inc.	1670 Stubbeman Avenue, Norman, OK 73069		PC	Community Outreach	\$5,000
Bright by Three	3605 Martin Luther King Blvd, Denver, CO 80205		PC	Health & Wellness	\$200,000
Brilla College Preparatory Charter School	413 144th Street, Bronx, NY 10454		PC	Charter School Funding	\$325,000
Broadway Baptist Church of Fort Worth TX, Inc.	305 W. Broadway Ave., Fort Worth, TX 76104		PC	Community Improvement	\$500,000
Brookings Institution	1775 Massachusetts Avenue, N.W., Washington, DC 20036-2188		PC	Education Improvement	\$409,071
Brooklyn Emerging Leaders Academy Charter School	111 Broadway, Suite 604, New York, NY 10006		PC	Charter School Funding	\$325,000
Brushy Public Schools	100968 S. 4650 Rd, Sallisaw, OK 74955		GOV	Community Outreach	\$3,300

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Bryant Youth Association, Inc.	6401 Boone Road, Bryant, AR 72089		PC	Community Outreach	\$5,150
Buffalo National River Partners, Inc.	402 N Walnut, Ste 136, Harrison, AR 72601		PC	Community Outreach	\$10,000
Building Excellent Schools, Inc.	31 Milk St., 6th Floor, Boston, MA 02109		PC	Education Improvement	\$6,181,601
Building Hope	910 17th Street NW, Suite 1100, Washington, DC 20006		PF	Education Improvement	\$250,000
Bull Shoals Library Friends, Inc.	P.O. Box 406, Bull Shoals, AR 72619		PC	Community Improvement	\$2,500
Bulldog Youth Athletic Association	PO Box 461, Carl Junction, MO 64834		PC	Community Improvement	\$4,000
Cabot Scholarship Foundation, Inc.	200 West Main Street, Cabot, AR 72023		PC	Community Outreach	\$2,500
California Academy of Sciences	55 Music Concourse Drive, San Francisco, CA 94118-4599		PC	Local & Civic Grantmaking	\$30,000
California Charter Schools Association	250 East First Street, Suite 1000, Los Angeles, CA 90012-3811		PC	Education Improvement	\$5,000,000
CALmatters	1017 L Street #261, San Francisco, CA 95814		PC	Education Improvement	\$100,000
Cambiar Education	4653 Carmel Mountain Road #308-97, San Diego, CA 92130		PC	Education Improvement	\$500,000
Camelback Ventures, Inc.	643 Magazine Street, Ste 206, New Orleans, LA 70130		PC	Education Improvement	\$600,000
Cameron University Foundation, Inc.	2800 W. Gore Boulevard, Lawton, OK 73505		PC	Community Outreach	\$30,000
Camp Aldersgate, Inc.	2000 Aldersgate Road, Little Rock, AR 72205		PC	Community Outreach	\$5,000
Camp Summit, Inc.	17210 Campbell Rd., Suite 180-W, Dallas, TX 75252		PC	Community Improvement	\$100,000
Camp War Eagle, Inc.	P.O. Box 506 14323, Rogers, AR 72756		POF	Community Improvement	\$5,969,650
Caney Valley Historical Society	310 W. 4th Street, Caney, KS 67333		PC	Community Outreach	\$3,000
Canopy NWA	2925 Old Missouri Road, Fayetteville, AR 72703		PC	Community Improvement	\$81,000
Cape Cod Commercial Fishermen's Alliance, Inc.	1566 Main Street, Chatham, MA 02633		PC	Ocean Conservation	\$134,662
Care to Learn	411 North Sherman Parkway, Springfield, MO 65802		PC	Community Outreach	\$2,500
CareerWise Colorado	12850 East 40th Avenue, Denver, CO 80239		PC	Community Improvement	\$150,000
Careity Foundation	P. O. Box 126038, Fort Worth, TX 76126		PC	Local & Civic Grantmaking	\$25,000
Carleton College	One N. College Street, Northfield, MN 55057		PC	Education Improvement	\$102,310
Carnegie Foundation for Advancement Teaching	51 Vista Lane, Stanford, CA 94305		POF	Education Improvement	\$15,000
Carroll and Madison Public Library Foundation	106 Spring Street, Berryville, AR 72616		PC	Local & Civic Grantmaking	\$5,000

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Carthage R-9 School Foundation	710 Lyon Street, Carthage, MO 64836		PC	Community Outreach	\$6,000
CASA of Crawford County, Inc.	P. O. Box 433, Van Buren, AR 72957		PC	Community Outreach	\$3,000
CASA of Grayson County	1518 S. Austin Street, Sherman, TX 75090		PC	Community Outreach	\$2,000
CASA of Northwest Arkansas, Inc.	5322 Bleaux Avenue, Suite A, Springdale, AR 72762		PC	Local & Civic Grantmaking	\$2,000
CASA of the Tri-Peaks	#21 366 N. Broadway, Booneville, AR 72927		PC	Community Outreach	\$4,000
CASA Voices for Children, Inc.	401 W. Chickasha Avenue, Suite 120, Chickasha, OK 73018		PC	Community Outreach	\$2,000
CASA-Hope for Children, Inc.	305 S. Rusk, Weatherford, TX 76086		PC	Local & Civic Grantmaking	\$20,000
Catapult, Inc.	1390 Lawrence Street, #200, Denver, CO 80204		PC	Education Improvement	\$235,000
Catholic Charities & Community Services of the Archdiocese of Denver	4045 Pecos Street, Denver, CO 80211		PC	Local & Civic Grantmaking	\$50,000
Catholic Charities of the Archdiocese of Oklahoma City	1501 N. Classen Blvd., Oklahoma City, OK 73106		PC	Community Outreach	\$10,000
Catholic Diocese of Little Rock	P. O. Box 7565, Little Rock, AR 72217-7565		PC	Community Improvement	\$150,000
Cato Institute	1000 Massachusetts Avenue N.W., Washington, DC 20001		PC	Local & Civic Grantmaking	\$75,000
Catoosa Public Schools	2000 S. Cherokee, Catoosa, OK 74015		GOV	Community Outreach	\$7,500
Causa Natura, A.C.	Calle Yosemite 36, Delegación Benito, Juarez, Mexico, C.P. 03810		NC	Ocean Conservation	\$100,000
Center for American Progress	1333 H Street NW, 10th Floor, Washington, DC 20005		PC	Environment	\$521,295
Center for Better Schools	11A Bridge Street, Newport, RI 02840		PC	Education Improvement	\$250,000
Center for Curatorial Leadership	174 East 80th Street, New York, NY 70075		PC	Art & Culture	\$100,000
Center for Education Reform	1901 L Street NW, Suite 705, Washington, DC 20036		PC	Education Improvement	\$100,000
Center for Educational Innovation	28 West 44th Street, New York, NY 10036		PC	Education Improvement	\$60,000
Center for Effective Philanthropy, Inc.	675 Massachusetts Avenue, 7th Floor, Cambridge, MA 02139		PC	Community Improvement	\$100,000
Center for Neighborhood Technology	2125 W North Ave, Chicago, IL 60647		PC	Environment	\$45,000
Center for Planning Excellence, Inc.	100 Lafayette Street, Baton Rouge, LA 70801		PC	Ocean Conservation	\$175,000
Center for Rural Affairs	145 Main Street, Lyons, NE 68038		PC	River Conservation	\$243,000
Center for Urban Teaching, Inc.	2600 W Wisconsin Ave, Milwaukee, WI 53233		PC	Education Improvement	\$770,000
Center for Watershed Protection	3290 North Ridge Road, Suite 290, Ellicott City, MD 21043		PC	River Conservation	\$201,014

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Centers for Youth and Families, Inc.	5905 Forest Place, Suite 200, Little Rock, AR 72225-1801		PC	Community Outreach	\$7,500
Central Arkansas Library System Foundation	100 Rock St., Little Rock, AR 72201		PC	Community Outreach	\$5,000
Central Crossing Fire Protection District	P.O. Box 87, Shell Knob, MO 65747		PC	Community Outreach	\$3,000
Ceres, Inc.	99 Chauncy Street, 6th Floor, Boston, MA 02111		PC	River Conservation	\$425,000
Chalkbeat, Inc.	1250 Broadway 30th Fl, New York, NY 10001		PC	Education Improvement	\$384,000
Challenged Athletes Foundation	9591 Waples Street, San Diego, CA 92121		PC	Community Improvement	\$10,000
Character Lab, Inc.	3701 Market Street, 2nd Floor, Philadelphia, PA 19104		PC	Education Improvement	\$1,119,747
Charles Armstrong School	1405 Solana Drive, Belmont, CA 94002		PC	Local & Civic Grantmaking	\$5,000
Charlie's House	6324 N. Chatham Ave. #223, Kansas City, MO 64151		PC	Community Outreach	\$5,000
Charter Board Partners	PO Box 73215, Washington, DC 20056		PC	Education Improvement	\$211,000
Charter Fund, Inc.	350 Interlocken Blvd., Suite 390, Broomfield, CO 80021		POF	Education Improvement	\$22,960,000
Charter Schools Development Corporation	6731 Columbia Gateway Dr., Suite 220, Columbia, MD 21046		PC	Education Improvement	\$200,000
Cherry Hills Land Preserve Inc	PO Box 522, Englewood, CO 80151		PC	Environment	\$5,000
Chicago Public Media	848 East Grand Ave, Chicago, IL 60611		PC	Local & Civic Grantmaking	\$10,000
Chickasha Public School Foundation	P. O. Box 2443, Chickasha, OK 73023		PC	Community Outreach	\$4,000
Chiefs for Change	1455 Pennsylvania Ave. NW, Suite 400-311, Washington, DC 20004		PC	Education Improvement	\$250,000
Child Advocates of Silicon Valley, Inc.	509 Valley Way, Bldg. 2, Milpitas, CA 95035		PC	Local & Civic Grantmaking	\$5,000
Children Now	1404 Franklin Street, Suite 700, Oakland, CA 94612		PC	Education Improvement	\$300,000
Children's Advocacy Center of Benton County	2113 Little Flock Drive, Rogers, AR 72756		PC	Health & Wellness	\$5,000
Children's Haven of Southwest Missouri	701 S. Picher, Joplin, MO 64801		PC	Community Outreach	\$5,000
Children's Health Council, Inc.	650 Clark Way, Palo Alto, CA 94304		PC	Local & Civic Grantmaking	\$1,000
Children's Hospital Colorado Foundation	13123 E 16th Avenue, B045, Aurora, CO 80045		PC	Health & Wellness	\$225,000
Children's Hospital Foundation	6501 N Broadway Extension, Suite 190, Oklahoma City, OK 73116		PC	Community Outreach	\$5,000
Children's Museum of Denver, Inc.	2121 Children's Museum Drive, Denver, CO 80211		PC	Local Art & Culture	\$5,000
Children's Museum of Northwest Arkansas	1009 Museum Way, Bentonville, AR 72712		PC	Local Art & Culture	\$718,500

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Children's Musical Theater of Bartlesville	600 SE Delaware, Avenue, Suite C, Bartlesville, OK 74003		PC	Community Outreach	\$2,500
Children's Safety Center, Inc.	614 East Emma, Suite 200, Springdale, AR 72764		PC	Community Outreach	\$13,500
Choate Rosemary Hall Foundation, Inc.	333 Christian Street, Wallingford, CT 06492-3800		PC	Education Improvement	\$555,000
Chopra Foundation	2013 Costa Del Mar Road, Carlsbad, CA 92009		PC	Health & Wellness	\$85,000
Chouteau-Mazie Public Schools	P. O. Box 969, Chouteau, OK 74337		GOV	Community Outreach	\$5,000
Church of the Pioneers Foundation	1155 University Drive, Bldg. 3, Menlo Park, CA 94025		PC	Local & Civic Grantmaking	\$5,000
Church Women United Duncan Toy Shop	P. O. Box 206, Duncan, OK 73534		PC	Community Outreach	\$5,000
Cisneros Center for New Americans	2006 W. Commerce St., San Antonio, TX 78240		PC	Education Improvement	\$85,000
Citizens of the World Charter Schools	5371 Wilshire Boulevard, Los Angeles, CA 90036		PC	Education Improvement	\$250,000
City and County of Denver	1437 Bannock, Room 350, Denver, CO 80202		GOV	Local & Civic Grantmaking	\$500,000
City Connections, Inc.	10411 W. Markham Street, Suite 100, Little Rock, AR 72205		PC	Community Outreach	\$10,000
City Lights Foundation of Oklahoma	7204 S. Birch Ave., Broken Arrow, OK 74011		PC	Community Outreach	\$15,000
City of Alma	804 Fayetteville Ave., Alma, AR 72921		GOV	Community Outreach	\$3,000
City of Bentonville	117 West Central Boulevard, Bentonville, AR 72712		GOV	Community Improvement	\$2,405,655
City of Clarksdale	P.O. Box 940, Clarksdale, MS 38614		GOV	Community Improvement	\$25,000
City of Elkins - Elkins Sports Complex	1874 Stokenbury Road, Elkins, AR 72727		GOV	Community Outreach	\$5,000
City of Elkins - Public Library	1874 Stokenbury Road, Elkins, AR 72727		GOV	Community Outreach	\$5,000
City of Eufaula	64 Memorial Drive, Eufaula, OK 74432		GOV	Community Outreach	\$5,000
City of Fayetteville	113 W. Mountain Street, Fayetteville, AR 72701		GOV	Community Improvement	\$314,771
City of Fort Worth - Animal Adoption Center	818 Missouri Avenue, Fort Worth, TX 76104		GOV	Local & Civic Grantmaking	\$20,000
City of Gravette	604 First Avenue SE, Gravette, AR 72736		GOV	Community Outreach	\$5,000
City of Greenwood Fire Department	70 Bell Road, Greenwood, AR 72936		GOV	Community Outreach	\$2,500
City of Huntsville	PO Box 549, Huntsville, AR 72740		GOV	Community Outreach	\$4,000
City of Jay	102 N. 5th Steet, Jay, OK 74346		GOV	Community Outreach	\$3,000
City of Johnson	P.O. Box 563, Johnson, AR 72741		GOV	Community Improvement	\$34,650

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
City of Lowell	216 N. Lincoln Street, Lowell, AR 72745		GOV	Community Outreach	\$1,600
City of Mena	520 Mena Street, Mena, AR 71953		GOV	Community Outreach	\$2,500
City of Nowata	114 S. Maple Street, Nowata, OK 74048		GOV	Community Outreach	\$2,500
City of Pea Ridge	227 E. Pickens Rd., Suite A, Pea Ridge, AR 72751		GOV	Community Outreach	\$2,000
City of Rogers	301 W Chestnut, Rogers, AR 72756		GOV	Community Improvement	\$3,171,190
City of Siloam Springs	400 N. Broadway, Siloam Springs, AR 72761		GOV	Community Improvement	\$92,400
City of Springdale	201 North Spring Street, Springdale, AR 72764		GOV	Community Improvement	\$1,048,361
City of Van Buren	800 Fayetteville Road, Van Buren, AR 72956		GOV	Community Outreach	\$2,000
City of Yellville	P. O. Box 647, Yellville, AR 72687		GOV	Community Outreach	\$2,000
City Sessions, Inc.	113 W. Central Ave., Suite 201, Bentonville, AR 72712		PC	Local Art & Culture	\$5,000
City Year, Inc.	789 Sherman St #400, Denver, CO 80203		PC	Community Improvement	\$633,333
CityBridge Foundation	600 New Hampshire Ave NW, Washington, DC 20037		PF	Education Improvement	\$350,000
cityWILD	1620 E 36th Avenue, Denver CO, 80205		PC	Local & Civic Grantmaking	\$5,000
Civic Builders, Inc.	304 Hudson Street, 3rd Floor, New York, NY 10013		PC	Education Improvement	\$693,721
Civic Symphony of Benton County Guild, Inc.	1901 SE J Street, Bentonville, AR 72712		PC	Local & Civic Grantmaking	\$25,000
Civitan Center	P. O. Box 368, Benton, AR 72015		PC	Community Outreach	\$500
Claremore Museum of History Inc	121 N Weenonah Ave., Claremore, OK 74017		PC	Local & Civic Grantmaking	\$120,000
Claremore Public Schools Foundation, Inc.	310 N. Weenonah, Claremore, OK 74017		PC	Local & Civic Grantmaking	\$5,000
Clarksville-Johnson County Development Foundation, Inc.	101 North Johnson Street, Clarksville, AR 72830		PC	Community Outreach	\$3,500
Claude Parrish Radiation Institute Foundation, Inc.	620 N. Main Street, Harrison, AR 72601		PC	Community Outreach	\$3,500
Clayton Early Learning	3801 Martin Luther King Boulevard, Denver, CO 80205		PC	Education Improvement	\$75,000
Cleveland County Christmas Store	P.O. Box 256, Norman, OK 73070		PC	Community Outreach	\$2,500
Cleveland County Habitat for Humanity	1835 Industrial Boulevard, Norman, OK 73069		PC	Community Outreach	\$2,500
ClientEarth	274 Richmond Road, London, England E8 3QW		PC	Ocean Conservation	\$155,098
Clothes to Kids of Denver	P.O. Box 100874, Denver, CO 80250		PC	Local & Civic Grantmaking	\$2,000

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Coaching Corps	310 Eighth Street, Suite 300, Oakland, CA 94607		PC	Local & Civic Grantmaking	\$10,000
Coahoma County Board of Supervisors	1150 Wildcat Drive, Clarksdale, MS 38614		POF	Community Outreach	\$69,004
Coalition for a Better Wallingford Inc.	21 Pleasant Street, Wallingford, CT 06492		PC	Health & Wellness	\$2,000
Coastal Communities Consulting, Inc.	925 Behrman Highway, Suite 15, Gretna, LA 70056		PC	Coastal Restoration	\$170,000
Cochise Water Project, Inc.	1819 Paseo San Luis, Sierra Vista, AZ 85635		PC	River Conservation	\$500,000
Coffeyville Area Community Foundation, Inc.	P. O. Box 635, Coffeyville, KS 67337		PC	Community Outreach	\$7,000
College of the Ozarks	P. O. Box 17, Point Lookout, MO 65726		PC	Local & Civic Grantmaking	\$50,000
College of Wooster	1189 Beall Ave, Wooster, OH 44691- 2363		PC	Education Improvement	\$2,500,000
Collegiate Academies	7301 Dwyer Road, New Orleans, LA 70126		PC	Education Improvement	\$150,000
Colorado Association of Funders	PO Box 48149, Denver, CO 80204		PC	Health & Wellness	\$3,000
Colorado Child Advocacy Alliance	303 S. Broadway, Suite 200-329, Denver, CO 80209		PC	Health & Wellness	\$2,290
Colorado Children's Campaign, Inc.	1580 Lincoln Street Suite 420, Denver, CO 80203		PC	Education Improvement	\$110,000
Colorado Coalition for the Homeless	2111 Champa Street, Denver, CO 80205		PC	Local & Civic Grantmaking	\$60,000
Colorado College	14 East Cache La Poudre Street, Colorado Springs, CO 80903-3298		PC	Education Improvement	\$2,000,000
Colorado Department of Health Care Policy & Financing	1570 Grant Street, Denver, CO 80203		GOV	Health & Wellness	\$10,000
Colorado Fourteeners Initiative	1600 Jackson Street, Suite 352, Golden, CO 80401		PC	Local & Civic Grantmaking	\$2,000
Colorado League of Charter Schools	2696 S. Colorado Blvd. Suite 250, Denver, CO 80222		PC	Education Improvement	\$692,500
Colorado Nonprofit Development Center	789 Sherman St Suite 250, Denver, CO 80203		PC	Health & Wellness	\$200,163
Colorado Parent and Child Foundation	800 Grant Street Suite 200, Denver, CO 80203		PC	Health & Wellness	\$44,000
Colorado River Water Users Association	1001 S. Valley View Blvd., Las Vegas, NV 89153		PC	River Conservation	\$50,000
Colorado School of Mines Foundation, Inc.	PO Box 4005, Golden, CO 80402- 4005		PC	Community Improvement	\$1,125
Colorado State University	200 West Lake, Fort Collins, CO 80523		GOV	River Conservation	\$229,947
Colorado State University Foundation	410 University Services Center, Fort Collins, CO 80523		PC	Education Improvement	\$205,000
Colorado State University Foundation	410 University Services Center, Fort Collins, CO 80523		PC	River Conservation	\$246,350
Colorado Succeeds	1390 Lawrence St., Suite 200, Denver, CO 80204		PC	Education Improvement	\$250,000

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Colorado Therapeutic Riding Center	11968 Mineral Road, Longmont, CO 80504		PC	Local & Civic Grantmaking	\$10,000
Colorado Water Trust, Inc.	1420 Ogden Street, Suite A2, Denver, CO 80218		PC	River Conservation	\$899,230
Colorado Watershed Assembly	P.O. Box 211729, Denver, CO 80221		PC	River Conservation	\$7,000
Colorado Youth Tennis Foundation	3300 E. Bayaud Avenue, Ste 201, Denver, CO 80209		PC	Local & Civic Grantmaking	\$5,000
Columbia College	1001 Rogers Street, Columbia, MO 65216		PC	Local & Civic Grantmaking	\$10,000
Columbia Public Schools	1104 North Providence Road, Columbia, MO 65203		GOV	Local & Civic Grantmaking	\$2,000
Columbus Elementary School	10620 E. 27th Street, Tulsa, OK 74129		GOV	Community Outreach	\$10,000
Columbus Zoological Park Association	9990 Riverside Drive, Powell, OH 43065		PC	Local & Civic Grantmaking	\$50,000
Commentary, Inc.	561 Seventh Avenue, Fl 16, New York, NY 10018		PC	Education Improvement	\$12,500
Communities Foundation of Texas, Inc.	5500 Caruth Haven Lane, Dallas, TX 75225		PC	Education Improvement	\$87,150
Community Crisis Center, Inc.	PO Box 905, Miami, OK 74355		PC	Community Outreach	\$2,500
Community Development Corporation of Bentonville Bella Vista	808 N. Main Street #1, Bentonville, AR 72712		PC	Education Improvement	\$3,605,579
Community Foundation of Jackson Hole	P. O. Box 1523, Driggs, ID 83422		PC	Community Improvement	\$65,000
Community Foundation of New Jersey	35 Knox Hill Road, Morristown, NJ 07963		PC	Education Improvement	\$611,860
Community Foundation of the Ozarks, Inc.	425 E. Trafficway Springfield, MO 65801		PC	Community Outreach	\$15,500
Community Market of Pottawatomie County, Inc.	P. O. Box 1694, Shawnee, OK 74804		PC	Community Outreach	\$5,000
Community Partnership of the Ozark, Inc.	330 N. Jefferson Ave # A, Springfield, MO 65806		PC	Community Outreach	\$2,500
Community Theatre for Southwest Missouri	796 S Stone Lane, Carthage, MO 64836		PC	Community Outreach	\$3,000
Compass Academy	2285 South Federal Blvd, Denver, CO 80219		PC	Education Improvement	\$12,000
Compass for Lifelong Discovery	PO Box 336, Woody Creek, CO 81656		PC	Education Improvement	\$15,000
Compass Montessori Secondary School	4441 Salvia Street, Golden, CO 80403		PC	Education Improvement	\$17,500
Compassionate Hands, Inc.	119 South 6th Street, Yukon, OK 73099		PC	Community Outreach	\$2,500
Comunidad y Biodiversidad, A.C.	Calle Isla del Peruano #215, Colonia Lomas de Miramar, Guaymas, Sonora, Mexico C.P. 85448		NC	Ocean Conservation	\$922,051
Confluence Philanthropy, Inc.	475 Riverside Drive, Suite 900, New York, NY 10115		PC	River Conservation	\$25,000
Congress for the New Urbanism	1718 N Street NW, Washington, DC 20036		PC	Community Improvement	\$5,000

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Congressional Black Caucus Foundation, Inc.	1720 Mass Ave. N.W., Washington, DC 20036-1903		PC	Community Improvement	\$35,000
Congressional Hispanic Caucus Institute, Inc.	1128 16th Street, NW, Washington, DC 20036		PC	Community Improvement	\$50,000
Connecting for Good, Inc.	2006 N 3rd Street, Kansas City, KS 66101		PC	Community Outreach	\$5,000
Conservation Alabama Foundation	P.O. Box 2665, Mobile, AL 36652		PC	Ocean Conservation	\$75,000
Conservation Colorado Education Fund	1536 Wynkoop Street, #510, Denver, CO 80202		PC	River Conservation	\$200,000
Conservation International Foundation	2011 Crystal Drive, Suite 500, Arlington, VA 22202		PC	Ocean Conservation	\$7,511,465
Conservation Legacy	701 Camino del Rio, Suite 101, Durango, CO 81301		PC	River Conservation	\$45,510
Conservation Strategy Fund	1636 R Street NW Suite 3, Washington, DC 20009		PC	Ocean Conservation	\$200,000
Conservative Leaders for Education	8643 Mt. Vernon, Alexandria, VA 22309		NC	Education Improvement	\$150,000
Consultative Group on Biological Diversity	P. O. Box 29361, San Francisco, CA 94129		PC	Ocean Conservation	\$77,000
Conway County Community Service, Inc.	100 S. Cherokee, Morrilton, AR 72110		PC	Community Outreach	\$10,000
Cookson Hills Christian School, Inc.	60416 Highway 10, Kansas, OK 74347-9533		PC	Local & Civic Grantmaking	\$40,000
Coral Triangle Center	Ji Danau Tamblingan No. 78, Sanur, Denpasar Selatan, Bali, Indonesia,		NC	Ocean Conservation	\$24,703
Costa Humboldt	Lautaro 723, Providencia, Santiago, Chile, 7501467		NC	Ocean Conservation	\$30,000
Council for Economic Education	122 East 42nd Street, Suite 2600, New York, NY 10168		PC	Local & Civic Grantmaking	\$20,000
Council on Foundations, Inc.	2121 Crystal Drive, Suite 700, Arlington, VA 22202		PC	Community Improvement	\$168,000
Counseling Associates, Inc. Haven House	631 Western Avenue, Conway, AR 72034		PC	Community Outreach	\$5,000
Cowboy Crisis Fund	PO Box 243, Fittstown, OK 74842		PC	Community Outreach	\$5,000
Coweta Public Schools	P. O. Box 550, Coweta, OK 74429		GOV	Community Outreach	\$10,000
Credit & Homeownership Empowerment Services	3125 Gillham Plaza, Kansas City, MO 64109		PC	Community Outreach	\$5,000
Crisis Intervention Center, Inc.	5603 South 14th Street, Fort Smith, AR 72901		PC	Community Outreach	\$2,500
Cristo Rey Network	14 East Jackson Blvd., Suite 1200, Chicago, IL 60604		PC	Education Improvement	\$805,000
Cross Timbers Senior Citizen	102 NW 6th Ave., Mineral Wells, TX 76067		PC	Local & Civic Grantmaking	\$5,000
Crossroads Academy of Kansas City, Inc.	1015 Central Street, Kansas City, MO 64015		PC	Charter School Funding	\$422,000
Crystal Bridges Museum of American Art, Inc.	600 Museum Way, Bentonville, AR 72712		PC	Local Art & Culture	\$2,009,970

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Cycle Kids Inc.	5 JFK Street, Cambridge, MA 02138		PC	Community Improvement	\$25,000
Cyclone Pee Wee Football, Inc.	2310 West 8th Street, Russellville, AR 72801		PC	Community Outreach	\$1,500
DARE of Barry County	505 East Street, Cassville, MO 65625		PC	Community Outreach	\$3,000
Dart Music International	2704 E 2nd St, Austin, TX 78702		PC	Local Art & Culture	\$75,000
Data Quality Campaign	1341 G St. NW, Washington, DC 20005		PC	Education Improvement	\$125,000
DC Preparatory Academy	707 Edgewood St, NE, Washington, DC 20017		PC	Education Improvement	\$234,000
DC Public Education Fund	3407 14th Street, NW, Washington, DC 20010		PC	Education Improvement	\$409,000
Delta Health Alliance, Inc.	435 Stoneville Road, Stoneville, MS 38776		PC	Community Improvement	\$48,583
Delta Institute	35 E. Wacker Drive Suite 1200, Chicago, IL 60601		PC	River Conservation	\$75,000
Delta Presents Outreach Foundation, Inc.	P. O. Box 24636, Little Rock, AR 72221-4636		PC	Community Outreach	\$2,000
Denison Independent School District	1201 South Rusk Avenue, Denison, TX 75020		GOV	Community Outreach	\$10,000
Denison ISD Education Foundation, Inc.	1201 South Rusk Avenue, Denison, TX 75020		PC	Community Outreach	\$10,000
Denver Children's Advocacy Center	2149 Federal Boulevard, Denver, CO 80211		PC	Health & Wellness	\$210,000
Denver Foundation	55 Madison Street, 8th Floor, Denver, CO 80206		PC	Education Improvement	\$10,000
Denver Inner City Parish, Inc.	1212 Mariposa St., Denver, CO 80204		PC	Local & Civic Grantmaking	\$40,000
Denver Montessori Junior-Senior High School	4250 Shoshone Street, Denver, CO 80211		GOV	Education Improvement	\$71,319
Denver Public Schools Foundation	1860 Lincoln Street, 9th Floor, Denver, CO 80203		PC	Education Improvement	\$50,000
Denver School of Innovation and Sustainable Design	150 S Pearl St., Denver, CO 80209		GOV	Education Improvement	\$250,000
Denver School of Science and Technology, Inc.	3401 Quebec Street Suite 7200 Denver, CO 80207		PC	Education Improvement	\$76,000
Denver Urban Scholars	3532 Franklin Street, Suite T, Denver, CO 80205		PC	Local & Civic Grantmaking	\$10,000
Denver Water	1600 W. 12th Ave., Denver, CO 80204		GOV	River Conservation	\$500,000
Diocesan Council for the Society of St. Vincent de Paul Diocese Phoenix	420 W. Watkins Road, Phoenix, AZ 85003		PC	Community Improvement	\$50,000
Diverse Charter Schools Coalition, Inc.	1400 Fifth Avenue STE TH-C1, New York, NY 10026		PC	Education Improvement	\$100,000
DLT Event Management, Inc.	111 Evonshire Drive, Arkadelphia, AR 71923		PC	Community Improvement	\$20,000
Do It For The Love	P.O. Box 6281, Napa, CA 94581		PC	Community Improvement	\$10,000

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Dogwood Literacy Council Siloam Springs Arkansas	100 S. Broadway, Suite H, Siloam Springs, AR 72761-3128		PC	Community Outreach	\$5,000
Domestic Violence Intervention Services, Inc.	3124 East Apache Street, Tulsa, OK 74110		PC	Community Outreach	\$20,000
DonorsChoose.org	134 W. 37th Street Floor 11, New York, NY 10018		PC	Local & Civic Grantmaking	\$100,000
Dora R-III School District	613 County Road 379, Dora, MO 65637		GOV	Community Outreach	\$1,000
Down Syndrome Group of the Ozarks	P. O. Box 1598, Springfield, MO 65801		PC	Community Outreach	\$2,500
Downtown Bentonville, Inc.	410 SW A Street, Suite 2, Bentonville, AR 72712		PC	Community Improvement	\$172,563
Downtown Denver Expeditionary Middle School	1860 Lincoln Street, Denver, CO 80203		GOV	Charter School Funding	\$325,000
Downtown Partnership	Five Main Place, Little Rock, AR 72203		PC	Community Outreach	\$6,250
Downtown Springdale Alliance	110 W. Emma Ave., Springdale, AR 72764		PC	Community Improvement	\$151,830
Dreams Soar, Inc.	3737 Mayo Circle, Ormond Beach, FL 32174		PC	Community Improvement	\$10,000
Drepung Loseling Monastery Inc.	2092 Vistadale Ct., Tucker, GA 30084		PC	Community Improvement	\$75,000
Drexel Academy, Inc.	One West 36th St. N., Tulsa, OK 74106		PC	Education Improvement	\$375,000
Drury University	900 North Benton Avenue, Springfield, MO 65802		PC	Community Outreach	\$2,500
Ducks Unlimited, Inc.	193 Business Park Drive, Suite E, Ridgeland, MS 39157		PC	River Conservation	\$104,673
Duke University	2200 West Main St., Suite 710, Durham, NC 27705		PC	Environment	\$50,000
Duncan Public Schools Foundation	P.O. Box 1882, Duncan, OK 73534-1882		PC	Community Outreach	\$5,000
E Foundation for Oklahoma	2 E. California Ave. 2nd Floor, Oklahoma City, OK 73104		PC	Education Improvement	\$100,000
EAA Aviation Foundation, Inc.	P.O. Box 3086, Oshkosh, WI 54903-3086		PC	Local & Civic Grantmaking	\$50,000
Early Milestones Colorado	165 Madison St., Denver, CO 80206		PC	Health & Wellness	\$100,000
Earth Economics	107 N. Tacoma Ave., Tacoma, WA 98403		PC	River Conservation	\$75,000
East Central University Foundation, Inc.	1100 E. 14th Street, PMBY 8, Ada, OK 74820		PC	Community Outreach	\$5,000
East Harlem Scholars Academy	2050 Second Avenue, New York, NY 10029		GOV	Charter School Funding	\$150,000
East Newton R-6 Charitable Foundation, Inc.	2208 East Highway 86, Granby, MO 64844		PC	Community Outreach	\$3,000
Ecclesia, Inc.	9653 Nations Drive, Springdale, AR 72762		PC	Community Outreach	\$10,500
Echoing Green Foundation	462 Seventh Avenue, 13th Floor, New York, NY 10018		PC	Education Improvement	\$198,872

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Ecology Project International	315 South 4th Street East, Missoula, MT 59801		PC	Environment	\$810,000
Economics Arkansas Foundation	1400 W. Markham St., Suite 408, Little Rock, AR 72201-0000		PC	Environment	\$2,000,000
Ecotrust Canada	90 - 425 Carrall Street, Vancouver, BC, Canada V6B6E3		NC	Ocean Conservation	\$25,000
EdBuild, Inc.	295 Newark Avenue, 2nd Floor, Jersey City, NJ 07302		PC	Education Improvement	\$400,000
EdFuel	1805 7th Street NW 6th Floor, Washington, DC 20001		PC	Education Improvement	\$200,000
Edgewood Center for Children and Families	1801 Vicente Street, San Francisco, CA 94116		PC	Local & Civic Grantmaking	\$1,000
Editorial Projects in Education, Inc.	6935 Arlington Road, Suite 100, Bethesda, MD 20814		PC	Education Improvement	\$200,000
Edna Martin Christian Center	2605 E. 25th Street, Indianapolis, IN 46218		PC	Education Improvement	\$100,000
EdNavigator, Inc.	643 Magazine St. Suite 206, New Orleans, LA 70130		PC	Education Improvement	\$400,000
Educate Now	600 Port of New Orleans Place, Unit 10A, New Orleans, LA 70130		POF	Education Improvement	\$400,000
Education Analytics, Inc.	131 W. Wilson St., Suite 200, Madison, WI 53703		PC	Education Improvement	\$280,154
Education Cities, Inc.	PO Box 11547, Memphis, TN 38111		PC	Education Improvement	\$625,000
Education for Change	303 Hegenberger, Suite 301, Oakland, CA 94621		PC	Education Improvement	\$100,000
Education Forward DC	1805 7th Street NW 6th Floor, Washington, DC 20001		PC	Education Improvement	\$2,300,000
Education Pioneers, Inc.	1625 Clay Street, Suite 300, Oakland, CA 94612		PC	Education Improvement	\$1,650,000
Education Reform Now, Inc.	222 Broadway, 19th Floor, New York, NY 10038		PC	Education Improvement	\$3,635,775
Education Trust, Inc.	1250 H Street, NW, Suite 700, Washington, DC 20005		PC	Education Improvement	\$1,420,000
Education Writers Association	3516 Connecticut Avenue, NW, Washington, DC 20008		PC	Education Improvement	\$275,000
Educational Commission of the States	700 Broadway, Suite 810, Denver, CO 80203		PC	Education Improvement	\$84,700
Educators for Excellence	80 Pine Street, 28th Floor, New York, NY 10005		PC	Education Improvement	\$946,700
eduInnovation	1600B SW Dash Point Rd, Suite 311, Federal Way, WA 98023		PC	Education Improvement	\$15,000
EI Centro, Inc.	650 Minnesota Avenue, Kansas City, KS 66101		PC	Community Outreach	\$5,000
EL Education, Inc.	247 West 35th Street, 8th Floor, New York, NY 10001		PC	Education Improvement	\$93,500
EI Instituto El Mangle A.C.	3230 Colonia El Manglito, La Paz, B.C.S., Mexico C.P. 23060		NC	Environment	\$311,836
Emory University	1762 Clifton Rd, Suite 1400, Atlanta, GA 30322		PC	Education Improvement	\$113,490

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Enactus	1959 East Kerr Street, Springfield, MO 65803-4775		PC	Local & Civic Grantmaking	\$150,000
Environment Colorado Research and Policy Center, Inc.	1543 Wazee St., Ste. 400, Denver, CO 80202		PC	Local & Civic Grantmaking	\$10,000
Environmental Defense Fund, Inc.	257 Park Avenue South, New York, NY 10010		PC	Ocean Conservation	\$14,038,592
Environmental Grantmakers Association	475 Riverside Drive, Suite 960, New York, NY 10115		PC	Environment	\$34,150
Environmental Law and Policy Center of the Midwest	35 East Wacker Drive, Suite 1600, Chicago, IL 60601-2110		PC	Environment	\$175,000
Environmental Law Institute, Inc.	1730 M St. NW, Suite 700, Washington, DC 20036		PC	Coastal Restoration	\$300,000
Environmental Working Group	1436 U Street NW, Suite 100, Washington, DC 20009		PC	River Conservation	\$360,000
e-STEM Public Charter Schools, Inc.	200 River Market Avenue, Suite 225, Little Rock, AR 72201		PC	Education Improvement	\$2,490,402
Estrella Educational Foundation	9348 S. 178th Drive, Goodyear, AZ 85338		PC	Charter School Funding	\$250,000
Eufaula Public Schools	215 N. 6th, Eufaula, OK 74432		GOV	Community Outreach	\$5,000
Eureka Springs Community Center Foundation	P. O. Box 126, Eureka Springs, AR 72632		PC	Community Outreach	\$10,000
Evergreen State College Foundation	2700 Evergreen Parkway NW, Olympia, WA 98505		PC	Local & Civic Grantmaking	\$10,000
Excellent Schools Detroit	2111 Woodward Ave, Suite 506, Detroit, MI 48201		PC	Education Improvement	\$200,000
Experimental Station	6100 S Blackstone Ave., Chicago, IL 60637		PC	Community Improvement	\$75,000
FaithActs for Education, Inc.	285 Fairfield Avenue, Bridgeport, CT 06604		PC	Education Improvement	\$400,000
Families Empowered	3900 Essex Lane Suite 1200, Houston, TX 77027		PC	Education Improvement	\$539,500
Families for Excellent Schools, Inc.	80 Pine Street, 32nd Floor, New York, NY 10005		PC	Education Improvement	\$1,800,000
Family & Childrens Services, Inc.	650 South Peoria, Tulsa, OK 74120		PC	Community Outreach	\$10,000
Family Promise of Shawnee, Inc.	P.O. Box 3044, Shawnee, OK 74802		PC	Community Outreach	\$2,500
Family Resource Center Association, Inc.	1888 Sherman Street Suite 100, Denver, CO 80203		PC	Health & Wellness	\$20,000
Family Violence Center, Inc.	519 E. Cherry, Springfield, MO 65806		PC	Community Outreach	\$5,000
Family YMCA of Bartlesville Association	101 N.E. Osage, Bartlesville, OK 74003		PC	Community Outreach	\$6,000
FamilyFarmed.org	171 N. Humphrey, Oak Park, IL 60302		PC	Community Improvement	\$200,000
Farmers Market of the Ozarks, Inc.	2144 E Republic Road, Springfield, MO 65804		PC	Community Improvement	\$15,000
Farmington High School	84 South Double Springs Road, Farmington, AR 72730		GOV	Community Outreach	\$2,000

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Farmington Public Schools	42 South Double Springs Road, Farmington, AR 72730		GOV	Community Outreach	\$7,500
Faulkner County Council on Aging, Inc.	1620 Donaghey Avenue, Conway, AR 72034-3221		PC	Community Outreach	\$3,260
Fayetteville Public Schools	1000 West Bulldog Boulevard, Fayetteville, AR 72701		GOV	Community Outreach	\$5,000
Fellowship of Christian Athletes	P.O. Box 434, Lowell, AR 72745		PC	Local & Civic Grantmaking	\$9,000
Ferncliff Camp and Conference Center	1720 Ferncliff Road, Little Rock, AR 72223-9977		PC	Local & Civic Grantmaking	\$10,000
Field to Market	777 N. Capitol Street NE, Suite 803, Washington, DC 20002		PC	River Conservation	\$232,800
Fields & Futures Foundation	7001 NW 164th, Edmond, OK 73013		PC	Community Outreach	\$5,000
First Descents	3001 Brighton Blvd Suite 623, Denver, CO 80216		PC	Community Improvement	\$100,000
First Presbyterian Church	220 Arbor Drive, Harrison, AR 72601		PC	Community Outreach	\$1,000
FishChoice, Inc.	P.O. Box 531, Fort Collins, CO 80522		PC	Ocean Conservation	\$275,000
Florence Crittenton Services of Colorado	96 S. Zuni Street, Denver, CO 80223		PC	Community Improvement	\$40,000
Flying Hogs Aero-Club	711 W. Dickson Street, Fayetteville, AR 72701		PC	Community Improvement	\$12,500
Folds of Honor Foundation	5800 Patriot Drive, Owasso, OK 74055		PC	Community Outreach	\$2,000
Fondo Mexicano para la Conservacion de la Naturaleza, A.C.	Calle Damas No. 49, Col. San Jose Insurgentes, Mexico, DF CP 03900		PC	Ocean Conservation	\$108,000
Food Bank of North Central Arkansas Norfolk Community Care Program, Inc.	P. O. Box 128, Norfolk, AR 72658		PC	Community Outreach	\$10,000
Foothills United Way, Inc	1285 Cimarron Drive, Ste 101, Lafayette, CO 80026		PC	Community Improvement	\$20,000
Fort Smith Childrens Emergency Shelter Foundation	3015 South 14th Street, Fort Smith, AR 72901		PC	Community Outreach	\$7,500
Fort Smith Public Schools Foundation, Inc.	P. O. Box 1932, Fort Smith, AR 72902		PC	Community Outreach	\$5,000
Fort Worth Art Association	3200 Darnell Street, Fort Worth, TX 76107		PC	Local Art & Culture	\$1,000,000
Fort Worth Modern Art Museum Association	3200 Darnel Street, Fort Worth, TX 76107		PC	Local Art & Culture	\$60,000
Fort Worth Symphony Orchestra Association, Inc.	330 E. 4th St Ste 200, Forth Worth, TX 76102		PC	Local Art & Culture	\$10,000
Fort Worth Zoological Association, Inc.	1989 Colonial Parkway, Fort Worth, TX 76110		PC	Local & Civic Grantmaking	\$500,000
Foster Adopt Connect, Inc.	509 S. Cavalier, Springfield, MO 65802		PC	Community Outreach	\$2,500
Foundation for Excellence in Education, Inc.	215 S. Monroe Street, Suite 420, Tallahassee, FL 32301		PC	Education Improvement	\$2,550,000
Foundation For Living Medicine	4848 E. Cactus Road, Suite 506, Scottsdale, AZ 85254		PC	Community Improvement	\$25,450

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Foundation for Louisiana	4354 S. Sherwood Forest Blvd., Suite 100, Baton Rouge, LA 70816		PC	Coastal Restoration	\$30,000
Foundation Preparatory Charter School	7301 Dwyer Road, New Orleans, LA 70126		GOV	Charter School Funding	\$325,000
Franklin Center for Government & Public Integrity	107 S West St Suite 718 Alexandria, VA 22314		PC	Education Improvement	\$245,000
Free Will Baptist Family Ministries, Inc.	1005 Second Street, Charleston, AR 72933		PC	Community Outreach	\$3,000
Freedom House	P.O. Box 1626, Weatherford, TX 76086		PC	Local & Civic Grantmaking	\$5,000
Freeman Health System	1102 W. 32nd Street, Joplin, MO 64804		PC	Community Outreach	\$5,000
Friends of Arkansas Singletrack	350 Pea Ridge Rd., Pineville, MO 64856		PC	Community Improvement	\$14,285
Friends of Choice in Urban Schools	1436 U Street N.W. Suite 204, Washington, DC 20009		PC	Education Improvement	\$794,308
Friends of COF Foundation, Inc.	1516 N. Davis Ave. Suite A, Ottawa, KS 66067		PC	Community Outreach	\$5,000
Friends of Marolt Park	221 S. 7th Street, Aspen, CO 81611-1641		PC	Local & Civic Grantmaking	\$1,000
Friends of the Kiddie Park	205 N. Cherokee, Bartlesville, OK 74003		PC	Community Improvement	\$5,000
Friends of the Palo Alto Junior Museum and Zoo	1451 Middlefield Road, Palo Alto, CA 94301		PC	Art & Culture	\$1,000
Friends of Verde River Greenway	PO Box 2535, Cottonwood, AZ 86326		PC	River Conservation	\$570,856
Fuller Theological Seminary	135 N. Oakland Avenue, Pasadena, CA 91182		PC	Local & Civic Grantmaking	\$10,000
Fundación Viento Sur	Malaga 529 depto 203, Las Condes, Santiago, Chile		NC	Education Improvement	\$471,119
Funders Network for Smart Growth and Livable Communities, Inc.	1500 San Remo Ave, Suite 249, Coral Gables, FL 33146		PC	Community Improvement	\$25,000
Future School	PO Box 11288, Fort Smith, AR 72917		GOV	Charter School Funding	\$325,000
Gabriel's House, Inc.	P. O. Box 883, Duncan, OK 73534		PC	Community Outreach	\$5,000
Gathering Tree	634 W. Wall Street, Springfield, MO 65806		PC	Community Outreach	\$2,500
Generation Teach, Inc.	40 W 20th St., 7th Floor, New York City, NY 10011		PC	Education Improvement	\$70,000
Genesis Innovation Academy for Boys	261 Montpelier Court, Atlanta, GA 30331		GOV	Charter School Funding	\$325,000
Genesis Innovation Academy for Girls	261 Montpelier Court, Atlanta, GA 30331		GOV	Charter School Funding	\$325,000
Gentry Public Schools	201 S. Giles Avenue, Gentry, AR 72734		GOV	Community Outreach	\$5,000
George Washington University	2121 I ST NW, Suite 601, Washington, DC 20052		PC	Education Improvement	\$374,074
Georgetown University	37th & O Streets, NW, Washington, DC 20057-1253		PC	Coastal Restoration	\$100,000

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Georgetown University	37th & O Streets, NW, Washington, DC 20057-1253		PC	Education Improvement	\$1,689,919
Georgia Center for Opportunity	333 Research Court Suite 210, Norcross, GA 30092		PC	Education Improvement	\$100,000
Georgia Charter Schools Association, Inc.	211 Perimeter Center Parkway, Suite 1000, Atlanta, GA 30346		PC	Education Improvement	\$558,609
Georgia Public Policy Foundation, Inc.	3200 Cobb Galleria Parkway, Suite 214, Atlanta, GA 30339		PC	Education Improvement	\$75,000
Gideons International	P.O. Box 1211, Bentonville, AR 72712		PC	Local & Civic Grantmaking	\$1,000
Gila Watershed Partnership of Arizona	P.O. Box 1614, Thatcher, AZ 85552		PC	River Conservation	\$805,158
Girl Scouts - Diamonds of Arkansas Oklahoma and Texas	2080 East Joyce Boulevard, Fayetteville, AR 72703		PC	Local & Civic Grantmaking	\$28,000
Girl Scouts of Alaska	3911 Turnagain Blvd. East, Anchorage, AK 99517-2464		PC	Local & Civic Grantmaking	\$5,000
Girl Scouts of Colorado	3801 E. Florida Ave, Ste. 720, Denver, CO 80210		PC	Local & Civic Grantmaking	\$2,000
Girl Scouts of Northeast Kansas and Northwest Missouri	8383 Blue Parkway, Kansas City, MO 64133		PC	Community Outreach	\$5,000
Girls Athletic Leadership School of Denver	750 Galapago St., Denver, CO 80204		PC	Charter School Funding	\$325,000
Girls Incorporated of Metro Denver	1499 Julian Street, Denver, CO 80204		PC	Local & Civic Grantmaking	\$5,000
Girls Shelter of Fort Smith Ark., Inc.	2600 Raleigh Street, Fort Smith, AR 72913		PC	Community Outreach	\$5,000
Global Greengrants Fund, Inc.	2840 Wilderness Place, Suite A, Boulder, CO 80301		PC	Ocean Conservation	\$50,000
Global Livingston Institute	3001 Brighton Boulevard Suite 2662, Denver, CO 80216		PC	Education Improvement	\$2,500
God's Pantry	17938 Dennis Mitchell Rd., Garfield, AR 72732		PC	Community Outreach	\$1,000
Good Dads, Inc.	205 W. Walnut St Ste 10, Springfield, MO 65806		PC	Community Outreach	\$2,500
Good Shepherd Humane Society	6486 Hwy 62 East, Eureka Springs, AR 72632		PC	Community Outreach	\$5,000
Goodwill Education Initiatives, Inc.	1635 W. Michigan Street, Indianapolis, IN 46222		PC	Education Improvement	\$258,500
Goodwill Excel Center Public Charter School	2200 South Dakota Avenue NE, Washington, DC 20018		PC	Charter School Funding	\$325,000
Gordon Cooper Technology Center Foundation	One John C Bruton Blvd., Shawnee, OK 74804		PC	Community Outreach	\$2,500
Gore Public Schools	1200 OK-10, Gore, OK 74435		GOV	Community Outreach	\$3,400
Governor Dummer Academy	1 Elm Street, Byfield, MA 01922		PC	Local & Civic Grantmaking	\$25,000
Grace House of Shawnee Oklahoma	8001 N. Kickapoo, Shawnee, OK 74802		PC	Community Outreach	\$2,500
Grace Presbyterian Church	400 S. Main, Grove, OK 74344		PC	Community Outreach	\$2,000

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Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Graland Country Day	55 Clemont Street, Denver, CO 80220		PC	Education Improvement	\$2,050,000
Grand Canyon River Guides, Inc.	P O Box 1934, Flagstaff, AZ 86002		PC	Local & Civic Grantmaking	\$10,000
Grand Canyon Youth	P.O. Box 23376, Flagstaff, AZ 86002		PC	Community Improvement	\$170,032
Grand Gateway Community Development Foundation, Inc.	P.O. Box B, Big Cabin, OK 74332		PC	Community Outreach	\$10,000
Grand Lake Area Robotics Education	28711 S. 630 Road, Grove, OK 74344		PC	Community Outreach	\$5,000
Grand Staircase-Escalante Partners, Inc.	310 S. 100 East, #7, Kanab, UT 84741		PC	River Conservation	\$544,877
Grantmakers for Education	851 SW 6th Avenue, Suite 350, Portland, OR 97204		PC	Education Improvement	\$35,000
Grantmakers for Effective Organizations	1725 DeSales Street NW, Suite 404, Washington, DC 20036		PC	Education Improvement	\$63,000
Gravette Community Foundation, Inc.	205 Main Street SE, Gravette, AR 72736		PC	Community Outreach	\$5,000
Grayson County Shelter	331 West Morton Street, Denison, TX 75020		PC	Community Outreach	\$2,000
Great Oakland Public Schools Leadership Center	54 Washington Street, Oakland, CA 94606		PC	Education Improvement	\$400,000
Great Plains Technology Center Foundation, Inc.	4500 SW Lee Blvd., Lawton, OK 73505		PC	Community Outreach	\$10,000
Great Public Schools Now	633 W. 5th Street, Suite 2600, Los Angeles, CA 90071		PC	Education Improvement	\$400,000
Great School Choices, Inc.	342 E. 119th St., Ste. 3A, New York, NY 10035		PC	Education Improvement	\$75,000
Great Work Education Holdings, Inc.	P.O. Box 140931, Edgewater, CO 80214		POF	Education Improvement	\$525,956
Great Work Montessori Learning Community, Inc.	PO Box 40931, Edgewater, CO 80214		PC	Education Improvement	\$283,065
Great Work, Inc.	5703 W 25th Ave, Edgewater, CO 80214		PC	Education Improvement	\$385,920
Greater Kansas City Community Foundation	1055 Broadway, Ste 130, Kansas City, MO 64105		PC	Education Improvement	\$5,000,000
Greater New Orleans Development Foundation	1100 Poydras Street, Suite 3475, New Orleans, LA 70163		PC	Coastal Restoration	\$25,000
GreatSchools	1999 Harrison Street, Suite 1100, Oakland, CA 94612		PC	Education Improvement	\$2,000,000
Green Dot Public Schools California	1149 South Hill Street, Los Angeles, CA 90015		PC	Charter School Funding	\$100,000
Greenwood High School	440 East Gary Street, Greenwood, AR 72936		GOV	Community Outreach	\$5,000
Greenwood Police Department	30 Bell Road, Greenwood, AR 72936		GOV	Community Outreach	\$2,500
Grimmway Schools	11001 River Run Blvd Ste 101, Bakersfield, CA 93311		PC	Charter School Funding	\$325,000
Griot Arts, Inc.	278 Sunflower Ave, Clarksdale, MS 38614		PC	Local Art & Culture	\$127,500

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Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
GSV Summit, LLC	875 N. Michigan Avenue, Suite 3520, Chicago, IL 60611		NC	Education Improvement	\$325,000
Gulf Restoration Network	330 Carondelet Street 3rd Floor, New Orleans, LA 70130		PC	Coastal Restoration	\$95,000
Haas Hall Academy	3155 North College Ave, Suite 108, Fayetteville, AR 72703		PC	Education Improvement	\$640,855
Habitat for Humanity Greater San Francisco	500 Washington Street Ste. 250, San Francisco, CA 94111		PC	Local & Civic Grantmaking	\$10,000
Habitat for Humanity of Monett/Purdy Missouri Area, Inc.	PO Box 123, Monett, MO 65708		PC	Community Outreach	\$3,000
Hampton University	100 East Queen Street, Hampton, VA 23668		PC	Education Improvement	\$109,837
Happy Hill Farm Children's Home, Inc.	3846 N. Hwy. 144, Granbury, TX 76048		PC	Local & Civic Grantmaking	\$20,000
Harrison House of Hope	600 E. Stephenson, Harrison, AR 72601		PC	Community Outreach	\$500
Harvest Time Academy	3300 Briardcliff Ave., Fort Smith, AR 72908		PC	Community Outreach	\$5,000
Haven of the Ozarks, Inc.	9617 Farm Road 2190, Washburn, MO 65772-7211		PC	Community Outreach	\$5,000
Healthy Child Healthy World, Inc.	8383 Wilshire Blvd. Suite 800, Beverly Hills, CA 90211		PC	Local & Civic Grantmaking	\$1,000
Heartland Institute	3939 N. Wilke Road, Arlington Heights, IL 60004		PC	Education Improvement	\$10,000
Hearts Afire Foundation	3037 Whitegate Drive, Merced, CA 95340-2773		PC	Local & Civic Grantmaking	\$2,000
Hearts and Homes of Arkansas, Inc.	11224 Executive Center Drive, Little Rock, AR 72211		PC	Community Outreach	\$5,000
Helena-West Helena/Phillips County Port Authority	Post Office Box 407, Helena, AR 72342		GOV	Community Improvement	\$198,000
Help in Crisis	205 N. College Ave., Tahlequah, OK 74464		PC	Community Outreach	\$5,000
Heritage Foundation	214 Massachusetts Ave., NE, Washington, DC 20002		PC	Local & Civic Grantmaking	\$5,000
Herring Gut Learning Center	59 Factory Road, Port Clyde, ME 04855		PC	Local & Civic Grantmaking	\$10,000
High Country Conservation Advocates	P.O. Box 1066, Crested Butte, CO 81224		PC	River Conservation	\$98,220
High Country News	P. O. Box 1090, Paonia, CO 81428		PC	Local & Civic Grantmaking	\$5,000
High Tech High Graduate School of Education	2150 Cushing Road, San Diego, CA 92106		PC	Education Improvement	\$405,000
Highland Community School	1706 W. Highland Avenue, Milwaukee, WI 53233		GOV	Charter School Funding	\$45,210
His Plans, Inc.	901 Mahoney Road, Cabot, AR 72023		PC	Community Outreach	\$4,760
Hispanic Council for Reform and Educational Options	4095 State Road 7, Ste L#151, Wellington, FL 33449		PC	Education Improvement	\$249,999
Hispanic Scholarship Fund	1411 W. 190th Street, Suite 700, Gardena, CA 90248		PC	Education Improvement	\$107,500

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Hispanics for School Choice Educational Trust Fund	1727 S 9th Street, Milwaukee, WI 53204		PC	Education Improvement	\$192,500
Historic Preservation Alliance of Arkansas, Inc.	P.O. Box 305, Little Rock, AR 72203		PC	Local & Civic Grantmaking	\$2,000
HIV Resource Consortium, Inc.	3507 E. Admiral Place, Tulsa, OK 74115		PC	Community Outreach	\$5,000
Holy Land Christians Society, Inc.	P. O. Box 6557, Falls Church, VA 22040		PC	Conservation	\$35,000
Home Hospice of Grayson County	505 W. Center Street, Sherman, TX 75091-2306		PC	Community Outreach	\$2,000
Honoring Americas Warriors, Inc.	518 Memorial Road, El Reno, OK 73036		PC	Community Outreach	\$5,000
Hoover Institution, Stanford University	434 Galvez Mall, Stanford, CA 94305-6010		PC	Education Improvement	\$797,288
Hope Center, Inc.	RR 2 Box 741, Westville, OK 74965		PC	Community Outreach	\$1,500
Hope Faith Ministries	705 Virginia Avenue, Kansas City, MO 64106		PC	Community Outreach	\$5,000
Hope Network of Raytown	10500 E 350 Highway, Raytown, MO 64138		PC	Community Outreach	\$5,000
Hope Women's Shelter, Inc.	P.O. Box 1650, Mineral Wells, TX 76068		PC	Local & Civic Grantmaking	\$20,000
Hopestone Cancer Support Center of Bartlesville, Inc.	120 B SW Frank Phillips Blvd, Bartlesville, OK 74003		PC	Community Outreach	\$2,500
Horses for Healing, Inc.	14673 Daniels Road, Bentonville, AR 72712		PC	Local & Civic Grantmaking	\$25,000
Hospital Development Foundation, Inc.	624 Hospital Drive, Mountain Home, AR 72654		PC	Community Outreach	\$10,000
Hot Springs Documentary Film Institute	659 Ouachita Avenue, Hot Springs, AR 71901		PC	Community Outreach	\$5,000
Hot Springs Friends of the Parks	P.O. Box 996, Hot Springs, AR 71902-0996		PC	Community Outreach	\$5,000
Hot Springs Village Veterans Memorial Foundation	P.O. Box 8644, Hot Springs Village, AR 71910		PC	Community Outreach	\$5,000
Houston Gateway Academy, Inc.	7310 Bowie, Houston, TX 77012		PC	Charter School Funding	\$325,000
Huntsville School District	156 School Drive, Huntsville, AR 72740		GOV	Community Outreach	\$8,000
I Choose Hope, Inc.	4126 N. Valerie Drive, Fayetteville, AR 72703		PC	Community Outreach	\$1,000
IFF	333 South Wabash Ave., Suite 2800, Chicago, IL 60604		PC	Education Improvement	\$1,170,812
Illinois Network of Charter Schools	150 N Michigan Ave, Suite 430, Chicago, IL 60601		PC	Education Improvement	\$1,191,144
Illinois River Watershed Partnership	PO Box 205, Cave Springs, AR 72718		PC	River Conservation	\$138,960
Illinois Stewardship Alliance	230 Broadway St., Suite 200, Springfield, IL 62701		PC	River Conservation	\$160,000
Impact Charitable	3316 Tejon Street, Unit 105, Denver, CO 80211		PC	Community Improvement	\$20,000

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
ImpactAssets, Inc.	7315 Wisconsin Ave., Suite 1000W, Bethesda, MD 20814		PC	Ocean Conservation	\$250,000
Independence Institute	727 East 16th Ave., Denver, CO 80203		PC	Education Improvement	\$300,000
Independent Sector	1602 L Street NW, Washington, DC 20036		PC	Community Improvement	\$25,000
Independent Womens Forum	1875 I Street, NW Suite 500, Washington, DC 20006		PC	Education Improvement	\$25,000
Indianapolis Public Schools	120 E. Walnut St., Indianapolis, IN 46204		GOV	Education Improvement	\$150,000
Infant Crisis Services, Inc.	4224 N. Lincoln Blvd., Oklahoma City, OK 73105		PC	Community Outreach	\$5,000
Iniciativa Climatica de Mexico AC	Miguel Laurent 70 Int. 4 Col., Tlacoquemecatl, Delg. Benito Juarez, Mexico City, Mexico CP.		NC	Environment	\$120,000
Innovation Network, Inc.	1625 K Street NW, Suite 1050, Washington, DC 20006		PC	Community Improvement	\$50,000
Inspiration Point Fine Arts Colony, Inc.	P.O. Box 127, Eureka Springs, AR 72632		PC	Local & Civic Grantmaking	\$5,000
InspireNOLA Charter Schools	3520 General De Gaulle Dr., Suite 4040, New Orleans, LA 70114		PC	Education Improvement	\$92,800
Institute Deliverology Indonesia	Miguel Laurent 70 Int. 4 Col., Tlacoquemecatl, Delg. Benito Juarez, Mexico City, Mexico CP.		NC	Ocean Conservation	\$400,000
Institute for Humane Studies	3301 N. Fairfax Drive, Suite 440, Arlington, VA 22201-4432		PC	Local & Civic Grantmaking	\$40,000
Institute For Justice	901 North Glebe Road Suite 900, Arlington, VA 22203		PC	Education Improvement	\$500,000
Institute for Quality Education, Inc.	101 W. Ohio Street, Suite 700, Indianapolis, IN 46204		PC	Education Improvement	\$500,000
Interfaith Education Fund, Inc.	1106 Clayton Lane, Suite 120W, Austin, TX 78723		PC	Education Improvement	\$150,000
International Community Foundation	2505 N Avenue, National City, CA 91950		PC	Ocean Conservation	\$255,000
International Conservation Caucus Foundation	1200 Potomac St. NW, Washington, DC 20007		PC	Environment	\$50,000
International Mountain Bicycling Association	4888 Pearl East Circle Suite 200E, Boulder, CO 80301-2491		PC	Community Improvement	\$569,383
International Rescue Committee, Inc.	122 E. 42nd St., New York, NY 10168-1289		PC	Health & Wellness	\$500,000
International Seafood Sustainability Foundation	601 New Jersey Ave NW Suite 250, Washington, DC 20001		PC	Ocean Conservation	\$195,000
International Union for Conservation of Nature and Natural Resources	1630 Connecticut Ave. NW, Suite 300, Washington, DC 20009		NC	Community Improvement	\$25,000
Invent Now, Inc.	3701 Highland Park NW, North Canton, OH 44720		PC	Community Outreach	\$2,500
Invest in Kids	1775 Sherman St., Ste. 2075, Denver, CO 80203		PC	Health & Wellness	\$124,988
Iowa Environmental Council	521 E. Locust St., Suite 220, Des Moines, IA 50309		PC	River Conservation	\$137,000
Iowa State University of Science and Technology	1138 Pearson Hall, Ames, IA 50011-2207		PC	River Conservation	\$152,427

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Izaak Walton League of America, Inc.	707 Conservation Lane, Gaithersburg, MD 20878		PC	River Conservation	\$150,000
Jackson Hole Community School	P.O. Box 6787, Jackson, WY 83002-6767		PC	Community Improvement	\$15,000
James and Dorothy Doss Heritage and Culture Center of Parker County	P. O. Box 215, Weatherford, TX 76086		PC	Local & Civic Grantmaking	\$10,000
Jay Public Schools	P. O. Box 630, Jay, OK 74346		GOV	Community Outreach	\$2,500
Jay Public Schools Educational Foundation, Inc.	PO Box 630, Jay, OK 74346		PC	Community Outreach	\$4,500
Jesus Was Homeless, Inc.	1440 State Hwy 248 Suite Q442, Branson, MO 65616		PC	Community Outreach	\$10,000
Johnson C. Smith Theological Seminary, Inc.	1024 Ponce deLeon Ave. NE, Atlanta, GA 30306		PC	Local & Civic Grantmaking	\$5,000
Jones Center for Families, Inc.	922 E. Emma Avenue, Springdale, AR 72764		PC	Local & Civic Grantmaking	\$25,000
Joplin Business and Industrial Development Corporation	320 East 4th Street, Joplin, MO 64801		PC	Community Outreach	\$5,000
Joplin Family Y	510 S Wall Ave, Joplin, MO 64801		PC	Community Outreach	\$4,000
Joplin Regional Medical School Alliance	320 E 4th Street, Joplin, MO 64801		PC	Community Outreach	\$50,000
Junior Achievement of Arkansas, Inc.	1501 N. University, Suite 670, Little Rock, AR 72207		PC	Community Outreach	\$2,000
Junior Achievement of Oklahoma, Inc.	3947 S. 103rd East Avenue, Tulsa, OK 74146		PC	Community Outreach	\$7,500
Junior Auxiliary of Rogers-Bentonville Arkansas, Inc.	P.O. Box 52, Rogers, AR 72757-0052		PC	Local & Civic Grantmaking	\$2,000
Junior League of Fort Smith	311 Garrison Ave., Fort Smith, AR 72901		PC	Community Outreach	\$2,500
Justice Alma Wilson Seeworth Academy Charter School Foundation	12600 N. Kelley Avenue, Oklahoma City, OK 73131		PC	Community Outreach	\$10,000
Kansas City Kansas Public Schools	1708 N 55th Street, Kansas City, KS 66102		GOV	Community Outreach	\$5,000
Kids of Our Heroes Adventure Camp	9441 Farm Road 1195, Aurora, MO 65605		PC	Community Outreach	\$3,500
Kimbell Art Foundation	3333 Camp Bowie Boulevard, Fort Worth, TX 76107-2792		POF	Art & Culture	\$50,000
Kindezi Academy	3421 N. Keystone Ave., Indianapolis, IN 46218		GOV	Charter School Funding	\$325,000
Kindezi School, Inc.	1890 Detroit Ave NW, Atlanta, GA 30314		PC	Charter School Funding	\$325,000
Kingston Public Schools	220 Madison 2620, Kingston, AR 72742		GOV	Community Outreach	\$8,000
KIPP Colorado Schools	1390 Lawrence Street, 2nd Floor, Denver, CO 80204		PC	Education Improvement	\$495,436
KIPP DC, Inc.	2600 Virginia Ave. NW, Suite 900, Washington, DC 20037		PC	Education Improvement	\$600,000
KIPP Delta Public Schools	415 Ohio Street, Helena, AR 72342		PC	Education Improvement	\$3,016,700

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
KIPP Endeavor Academy	2700 East 18th Street, Kansas City, MO 64127		PC	Charter School Funding	\$500,000
KIPP Foundation	135 Main Street, Suite 1700, San Francisco, CA 94105		PC	Education Improvement	\$6,006,935
KIPP Houston Public Schools	10711 KIPP Way, Houston, TX 77099		PC	Education Improvement	\$91,090
KIPP LA Schools	3601 E First Street, Los Angeles, CA 90063		PC	Education Improvement	\$200,000
KIPP Massachusetts, Inc.	90 High Rock Street, Lynn, MA 01902		PC	Education Improvement	\$180,000
KIPP REACH Academy Charter School, Inc.	PO Box 776, Oklahoma City, OK 73101		PC	Education Improvement	\$125,000
K-Life Ministries	1815 Hillcrest Drive, Bartlesville, OK 74003		PC	Community Outreach	\$2,500
K-Life Ministries	1800 Hillman Street, Conway, AR 72034		PC	Community Outreach	\$5,000
Kornerstone Program of Shell Knob Missouri	24400 State Hwy 39, Shell Knob, MO 65747		PC	Community Outreach	\$4,000
KVC Behavioral HealthCare, Inc.	824 E 4th Street, Pittsburg, KS 66762		PC	Community Outreach	\$1,500
Lake Pontchartrain Basin Foundation	P.O. Box 6965, Metairie, LA 70009		PC	Coastal Restoration	\$349,600
Lakota Fund	P. O. Box 340, Kyle, SD 57752		PC	Local & Civic Grantmaking	\$5,000
Land Stewardship Project	821 E 35th Street, Suite 200, Minneapolis, MN 55407		PC	River Conservation	\$446,990
Langston Hughes Academy for Arts and Technology Corporation Charter School	5424 N. Madison Avenue, Tulsa, OK 74126		GOV	Charter School Funding	\$325,000
LA's Promise Charter High School #1	202 W. 1st Street, Suite 160, Los Angeles, CA 90012		GOV	Charter School Funding	\$325,000
LA's Promise Charter Middle School #1	202 W. 1st Street, Suite 160, Los Angeles, CA 90012		GOV	Charter School Funding	\$325,000
Last Mile Ministries, Inc.	P. O. Box 122, Prairie Grove, AR 72753		PC	Community Outreach	\$2,000
Latinos for Education, Inc.	275 Payson Road, Belmont, MA 02478		PC	Education Improvement	\$206,400
Laureate Academy Charter School	3400 6th St., Harvey, LA 70058		GOV	Charter School Funding	\$325,000
Leadership for Educational Equity Foundation	1805 7th St. NW, 8th Floor, Washington, DC 20001		PC	Education Improvement	\$5,000,000
Leadership Oklahoma, Inc.	5500 North Western, Suite 142, Oklahoma City, OK 73118		PC	Community Outreach	\$5,000
Leading Educators, Inc.	1824 Oretha Castle Haley Blvd, New Orleans, LA 70113		PC	Education Improvement	\$242,474
League of Conservation Voters Education Fund	1920 L Street NW, Suite 800, Washington, DC 20036		PC	Local & Civic Grantmaking	\$50,000
Learning Through the Arts	4501 N Hwy 7, Suite 8 315, Hot Springs Village, AR 71909		PC	Community Outreach	\$5,000
LeFlore County Sheriff's Department	P.O. Box 129, Poteau, OK 74953		GOV	Community Outreach	\$5,000

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
LeFlore County Youth Services, Inc.	PO Box 711, Poteau, OK 74953		PC	Community Outreach	\$5,000
Lewis and Clark Community College	5800 Godfrey Road, Godfrey, IL 62035		GOV	River Conservation	\$300,000
Life Long Learners, Inc.	368 Pippinpost Dr., Conway, AR 72034		PC	Community Outreach	\$3,260
Life Styles Foundation, Inc.	P.O. Box 1114, Fayetteville, AR 72702		PC	Local & Civic Grantmaking	\$2,000
Lincoln Center for the Performing Arts, Inc.	70 Lincoln Center Plaza, New York, NY 10023		PC	Education Improvement	\$50,000
Lincoln Elementary School	613 Country Avenue, Lincoln, AR 72744		GOV	Community Outreach	\$5,000
Lincoln Public Schools	107 East School Street, Lincoln, AR 72744		GOV	Community Outreach	\$9,500
Literacy Action of Central Arkansas, Inc.	100 S. Rock Street, Little Rock, AR 72201		PC	Community Outreach	\$5,000
Literacy Council of Benton County, Inc.	205 NW A Street, Bentonville, AR 72712		PC	Local & Civic Grantmaking	\$5,000
Little Rock Chamber Foundation	One Chamber Plaza, Little Rock, AR 72201-1618		PC	Community Outreach	\$20,000
Little Scholars of Arkansas Foundation	23 Corporate Hill Drive, Little Rock, AR 72205		PC	Education Improvement	\$500,000
Little Theatre of Fort Smith Arkansas, Inc.	P.O. Box 3752, Fort Smith, AR 72913		PC	Community Outreach	\$2,500
L-LIFE Food Bank	1448 W. Elm, Lebanon, MO 65536		PC	Community Outreach	\$2,500
Local Initiatives Support Corporation	501 7th Avenue, 7th Floor, New York, NY 10018		PC	Education Improvement	\$317,136
Lonoke Exceptional School	P.O. Box 980, Lonoke, AR 72086		PC	Community Outreach	\$5,000
Lost and Found	1555 S. Glenstone Ave., Springfield, MO 65804		PC	Community Outreach	\$2,500
Louisiana Association of Public Charter Schools	1555 Poydras Street, Suite 750, New Orleans, LA 70112		PC	Education Improvement	\$623,570
Louisiana Delta Adventures, Inc.	P.O. Box 368, Newellton, LA 71357		PC	Coastal Restoration	\$120,000
Louisiana Endowment for the Humanities	938 Lafayette Street Ste. 300 New Orleans, LA 70113		PC	River Conservation	\$100,000
Lowell Historical Museum Foundation of NWA, Inc.	340 Jackson Place, Lowell, AR 72745-9720		PC	Community Outreach	\$10,000
Lucile Packard Foundation for Children's Health	400 Hamilton Avenue, Suite 340, Palo Alto, CA 94301		PC	Local & Civic Grantmaking	\$10,000
Lumberyard Arts Center, Inc.	718 High Street, Baldwin City, KS 66006		PC	Community Outreach	\$2,500
Luminary Learning Network	1390 Lawrence St, Ste. #400, Denver, CO 80204		NC	Education Improvement	\$225,000
Machik	1609 Connecticut Avenue NW Suite 400, Washington, DC 20009		PC	Education Improvement	\$85,849
Main Street Rogers, Inc.	301 W Chestnut Street, Rogers, AR 72756		PC	Local & Civic Grantmaking	\$24,950

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Main Street Siloam Springs, Inc.	103 E. Alpine Street, Apt. 2, Siloam Springs, AR 72761		PC	Community Outreach	\$10,000
Manaus Fund	520 S. Third Street, Carbondale, CO 81623		PC	Local & Civic Grantmaking	\$10,000
Manhattan Institute for Policy Research, Inc.	52 Vanderbilt Avenue, New York, NY 10017		PC	Education Improvement	\$265,000
Manta Consulting, Inc.	316 Mid Valley Center, Suite 190, Carmel, CA 93923		NC	Ocean Conservation	\$225,000
Marble Charter School, Inc.	418 W. Main Street, Marble, CO 81623		PC	Local & Civic Grantmaking	\$2,000
March of Dimes Foundation	5100 N. Brookline, #850, Oklahoma City, OK 73112		PC	Community Outreach	\$5,000
Marian University	3200 Cold Spring Road, Indianapolis, IN 46222		PC	Education Improvement	\$310,000
Marine Stewardship Council	1 Snow Hill, London,, EC1A2DH		PC	Ocean Conservation	\$2,713,750
Marquette University	PO Box 1881, Milwaukee, WI 53201		PC	Education Improvement	\$368,000
Martha's Task, Inc.	718 S. Johnstone, Bartlesville, OK 74003		PC	Community Outreach	\$2,500
Massachusetts Charter Public School Association, Inc.	43 Broad Street, Suite C401, Hudson, MA 01749		PC	Education Improvement	\$800,000
Massachusetts Museum of Contemporary Art Foundation, Inc.	1040 Mass Moca Way, North Adams, MA 01247		PC	Art & Culture	\$250,000
Masters Manna, Inc.	46 North Plains Industrial Road, Wallingford, CT 06492		PC	Education Improvement	\$2,000
Masyarakat dan Perikanan Indonesian	Istana Regency Blok S7, Jalan Bypass Ngurah Rai, Pesanggaran, Bali, Indonesia 80223,		NC	Ocean Conservation	\$100,000
Mayo Clinic	13400 E. Shea Boulevard, Scottsdale, AZ 85259		PC	Health & Wellness	\$100,000
McAlester Dug-Out Club	P. O. Box 646, McAlester, OK 74502		PC	Community Outreach	\$17,500
McDonald County Historical Society	P. O. Box 572, Pineville, MO 64856		PC	Community Outreach	\$2,500
MDRC	16 E 34th Street 19th floor, New York, NY 10016		PC	Education Improvement	\$92,891
Menlo School	50 Valparaiso Avenue, Atherton, CA 94027		PC	Local & Civic Grantmaking	\$10,000
Mental Health Association in Tulsa, Inc.	1870 S. Boulder Ave., Tulsa, OK 74119		PC	Community Outreach	\$10,000
Mercy Health Foundation Joplin	2727 McClelland Blvd., Joplin, MO 64804		PC	Community Outreach	\$2,500
Mercy Health Foundation Northwest Arkansas	2710 S. Rife Medical Lane, Rogers, AR 72758		PC	Community Outreach	\$70,000
Mercy Hospital Lebanon	100 Hospital Drive, Lebanon, MO 65536		PC	Community Outreach	\$2,500
Meridian Institute	105 Village Place Dillon, CO 80435		PC	Ocean Conservation	\$1,371,979
Meridian International Center	1630 Crescent Pl, NW, Washington, DC 20009		PC	River Conservation	\$250,000

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Merlin and Nora Augustine Foundation	P.O. Box 4008, Fayetteville, AR 72702		PC	Community Outreach	\$5,000
Met Cares Foundation, Inc.	4619 S Granite Ave, Tulsa, OK 74135		PC	Education Improvement	\$150,000
Metro IAF, Inc.	85-18 61st Road, Rego Park, NY 11374		PC	Education Improvement	\$300,000
Metro Lutheran Ministry	3031 Holmes Street, Kansas City, MO 64109		PC	Community Outreach	\$5,000
Metropolitan Arts Council of Greater Kansas City	106 Southwest Blvd., Kansas City, MO 64106		PC	Community Outreach	\$5,000
Metropolitan Museum of Art	1000 5th Ave, New York, NY 10028		PC	Art & Culture	\$50,000
Metropolitan Youth Development-Education Foundation, Inc.	P.O. Box 2381, Oklahoma City, OK 73101		PC	Community Outreach	\$10,000
Miami Public Schools Enrichment Foundation	P.O. Box 1060, Miami, OK 74355		PC	Community Outreach	\$5,000
Michigan State University	426 Auditorium Road, Room 2 East, Lansing, MI 48824-2601		PC	Education Improvement	\$88,478
Midpeninsula Regional Open Space District	330 Distel Circle, Los Altos, CA 94022-1404		GOV	Local & Civic Grantmaking	\$5,000
Midwestern Governors Association	2025 M Street, NW, Suite 800, Washington, DC 20036		PC	Community Improvement	\$15,000
Migration Policy Institute	1400 16th St., Suite 300, Washington, DC 20036		PC	Education Improvement	\$300,000
Mile High United Way, Inc.	P.O. Box 5547, Denver, CO 80217-9425		PC	Local & Civic Grantmaking	\$25,000
Milwaukee College Prep	1228 W. Lloyd St., Milwaukee, WI 53205		PC	Education Improvement	\$166,667
Minneapolis Foundation	80 S. 8th Street, Minneapolis, MN 55402		PC	Education Improvement	\$1,000,000
Minnesota Center for Environmental Advocacy	26 East Exchange Street, Suite 206, Saint Paul, MN 55101		PC	River Conservation	\$60,000
Minnesota Environmental Partnership	546 Rice Street, Ste 100, St. Paul, MN 55103		PC	River Conservation	\$180,000
Mission Investors Exchange, Inc.	107 Spring Street, Seattle, WA 98104		PC	Education Improvement	\$30,000
Mississippi Fish and Wildlife Foundation	P.O. Box 10, Stoneville, MS 38776		PC	River Conservation	\$200,000
Mississippi River Cities & Towns Initiative	1520 Market Street Suite 2000, St. Louis, MO 63103		PC	River Conservation	\$220,000
Mississippi State University	P.O. Box 6156, Mississippi State, MS 39762		PC	River Conservation	\$144,364
Mississippi's Lower Delta Partnership	P.O. Box 214, Rolling Fork, MS 39159		PC	River Conservation	\$120,000
Missouri Colleges Fund, Inc.	3401 West Truman Blvd., Suite 202, Jefferson City, MO 65109		PC	Community Outreach	\$5,000
Missouri State University Foundation	901 S. National Ave., Springfield, MO 65804		PC	Community Outreach	\$12,500
Mobile Baykeeper, Inc.	450-C Government St., Mobile, AL 36602		PC	Coastal Restoration	\$75,000

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Monett Historical Society	PO Box 128, Monett, MO 65708		PC	Community Outreach	\$3,000
Monterey Bay Aquarium Foundation	886 Cannery Row, Monterey, CA 93940		PC	Ocean Conservation	\$230,000
Montessori Center of Washington	826 N Steele St, Tacoma, WA 98403		NC	Education Improvement	\$22,256
Montessori For All, Inc.	5100 Pecan Brook Drive, Austin, TX 78724		PC	Charter School Funding	\$625,000
Montessori Northwest	622 SE Grand Ave, Portland, OR 97214		PC	Education Improvement	\$150,000
Moore Norman Vocational Technical Foundation Inc.	4701 12th Avenue NW, Norman, OK 73069-8308		PC	Community Outreach	\$5,000
Mott Haven Academy Charter School	170 Brown Place, Bronx, NY 10454		PC	Charter School Funding	\$325,000
Mountain Home Education Foundation	2465 Rodeo Drive, Mountain Home, AR 72653		PC	Community Outreach	\$5,000
Mountain Home Public Schools	2465 Rodeo Drive, Mountain Home, AR 72653		GOV	Community Outreach	\$500
Mountain Rescue Aspen, Inc.	37925 Hwy 82, Aspen, CO 81611		PC	Local & Civic Grantmaking	\$10,000
Multicultural Alliance	500 West 7th Street, Suite 1707, Unit #15, Fort Worth, TX 76102		PC	Community Improvement	\$20,000
Murrow Indian Childrens Home	2540 Murrow Circle, Muskogee, OK 74403-1500		PC	Community Outreach	\$5,000
Museum of Contemporary Art-Denver	1485 Delgany Street, Denver, CO 80202		PC	Local Art & Culture	\$96,000
Museum of Modern Art	11 West 53 Street, New York, NY 10019		PC	Art & Culture	\$50,000
Museum of Northern Arizona Inc.	3101 N. Fort Valley Road, Flagstaff, AZ 86001-8348		PC	Local Art & Culture	\$10,000
Muskogee Public Schools	202 W. Broadway, Muskogee, OK 74401		GOV	Community Outreach	\$7,500
My Friends & Me	1 Plaza South PMB 375, Tahlequah, OK 74464		PC	Community Outreach	\$5,000
My Neighbor In Need	525 Central Ave, Great Falls, MT 59401		PC	Community Improvement	\$20,000
NACA-Inspired Schools Network	1000 Indian School Rd NW, Albuquerque, NM 87104		PC	Education Improvement	\$283,650
NALEO Educational Fund	1122 W Washington Blvd, 3rd Floor, Los Angeles, CA 90015		PC	Education Improvement	\$60,000
National Alliance for Public Charter Schools	1101 15th Street NW, Suite 1010, Washington, DC 20005		PC	Education Improvement	\$2,928,777
National Association of Black Journalists	1100 Knight Hall, Suite 3100, College Park, MD 20742		PC	Education Improvement	\$50,000
National Association of Charter School Authorizers	105 W. Adams Street, Suite 1900, Chicago, IL 60603-6253		PC	Education Improvement	\$2,630,455
National Audubon Society, Inc.	225 Varick Street, 7th Floor, New York, NY 10014		PC	Coastal Restoration and River Conservation	\$3,306,060
National Audubon Society, Inc.	201 W. Riviera Drive, Suite A, Joplin, MO 64804		PC	Community Outreach	\$2,500

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
National Center for Learning Disabilities, Inc.	32 Laight Street, New York, NY 10013		PC	Education Improvement	\$200,000
National Center for Special Education in Charter Schools, Inc.	420 Lexington Avenue Suite 300, New York, NY 10170		PC	Education Improvement	\$351,664
National Children's Alliance	516 C Street NE, Washington, DC 20002		PC	Health & Wellness	\$31,300
National Christian Foundation, Inc.	11625 Rainwater Drive, Suite 500, Alpharetta, GA 30009		PC	Local & Civic Grantmaking	\$10,000
National Conference of State Legislatures	7700 E. First Place, Denver, CO 80230		GOV	Education Improvement	\$242,298
National Congress of American Indians Fund	1516 P Street NW, Washington, DC 20005		PC	Community Improvement	\$15,000
National Corn Growers Association Foundation	632 Cepi Drive, Chesterfield, MO 63005		PC	River Conservation	\$51,000
National Council of La Raza	1126 16th Street, NW, Suite 600, Washington, DC 20036		PC	Education Improvement	\$395,000
National Council on Teacher Quality	1120 G Street NW, Suite 800, Washington, DC 20005		PC	Education Improvement	\$200,000
National Fish and Wildlife Foundation	1133 15th Street, NW Suite 1100, Washington, DC 20005		PC	River Conservation	\$688,636
National Gallery of Art	2000 B South Club Drive, Landover, MD 20785		PC	Art & Culture	\$2,000,000
National Interscholastic Cycling Association	2414 Sixth Street, Berkeley, CA 94710		PC	Community Improvement	\$117,000
National Marine Sanctuary Foundation	8601 Georgia Ave., Suite 510, Silver Spring, MD 20910		PC	Environment	\$30,000
National Museum of Women in the Arts, Inc.	1250 New York Avenue, NW, Washington, DC 20005-3970		PC	Art & Culture	\$30,000
National Park Community College Foundation, Inc.	101 College Drive, Hot Springs, AR 71913		PC	Community Outreach	\$5,000
National Public Education Support Fund	1825 K Street, NW, Suite 400, Washington, DC 20006		PC	Education Improvement	\$20,000
National Public Radio, Inc.	1111 North Capitol St. NE, Washington, DC 20002		PC	Education Improvement	\$1,060,454
National Tax Limitation Foundation	1700 Eureka Rd, Ste 150-A, Roseville, CA 95661		PC	Local & Civic Grantmaking	\$1,000
National Urban League, Inc.	120 Wall Street, New York, NY 10005		PC	Education Improvement	\$200,000
National Wildlife Federation	11100 Wildlife Center Drive, Reston, VA 20190-5362		PC	Coastal Restoration and River Conservation	\$3,311,812
National Young Farmers Coalition	P.O. Box 1074, Hudson, NY 12534		PC	River Conservation	\$196,122
Natural Resources Defense Council, Inc.	40 West 20th Street, New York, NY 10011		PC	Environment	\$260,000
Neighborhoods Planning & Community Development Network	3321 Tulane, New Orleans, LA 70119		PC	Education Improvement	\$100,000
Neighbors Building Neighborhoods, Inc.	207 N 3rd Street, Muskogee, OK 74401		PC	Community Outreach	\$5,000
Neighborspace	445 N Sacramento Blvd, Suite 204, Chicago, IL 60612		PC	Community Improvement	\$65,000

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Neosho R-5 School District	511 Neosho Blvd., Neosho, MO 64850		GOV	Community Outreach	\$10,000
Network of Quality Education, Inc.	101 W. Ohio St., #700, Indianapolis, IN 46204		PC	Education Improvement	\$200,000
Nevada MO Area Habitat for Humanity	P. O. Box 170, Nevada, MO 64772		PC	Community Outreach	\$1,000
New America Foundation	740 15th Street, NW Suite 900, Washington, DC 20036		PC	Education Improvement	\$137,500
New Haven Home, Inc.	P.O. Box D, Mineral Wells, TX 76068		PC	Local & Civic Grantmaking	\$160,000
New Heights Christian School	11791 Harmony Ln., Bentonville, AR 72712		PC	Education Improvement	\$90,000
New Jersey Charter Public Schools Association	1 AAA Drive, Suite 206, Hamilton, NJ 08691		PC	Education Improvement	\$589,000
New Leaders	30 West 26th Street, New York, NY 10010		PC	Education Improvement	\$900,000
New Leaders Council	1200 New Hampshire, Washington, DC 20036		PC	Education Improvement	\$100,000
New Life Ranch, Inc.	160 New Life Ranch Drive, Colcord, OK 74338-9779		PC	Local & Civic Grantmaking	\$30,000
New Media Advocacy Project, Inc.	175 Varick Street, New York, NY 10014		PC	Education Improvement	\$100,000
New Orleans Museum of Art	1 Collins Diboll Circle, New Orleans, LA 70124		PC	Art & Culture	\$37,600
New Schools for New Orleans, Inc.	1555 Poydras Street, Suite 781, New Orleans, LA 70112		PC	Education Improvement	\$1,150,000
New Venture Fund	1201 Connecticut Ave. NW, Suite 300, Washington, DC 20036		PC	Ocean and River Conservation	\$3,118,857
New York and Presbyterian Hospital	525 E. 68th St, New York, NY 10065		PC	Health & Wellness	\$250,000
New York Center for Autism Charter School	433 East 100th Street, New York, NY 10029		PC	Charter School Funding	\$325,000
New York City Charter School of the Arts	44 West 10th Street #2A, New York, NY 10011		GOV	Charter School Funding	\$250,000
New York Road Runners, Inc.	156 W 56th Street, 3rd Floor, New York, NY 10019		PC	Local & Civic Grantmaking	\$10,000
New York University	285 Mercer Street, 3rd Floor, New York, NY 10003		PC	Education Improvement	\$282,057
NewSchools Venture Fund	1970 Broadway, Suite 350, Oakland, CA		PC	Education Improvement	\$3,960,289
Newton County Food Basket Brigade, Inc.	P. O. Box 925, Neosho, MO 64850		PC	Community Outreach	\$2,000
NewView Oklahoma, Inc.	5986 S. Yale Ave., Tulsa, OK 74135		PC	Community Outreach	\$5,000
Noel Betterment Association	801 Grandview Street, Noel, MO 64854		PC	Community Outreach	\$2,500
Nonprofit Finance Fund	28 Second Street Suite 600, San Francisco, CA 94105		PC	Health & Wellness	\$66,250
Nonprofit Knowledge Works, Inc.	1600 Constance Street, New Orleans, LA 70130		PC	River Conservation	\$200,000

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Norman Public School Foundation	131 South Flood, Norman, OK 73069		PC	Community Outreach	\$5,000
Noroeste Sustentable	Transbordadores s/n e/ Sinaloa e Inalambrica Col. El Manglito, La Paz, BCS, Mexico CP 23060		NC	Ocean Conservation	\$525,000
North American Council for Online Learning	1934 Old Gallows Rd, Suite 350, Vienna, VA 22182		PC	Education Improvement	\$100,000
North Arkansas Medical Foundation	620 North Main Street, Harrison, AR 72601		PC	Community Outreach	\$2,000
North Carolina State University	2310 Stinson Drive, Raleigh, NC 27695-7801		GOV	Education Improvement	\$49,901
North Central Arkansas Chamber Foundation	P. O. Box 488, Mountain Home, AR 72654		PC	Community Outreach	\$4,000
Northeast Charter Schools Network, Inc.	90 State Street, Suite 1030, Albany, NY 12207		PC	Education Improvement	\$600,000
Northeastern Oklahoma A&M College Development Foundation, Inc.	200 I Street NE, Miami, OK 74354		PC	Community Outreach	\$5,000
Northern California Public Broadcasting, Inc.	2601 Mariposa Street, San Francisco, CA 94110-1426		PC	Local & Civic Grantmaking	\$1,000
Northwest Arkansas Children's Shelter	14100 Vaughn Rd, Bentonville, AR 72712		PC	Community Outreach	\$5,000
Northwest Arkansas Community College Foundation, Inc.	One College Drive, Bentonville, AR 72712		PC	Education Improvement	\$4,977,209
Northwest Arkansas Community Creative Center	505 West Spring Street, Fayetteville, AR 72701		PC	Education Improvement	\$82,000
Northwest Arkansas Council Foundation	4100 Corporate Drive, Suite 205, Springdale, AR 72762		PC	Community Improvement	\$2,107,695
Northwest Arkansas Education Service Cooperative	4 North Double Springs Road, Farmington, AR 72730		NC	Education Improvement	\$30,000
Northwest Arkansas Land Trust	113 East Emma Street, Springdale, AR 72765		PC	Conservation	\$150,000
Northwest Arkansas Regional Planning Commission	1311 Clayton Street, Springdale, AR 72762		GOV	Community Improvement	\$322,006
Nowata Public Schools	707 W. Osage, Nowata, OK 74048		GOV	Community Outreach	\$5,000
Nowata Senior Citizens Center, Inc.	238 N. Maple Street, Nowata, OK 74048		PC	Community Outreach	\$2,500
Oakland Public Education Fund	2323 Broadway, Oakland, CA 94612		PC	Education Improvement	\$500,000
Oaks Indian Mission, Inc.	PO Box 130, Oaks, OK 74359-0130		PC	Community Outreach	\$5,000
Ocean Awareness Project Inc	PO Box 19367, Washington, DC 20016		PC	Ocean Conservation	\$10,000
Ocean Conservancy, Inc.	1300 19th Street NW 8th Floor, Washington, DC 20036		PC	Ocean Conservation	\$3,500,000
Ocean Foundation	1320 19th Street NW, 5th Floor, Washington, DC 20036		PC	Ocean Conservation	\$100,000
Ocean Outcomes	421 SW 6th Ave Ste 1400, Portland, OR 97204		PC	Ocean Conservation	\$177,000
Oceana, Inc.	1350 Connecticut Ave., NW 5th, Floor Washington, DC 20036		PC	Ocean Conservation	\$200,000

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Oklahoma Centennial Botanical Garden, Inc.	P. O. Box 707, Tulsa, OK 74101		PC	Community Outreach	\$5,000
Oklahoma Center for Nonprofits, Inc.	720 West Wilshire Blvd., Oklahoma City, OK 73116		PC	Community Outreach	\$10,000
Oklahoma City All Sports Association	211 N. Robinson, Oklahoma City, OK 73102		PC	Community Outreach	\$20,000
Oklahoma Council of Public Affairs, Inc.	1401 N. Lincoln Boulevard, Oklahoma City, OK 73104		PC	Education Improvement	\$300,000
Oklahoma Hall of Fame, Inc.	1400 Classen Drive, Oklahoma City, OK 73106		PC	Local & Civic Grantmaking	\$5,000
Oklahoma Home and Community Education, Inc.	220 W. Division Suite 1, Stilwell, OK 74960		PC	Community Outreach	\$3,000
Oklahoma Public School Resource Center, Inc.	309 NW 13th Street, Oklahoma City, OK 73107		PC	Education Improvement	\$1,151,619
Oklahoma Union School	Route 1, Box 377-7, South Coffeyville, OK 74072-9756		GOV	Community Outreach	\$5,000
Oklahoma Wesleyan University	2201 Silver Lake Road, Bartlesville, OK 74006		PC	Community Outreach	\$5,000
Oklahoma Wondertorium Ltd.	PO Box 1299 1601 S. Main Stillwater, OK 74075		PC	Community Outreach	\$2,500
Oklahoma Youth Exposition, Inc.	500 NW 30th Street, Oklahoma City, OK 73118		PC	Education Improvement	\$130,000
Okmulgee County Homeless Shelter, Inc.	P.O. Box 1635, Okmulgee, OK 74447-1635		PC	Community Outreach	\$10,000
Olathe Public Schools Foundation	315 N. Lindenwood, Olathe, KS 66062		PC	Community Outreach	\$5,000
Old Jail Art Center	201 South Second, Albany, TX 76430		PC	Local & Civic Grantmaking	\$10,000
On the Rock Ministries, Inc.	P.O. Box 442, Bartlesville, OK 74005-0442		PC	Community Improvement	\$2,500
One Colorado Education Fund	1490 Lafayette St. Suite 304, Denver, CO 80218		PC	Education Improvement	\$75,000
Open Sky Education, Inc.	20935 West Swenson Drive, Suite 101, Waukesha, WI 53186		PC	Education Improvement	\$308,342
Openlands	25 East Washington Street Suite 1650, Chicago, IL 60602		PC	Community Improvement	\$40,000
Operation Aware of Oklahoma Inc.	5800 E. Skelly Drive, Suite 707, Tulsa, OK 74145		PC	Community Outreach	\$5,000
Operation Breakthrough, Inc.	3039 Troost, Kansas City, MO 64109		PC	Community Outreach	\$5,000
Oral Roberts University	7777 S. Lewis Avenue, Tulsa, OK 74171		PC	Community Outreach	\$5,000
Ouachita Childrens Center Inc	339 Charteroak, Hot Springs, AR 71902		PC	Community Outreach	\$5,000
Ouachita Speaker Series	P.O. Box 8132, Hot Springs Village, AR 71910		PC	Community Outreach	\$5,000
Our House, Inc.	302 East Roosevelt Rd., Little Rock, AR 72206		PC	Community Outreach	\$10,000
Our Promise	133 Harmony Park Circle, Hot Springs, AR 71913-5417		PC	Community Outreach	\$3,760

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Outreach International	129 West Lexington, 2nd Floor, Independence, MO 64051-0210		PC	Local & Civic Grantmaking	\$5,000
Oxfam-America, Inc.	226 Causeway Street, 5th Floor, Boston, MA 02114-2206		PC	Coastal Restoration	\$120,000
Ozark Arts Council, Inc.	115 W. Rush, Harrison, AR 72601		PC	Community Outreach	\$1,000
Ozark Cycling Adventures	318 E. Cleburn Street, Fayetteville, AR 72701		NC	Community Improvement	\$20,600
Ozark Education Incorporated	P.O. Box 114, Springdale, AR 72764-0114		PC	Education Improvement	\$31,000
Ozark Humane Society, Inc.	5147 Rock Springs Road, Harrison, AR 72602-0542		PC	Community Outreach	\$1,500
Ozark Montessori Academy	P.O. Box 114, Springdale, AR 72764		GOV	Education Improvement	\$100,000
Ozark Natural Science Center, Inc.	1905 Madison 1305, Huntsville, AR 72740		PC	Local & Civic Grantmaking	\$72,322
Ozark Off Road Cyclists	P.O. Box 8981-0017, Fayetteville, AR 72703		PC	Community Improvement	\$121,950
Ozarks Food Harvest, Inc.	2810 N. Cedarbrook Ave, Springfield, MO 65803		PC	Community Outreach	\$5,000
Ozarks Medical Center Foundation	#12 Parkway Center, West Plains, MO 65775		PC	Community Outreach	\$2,500
Ozarks Regional YMCA	408 MO-248, Cassville, MO 65625		PC	Community Outreach	\$2,000
Pahara Institute	340 S. Lemon Ave #2927F, Walnut, CA 91789		PC	Education Improvement	\$500,000
Palo Pinto Challenge, Inc.	PO Box 115, Strawn, TX 76475		PC	Local & Civic Grantmaking	\$5,000
Parents and Friends of Children and Adults, Inc.	4300 W. Markham Street, Little Rock, AR 72205		PC	Community Outreach	\$5,000
Parents for Educational Freedom in North Carolina, Inc.	434 Fayetteville St., Suite 1620, Raleigh, NC 27601		PC	Education Improvement	\$600,000
PARK Foundation Inc.	6915 Geyer Springs Road, Little Rock, AR 72209		PC	Community Outreach	\$5,000
Park Partners of Fort Smith, Inc.	P. O. Box 934, Fort Smith, AR 72902		PC	Community Outreach	\$20,000
Parker County Committee on Aging, Inc.	1225 Holland Lake Drive, Weatherford, TX 76086		PC	Local & Civic Grantmaking	\$5,000
Partners for Ottawa County, Inc.	102 E. Central Avenue, Suite 204, Miami, OK 74354		PC	Community Outreach	\$2,500
Partners for Western Conservation	8833 Ralston Road, Arvada, CO 80002		PC	River Conservation	\$130,000
Partnership for Los Angeles Schools	1055 Wilshire Boulevard, Suite 1850, Los Angeles, CA 90017		PC	Education Improvement	\$250,000
Party With a Heart, Inc.	2409 Crown Court, North Little Rock, AR 72116		PC	Community Outreach	\$2,500
Patrick Lynch Public Library Friends, Inc.	408 Dewey Ave., Poteau, OK 74953		PC	Community Outreach	\$5,000
PAVE, Inc.	3300 16th Street, NW, 315, Washington, DC 20010		PC	Education Improvement	\$200,000

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Payne County Casa Association, Inc.	315 West Sixth, Suite 205, Stillwater, OK 74074		PC	Community Outreach	\$2,500
Payne County Youth Services, Inc.	2224 W. 12th Avenue, Stillwater, OK 74074		PC	Community Outreach	\$2,500
Pea Ridge School District	979 Weston Street, Pea Ridge, AR 72751		GOV	Community Outreach	\$37,000
Peace at Home Family Shelter	PO Box 10946, Fayetteville, AR 72703		PC	Community Outreach	\$5,000
Pedal It Forward NWA	15504 See Street, Rogers, AR 72756		PC	Community Improvement	\$700
Pencil Box, Inc.	916 W. 23rd Street, Tulsa, OK 74107		PC	Community Outreach	\$10,000
Peninsula Open Space Trust	222 High Street, Palo Alto, CA 94301		PC	Local & Civic Grantmaking	\$1,000
Pensar Academy	12843 West Redondo Drive, Litchfield, AZ 85340		GOV	Charter School Funding	\$250,000
People Acting in Community Together, Inc.	1100 Shasta Avenue, Suite 210, San Jose, CA 95126		PC	Education Improvement	\$50,000
PeopleForBikes Foundation	1966 13th Street, Suite 250, Boulder, CO 80302		PC	Community Improvement	\$90,000
Performing Arts Fort Worth, Inc.	330 E. 4th Street, Suite 300, Fort Worth, TX 76102-4019		PC	Art & Culture	\$90,000
Peterson Outdoors Ministries	9949 County Ln. 212, Webb City, MO 64870		PC	Community Outreach	\$3,000
Philadelphia Schools Project	150 S. Independence Mall W, Suite 1200, Philadelphia, PA 19106		PC	Education Improvement	\$1,666,667
Philander Smith College	900 Daisy Bates Drive, Little Rock, AR 72202		PC	Community Outreach	\$5,000
Philanthropy Roundtable	1120 20th Street NW Suite 550 South, Washington, DC 20036		PC	Education Improvement	\$150,000
Phillips Brooks School	2245 Avy Avenue, Menlo Park, CA 94025		PC	Local & Civic Grantmaking	\$5,000
Phillips Theological Seminary	901 North Mingo Road, Tulsa, OK 74116		PC	Community Outreach	\$5,000
Phoebe People Helping Others Excel By Example	P.O. Box 363, Hot Springs, AR 71902		PC	Community Outreach	\$1,500
Phoenix Charter Academy Foundation	60 Canal Street, 4th Floor, Boston, MA 02114		PC	Education Improvement	\$50,000
Phoenix Family Housing Corp.	3908 Washington Street, Kansas City, MO 64111		PC	Community Outreach	\$5,000
Phoenix Symphony Association	One North 1st Street, Ste 200, Phoenix, AZ 85004		PC	Art & Culture	\$100,000
Physical Science Innovations, Inc.	5 3rd Street Suite 900, San Francisco, CA 94103		PC	Environment	\$150,000
Pioneer Institute, Inc.	185 Devonshire Street, Suite 1101, Boston, MA 02110		PC	Education Improvement	\$183,650
Pittsburg State University Foundation, Inc.	401 E. Ford Street, Pittsburg, KS 66762		PC	Community Outreach	\$5,000
Plant Chicago, NFP	1400 W. 46th St., Chicago, IL 60609		PC	Community Improvement	\$55,500

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Plant With Purpose	4747 Morena Blvd., Suite 100, San Diego, CA 92117		PC	Local & Civic Grantmaking	\$15,000
Policy Innovators in Education Network, Inc.	510 1st Avenue North, Suite 408, Minneapolis, MN 55403		PC	Education Improvement	\$430,000
Polk County Developmental Center Inc.	P.O. Box 926, Mena, AR 71953-0926		PC	Community Outreach	\$5,000
Polk County Sheriff's Department	507 Church Ave., Mena, AR 71953		GOV	Community Outreach	\$2,500
Pontifica Universidad Catolica	Alameda 340, Santiago, Chile		NC	Ocean Conservation	\$175,000
Porter Consolidated Schools	P.O. Box 120, Porter, OK 74454		GOV	Community Outreach	\$2,500
Portland Art Museum	1219 SW Park Avenue, Portland, OR 97205		PC	Art & Culture	\$50,000
Positive Coaching Alliance	1001 North Rengstorff Ave, Suite 100, Mountain View, CA 94043		PC	Local & Civic Grantmaking	\$5,000
Postpartum Support International	6706 SW 54th Avenue, Portland, OR 97219		PC	Health & Wellness	\$56,848
Poteau Public Schools	100 Mockingbird Lane, Poteau, OK 74953		GOV	Community Outreach	\$5,000
Practical Farmers of Iowa	600 Fifth Street, Ste 100, Ames, IA 50010		PC	River Conservation	\$288,293
Prairie Grove Public Schools	500 Cole Drive, Prairie Grove, AR 72753		GOV	Community Outreach	\$9,500
Prairie Rivers Network	1902 Fox Drive, Suite G, Champaign, IL 61820		PC	River Conservation	\$100,000
Presbyterian Children's Homes and Services	4407 Bee Cave Road, Suite 520, Austin, TX 78746-6496		PC	Local & Civic Grantmaking	\$25,000
Presbyterian Village, Inc.	510 N. Brookside Drive, Little Rock, AR 72205		PC	Community Outreach	\$5,000
Prescott College, Inc.	220 Grove Avenue, Prescott, AZ 86301		PC	Local & Civic Grantmaking	\$10,000
Preservation Cascade, Inc.	1409 Fourth Ave. South, Great Falls, MT 59405-2415		PC	Community Improvement	\$90,000
President and Fellows of Harvard College	1350 Massachusetts Avenue, Suite 600, Cambridge, MA 02138		PC	Education Improvement	\$1,384,786
Project 360 Youth Services	238 S Jefferson Ave, Lebanon, MO 65536		PC	Community Outreach	\$5,000
Project C.U.R.E.	10377 East Geddes Avenue Suite 200, Centennial, CO 80112		PC	Health & Wellness	\$18,544
Project Gatehouse Endowment	1110 Post Oak Place, Westlake, TX 76262		PC	Community Improvement	\$1,250,000
Pronatura Noroeste AC	Calle Decima N 60, Centro Ensenada, Baja California, Mexico CP 22800		NC	Ocean Conservation	\$520,000
Prospect Schools, Inc.	3002 Fort Hamilton Parkway, Brooklyn, NY 11218		PC	Education Improvement	\$125,000
PT Hatfield Indonesia	LIP Building 3rd Floor, Jl. Ir. H. Juanda No. 18, Bogor, West Java, 16710		NC	Ocean Conservation	\$150,000
Public Affairs Research Council of Louisiana, Inc.	4664 Jamestown Avenue, Suite 300, Baton Rouge, LA 70898		PC	Coastal Restoration	\$136,755

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Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Public Broadcasting of Colorado, Inc.	7409 South Alton Court, Centennial, CO 80112		PC	Local & Civic Grantmaking	\$5,000
Public Policy Institute of California	500 Washington Street Suite 600, San Francisco, CA 94111		PC	River Conservation	\$10,000
PUC International Preparatory Academy	1405 N. San Fernando Blvd., Suite 303, Burbank, CA 91504		GOV	Charter School Funding	\$100,000
Purdue University	155 South Grant St., West Lafayette, IN 47907-2114		PC	River Conservation	\$25,000
Pure, Inc.	113 West Central Avenue, Suite 201, Bentonville, AR 72712		PC	Community Improvement	\$2,000
Purpose Built Schools Atlanta, Inc.	1201 West Peachtree Road, Suite 175, Atlanta, GA 30309		PC	Charter School Funding	\$325,000
Putnam City Schools	5401 N.W. 40th, Oklahoma City, OK 73122		GOV	Community Outreach	\$5,000
Quest Scholars Program	115 Everett Avenue, Palo Alto, CA 94301		PC	Local & Civic Grantmaking	\$2,000
R Street Institute	1050 17th St. NW, Suite 1150, Washington, DC 20036		PC	River Conservation	\$155,000
Ralston House	10795 W. 58th Ave., Arvada, CO 80002		PC	Local & Civic Grantmaking	\$15,000
RAND Corporation	1776 Main Street, Santa Monica, CA 90407-2138		PC	Education Improvement	\$538,482
Randall G. Lynch Middle School	359 Rheas Mill Road, Farmington, AR 72730		GOV	Community Outreach	\$4,000
Ray of Hope Advocacy Center, Inc.	307 S. Seneca Ave., Bartlesville, OK 74003		PC	Community Outreach	\$5,000
Reaching At-Promise Students Association	2611 Temple Heights Drive, Suite A, Oceanside, CA 92056		PC	Education Improvement	\$10,000
Reason Foundation	5737 Mesmer Ave., Los Angeles, CA 90230		PC	Education Improvement	\$250,000
Recreational Aviation Foundation	1711 W. College Street, Bozeman, MT 59715		PC	Community Improvement	\$361,700
Recycle Bikes for Kids, Inc.	1212 E. 6th Street, Little Rock, AR 72202		PC	Community Outreach	\$5,000
Reframe Labs	828 4th St. #301, San Monica, CA 90403		NC	Education Improvement	\$200,000
Regent Preparatory School of Oklahoma, Inc.	8621 S. Memorial Dr., Tulsa, OK 74133		PC	Education Improvement	\$20,000
Regents of the University of California	5200 North Lake Road, Merced, CA 95343		PC	Education Improvement	\$319,130
Regents of the University of California at San Diego	9500 Gilman Dr. Mail Code 0210, La Jolla, CA 92093-0210		PC	Ocean Conservation	\$240,000
Regents of the University of Colorado	UCB 345, Boulder, CO 80309		PC	Health & Wellness	\$24,111
Regents of the University of Minnesota	200 Oak Street SE, Suite 450, Minneapolis, MN 55455		GOV	River Conservation	\$480,000
Relay Graduate School of Education	40 W. 20th St., 7th Floor, New York, NY 10011		PC	Education Improvement	\$2,000,000
Resources Legacy Fund	555 Capitol Mall, Suite 1095, Sacramento, CA 95814		PC	Ocean and River Conservation	\$700,000

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Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Responsive Education Solutions	1301 Waters Ridge Drive, Lewisville, TX 75057		PC	Education Improvement	\$187,233
Restauremos el Colorado	AV. Costa Rica #273, Interior 1, Mexicali, Baja California, Mexico CP 21200		NC	River Conservation	\$1,820,682
Restore America's Estuaries	2300 Clarendon Blvd., Suite 603, Arlington, VA 22201		PC	Coastal Restoration	\$25,000
Results in Education Foundation	1360 N. Milwaukee Ave #3, Chicago, IL 60622		POF	Education Improvement	\$922,500
Rhode Island Mayoral Academies	160 Westminster Street, Suite 202, Providence, RI 02903		PC	Education Improvement	\$400,000
Rise Colorado	1595 Elmira St., Suite #201, Aurora, CO 80010		PC	Education Improvement	\$75,000
River Network	PO Box 21387, Boulder, CO 80308		PC	River Conservation	\$85,000
Roaring Fork Public Radio, Inc.	110 E. Hallam, Suite 134, Aspen, CO 81611		PC	Local & Civic Grantmaking	\$1,000
Robin Hood Foundation	826 Broadway 9th Floor, New York, NY 10003		PC	Local & Civic Grantmaking	\$1,000,000
Rockbridge Montessori School	108 W Roosevelt, Little Rock, AR 72206		PC	Charter School Funding	\$136,899
Rocky Mountain Preparatory School	7808 Cherry Creek S Drive., #3-300, Denver, CO 80231		PC	Education Improvement	\$180,000
Rogers Development Foundation, Inc.	317 West Walnut, Rogers, AR 72756		PC	Community Outreach	\$23,500
Rogers Public Education Foundation, Inc.	P. O. Box 1021, Rogers, AR 72757		PC	Community Outreach	\$5,000
Rogers Public Schools	500 W. Walnut, Rogers, AR 72756		GOV	Education Improvement	\$131,764
Rogers Recreation Association, Inc.	315 W. Olive, Rogers, AR 72756		PC	Community Outreach	\$3,000
Rogers State University Foundation	800 N. Osage, Dewey, OK 74029		PC	Community Outreach	\$4,000
Roland Public Schools	300 Ranger Blvd., Roland, OK 74954		GOV	Community Outreach	\$3,300
Ronald McDonald House Charities of Arkoma Inc	1333 Arapaho Ave., Suite C, Springdale, AR 72764		PC	Community Outreach	\$15,000
Ronald McDonald House Charities of the Ozarks, Inc.	949 E. Primrose Street, Springfield, MO 65807		PC	Community Outreach	\$2,000
Rose Community Foundation	600 S. Cherry Street, Suite 1200, Denver, CO 80246		PC	Health & Wellness	\$121,313
Rose State College Foundation, Inc.	6420 Southeast 15th Street, Midwest City, OK 73110		PC	Community Outreach	\$2,500
RTI International	3040 E. Cornwallis Rd., Research Triangle Park, NC 27709		PC	Education Improvement	\$375,360
Russellville Development Foundation	708 West Main Street, Russellville, AR 72801		PC	Community Outreach	\$25,000
Safe Place, Inc.	P. O. Box 364, Morrilton, AR 72110		PC	Community Outreach	\$5,000
Salida del Sol Academy	111 East 26th Avenue, Greeley, CO 80631		GOV	Charter School Funding	\$125,000

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Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Saline County Humane Society	7600 Bauxite Highway, Bauxite, AR 72011		PC	Community Outreach	\$5,150
Saline County Medical Foundation	1 Medical Park Drive, Benton, AR 72015		PC	Community Outreach	\$5,660
Salvation Army - Tulsa, OK	P.O. Box 397, Tulsa, OK 74152		PC	Community Outreach	\$15,000
Salvation Army Little Rock	1111 West Markham, Little Rock, AR 72201		PC	Community Outreach	\$2,500
Samaritan House Community Center	P.O. Box 939, Rogers, AR 72757		PC	Community Improvement	\$20,000
San Antonio Area Foundation	303 Pearl Parkway, Suite 114, San Antonio, TX 78215		PC	Education Improvement	\$690,000
San Antonio Museum of Art	200 West Jones Ave., San Antonio, TX 78212		PC	Local Art & Culture	\$5,000
San Diego Natural History Museum	1788 El Prado, San Diego, CA 92112-1390		PC	Art & Culture	\$501,500
San Jose Children's Discovery Museum	180 Woz Way, San Jose, CA 95110		PC	Art & Culture	\$1,000
Saville Center Inc	P.O. Box 393, Stillwater, OK 74076		PC	Community Outreach	\$2,500
ScholarMade Educational Services	P.O. Box 242686, Little Rock, AR 72223		PC	Education Improvement	\$300,000
School Choice Ohio, Inc.	88 East Broad Street, Suite 640, Columbus, OH 43215		PC	Education Improvement	\$300,000
School Choice Wisconsin Inc.	219 N. Milwaukee St., 1st Floor, Milwaukee, WI 53202		PC	Education Improvement	\$400,000
School Empowerment Network, Inc.	1 Tiffany Place, #4k, Brooklyn, NY 11231		PC	Education Improvement	\$209,580
School in the Square Public Charter School	99 Catherine Road, Scarsdale, NY 10583		GOV	Charter School Funding	\$325,000
Schoolrunner, LLC	3461 Ringsby Ct. #315, Denver, CO 80216		NC	Education Improvement	\$15,000
Schools That Can	1040 First Ave., #346, New York, NY 10022		PC	Education Improvement	\$33,500
Schools That Can Milwaukee, Inc.	111 W. Pleasant Street, Suite 101, Milwaukee, WI 53212		PC	Education Improvement	\$1,350,000
Scissortail Community Development Corporation	330 W. Gray Suite 420S, Norman, OK 73069		PC	Community Improvement	\$392,218
Sea Education Association, Inc.	P. O. Box 6, Woods Hole, MA 02543		PC	Local & Civic Grantmaking	\$10,000
Seafood Harvesters of America Education Fund	P.O. Box 66365, Washington, DC 20035		PC	Ocean Conservation	\$105,000
Seafood Industry Research Fund, Inc.	7918 Jones Branch Drive, Suite 700, McLean, VA 22102		PC	Ocean Conservation	\$15,000
Seafood Legacy Co., Ltd.	#804 2-14-6 Tsukiji Chuo-Ku, Tokyo, Japan 104-0045		NC	Ocean Conservation	\$205,000
Seaweb	8403 Colesville Road, #1100, Silver Spring, MD 20910		PC	Ocean Conservation	\$114,467
Seed Savers Exchange, Inc.	3074 North Winn Road, Decorah, IA 52101		PC	Local & Civic Grantmaking	\$5,000

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Sertoma, Inc.	PO Box 933, Jacksonville, AR 72078		PC	Community Outreach	\$3,000
Serving Our Children, Inc.	1615 L Street NW Suite 750, Washington, DC 20036		PC	Education Improvement	\$200,000
Seton Education Partners	1562 First Avenue #205-2219, New York, NY 10028-4004		PC	Education Improvement	\$300,000
Seven Hills Homeless Center	112 West Center Street, Fayetteville, AR 72702		PC	Community Outreach	\$2,500
Shawnee Community Foundation	PO Box 1447, Shawnee, OK 74802-1447		PC	Community Outreach	\$7,000
Shawnee Mission Education Foundation	7235 Antioch, Shawnee Mission, KS 66204		PC	Community Outreach	\$5,000
Shriners Hospitals for Children	P. O. Box 1320, Forth Worth, TX 76101-1320		PC	Local & Civic Grantmaking	\$10,000
Sigma Lambda Beta Education Foundation, Inc.	7 Hawkeye Drive, Suite 101, North Liberty, IA 52317-9248		PC	Local & Civic Grantmaking	\$2,000
Silicon Schools Fund, Inc.	5858 Horton St., Suite 451, Emeryville, CA 94608		PC	Education Improvement	\$833,334
Siloam Springs Public Schools	847 S. Dogwood St., Siloam Springs, AR 72761		GOV	Education Improvement	\$80,000
Simmons Center Foundation	P. O. Box 981, Duncan, OK 73534-0981		PC	Community Outreach	\$5,000
Single Parent Scholarship Fund of Benton County, Inc.	2601 SW D Street, Bentonville, AR 72712		PC	Local & Civic Grantmaking	\$4,000
Single Parent Scholarship Fund of Northwest Arkansas, Inc.	16 W. Colt Square, Fayetteville, AR 72703		PC	Education Improvement	\$505,000
Skaggs Foundation	101 Skaggs Road, Suite 404, Branson, MO 65616		PC	Community Outreach	\$4,000
SkyTruth	P. O. Box 3283, Shepherdstown, WV 25443-3283		PC	Ocean Conservation	\$398,125
SmartFish AC	Miguel L. De Legaspy 760, Colonia Centro, La Paz, Baja California Sur, Mexico CP 23000		NC	Ocean Conservation	\$250,000
Smithsonian Institution	MRC 509, PO Box 37012, Washington, DC 20013-7012		PC	Art & Culture	\$3,300,000
Soaring Wings Ranch, Inc.	230 Sawmill Road, Vilonia, AR 72173		PC	Community Outreach	\$5,000
Social Entrepreneurs of New Orleans	4035 Washington Ave., Suite 105, New Orleans, LA 70125		PC	Education Improvement	\$80,000
Sociedad de Historia Natural Niparaja A.C.	Revolucion de 1910 #430, Colonia Esterito, La Paz, BCS, Mexico CP 23020		NC	Ocean Conservation	\$300,131
Sociedad Peruana de Derecho Ambiental	Prolongación Arenales 437, San Isidro, Lima, Peru		NC	Ocean Conservation	\$275,000
Society of Environmental Journalists	115 West Ave. Suite 301, Jenkintown, PA 19046		PC	Coastal Restoration	\$176,270
Soil Health Institute	2803 Slater Road, Suite 115, Morrisville, NC 27560		PC	River Conservation	\$428,405
Souls Harbor of Rogers, Inc.	1206 N 2nd Street, Rogers, AR 72756		PC	Community Outreach	\$1,000
South Bronx Community Charter High School	890 Washington Avenue, Bronx, NY 10451		GOV	Charter School Funding	\$325,000

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
South Central Industries, Inc.	130 N. Louisa Shawnee, OK 74802-3766		PC	Community Outreach	\$5,000
Southborough Open Land Foundation Inc	PO Box 345, Southborough, MA 01772		PC	Environment	\$5,000
Southborough Organization for Schools, Inc.	53 Parkerville Road, Southborough, MA 01772		PC	Education Improvement	\$5,000
Southwest High School	529 W. Pineville Street, Washburn, MO 65772		GOV	Community Outreach	\$5,000
Spark Community Foundation	2717 Welton St., Denver, CO 80205		PC	Community Improvement	\$9,638
Special Forces Charitable Trust	P.O. Box 53, Essex, CT 06426		PC	Community Improvement	\$25,000
Spring Initiative, Inc.	P.O. Box 1759, Clarksdale, MS 38614		PC	Education Improvement	\$40,000
Springboard Partners	2755 Ordway St. NW, #108, Washington, DC 20008		NC	Ocean Conservation	\$25,000
Springdale Benevolent Foundation	1423 E. Emma Avenue, Springdale, AR 72764-3609		PC	Community Outreach	\$10,000
Springdale Schools Alumni Foundation, Inc.	800 E. Emma Avenue, Suite 327, Springdale, AR 72764		PC	Community Outreach	\$10,000
Springfield Catholic Schools	2340 S. Eastgate, Springfield, MO 68509		PC	Community Outreach	\$3,000
St. Edward Mercy Foundation	PO Box 17000, Fort Smith, AR 72917-5000		PC	Community Outreach	\$25,000
St. Francis de Sales Parish	235 S. Sherman Street, Denver, CO 80209		PC	Local & Civic Grantmaking	\$40,000
St. Francis House NWA, Inc.	614 East Emma Avenue, Suite 300, Springdale, AR 72764		PC	Community Outreach	\$5,000
St. Marcus Lutheran School	2215 N. Palmer Street, Milwaukee, WI 53212-3242		PC	Education Improvement	\$162,360
St. Mark Baptist Church	5722 W. 12th Street, Little Rock, AR 72204		PC	Community Outreach	\$5,000
St. Mary's Academy for the Sisters of Loretto	4545 S. University Blvd., Englewood, CO 80113		PC	Local & Civic Grantmaking	\$20,000
St. Paul Community Baptist Church, Inc.	859 Hendrix Street, Brooklyn, NY 11207		PC	Education Improvement	\$5,000
St. Paul's School	325 Pleasant Street, Concord, NH 03301-9966		PC	Education Improvement	\$1,869,298
Stand for Children Leadership Center	2121 SW Broadway, Suite 111, Portland, OR 97201		PC	Education Improvement	\$250,000
Stand in the Gap, Inc.	3939 S. Harvard Ave., Suite 120, Tulsa, OK 74135		PC	Community Outreach	\$5,000
Stanford University	P.O. Box 20466, Stanford, CA 94309-0466		PC	Education Improvement	\$52,000
Stanford University	P.O. Box 20466, Stanford, CA 94309-0466		PC	River Conservation	\$64,423
Star Rock Ministries	P. O. Box 996, San Clemente, CA 92674		PC	Local & Civic Grantmaking	\$20,000
Starting Over Ministries, Inc.	4 Ligadura Lane, Hot Springs Village, AR 71909		PC	Community Outreach	\$1,500

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
State of Colorado Department of Human Services	1575 Sherman Street, Denver, CO 80203		GOV	Health & Wellness	\$47,373
State Policy Network	1655 N. Fort Myer Dr., Suite 360, Arlington, VA 22209		PC	Education Improvement	\$25,000
STEP Charter School II	8228 Bissonett, Houston, TX 77099		GOV	Charter School Funding	\$325,000
Stillwater Domestic Violence Services, Inc.	115 E. 4th Avenue, Stillwater, OK 74074		PC	Community Outreach	\$2,500
Stillwater Medical Center Foundation, Inc.	1323 W. 6th Ave., Stillwater, OK 74074		PC	Community Outreach	\$2,500
Stillwater Public Education Foundation	314 S. Lewis, Stillwater, OK 74074		PC	Community Outreach	\$2,500
Stilwell Public Library Friends Society	5 N. 6th Street, Stilwell, OK 74960		PC	Community Outreach	\$3,000
Stilwell Public School Foundation, Inc.	P.O. Box 185, Stilwell, OK 74960		PC	Community Outreach	\$4,000
Stockholm Resilience Centre	Stockholm University Kräftriket 2B, Stockholm, 106 09		NC	Ocean Conservation	\$125,000
Storefront Academy Charter School	70 East 129th Street, New York, NY 10035		PC	Charter School Funding	\$125,000
Students for Education Reform, Inc.	21 West 46th Street, New York, NY 10036		PC	Education Improvement	\$550,000
Subiaco Academy	405 North Subiaco Avenue, Subiaco, AR 72865-9798		PC	Local & Civic Grantmaking	\$10,000
Success Academy Charter Schools, Inc.	95 Pine St. 6th Floor, New York, NY 10005		PC	Education Improvement	\$1,000,000
SuMar, Voces por la Naturaleza, A.C.	Privada Universidad 13-B, Colonia San Benito, Hermosillo, Sonora, Mexico CP 83190		NC	Ocean Conservation	\$75,000
Summit Community Institute	3923 North Wolf Creek Dr, Eden, UT 84310		PC	Community Improvement	\$77,000
Summit Sovereign Grace Baptist Church, Inc.	699 MC 3045, Yellville, AR 72687		PC	Community Outreach	\$3,000
Surge Institute	320 West Ohio Street, Suite 3W, Chicago, IL 60654		PC	Education Improvement	\$500,000
Sustainable Fisheries Partnership Foundation	4348 Waiialae Avenue #692, Honolulu, HI 96816		PC	Ocean Conservation	\$2,019,137
Sustainable Fishery Advocates	P.O. Box 233, Santa Cruz, CA 95061		PC	Ocean Conservation	\$449,293
Symphony Orchestra of Northwest Arkansas	P.O. Box 1243, Fayetteville, AR 72702		PC	Local Art & Culture	\$101,250
Syracuse University	215 University Place, Syracuse, NY 13244		PC	Education Improvement	\$8,000
Tahlequah Hospital Foundation, Inc.	P.O. Box 1008, Tahlequah, OK 74465		PC	Community Outreach	\$10,000
Tailwind Aviation Foundation, Inc.	15480 See St, Rogers, Rogers, AR 72756		PC	Community Improvement	\$110,916
Tamarisk Coalition	P.O. Box 1907, Grand Junction, CO 81502		PC	River Conservation	\$330,800
Tarleton State University	Box T-0070, Stephenville, TX 76402		GOV	Local & Civic Grantmaking	\$17,275

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Taxpayers for Common Sense	651 Pennsylvania Avenue SE, Washington, DC 20003		PC	River Conservation	\$240,000
Teach 4 all Mexico A.C	Hamburgo 14 – PB Col. Juárez, Cuauhtémoc, Mexico, DF 06600		NC	Education Improvement	\$75,000
Teach For All, Inc.	25 Broadway, 13th Floor, New York, NY 10004		PC	Education Improvement	\$300,000
Teach for America, Inc.	25 Broadway, 12th Floor, New York, NY 10004		PC	Education Improvement	\$16,852,000
Teach Plus Incorporated	27-43 Wormwood Street, Suite 410, Boston, MA 02210		PC	Education Improvement	\$533,000
Teachers College, Columbia University	525 West 120th Street, New York, NY 10027-6696		PC	Education Improvement	\$43,793
Team Africa Rising, Inc.	802 E. Cooper #4, Aspen, CO 81611		PC	Community Improvement	\$250,000
Tenacity, Inc.	38 Everett Street, Suite 50, Boston, MA 02134		PC	Local & Civic Grantmaking	\$10,000
Tennessee Charter School Center	209 10th Avenue South, Suite 416, Nashville, TN 37203		PC	Education Improvement	\$350,000
Tennessee State Collaborative on Reforming Education	1207 18th Ave. S., Suite 326, Nashville, TN 37212		PC	Education Improvement	\$400,000
Teton Science Schools	700 Coyote Canyon Road, Jackson, WY 83001		PC	Local & Civic Grantmaking	\$86,858
Texas A&M University	700 University, MSC 218, Kingsville, TX 78363		GOV	Local & Civic Grantmaking	\$5,000
Texas Charter Schools Association	700 Lavaca Street, Suite 930, Austin, TX 78701		PC	Education Improvement	\$400,000
Texas Game Warden Association, Inc.	4367 FM 1047, Hamilton, TX 76531		PC	Local & Civic Grantmaking	\$1,000
Texas Tribune, Inc.	823 Congress Avenue, Suite 1400, Austin, TX 78701		PC	Education Improvement	\$21,000
Thaden School	610 SW B Street Bentonville, AR 72712		NC	Education Improvement	\$1,769,000
The 74 Media, Inc.	222 Broadway, 19th Floor, New York, NY 10038		PC	Education Improvement	\$730,000
The Administrators of the Tulane Educational Fund	6823 St. Charles Avenue, New Orleans, LA 70118		PC	River Conservation	\$75,000
The Arc, for the River Valley, Inc.	2301 South 56th Street, Suite 107, Fort Smith, AR 72903-3710		PC	Community Outreach	\$5,000
The Arizona Charter Schools Association	1825 E. Northern Avenue, Suite 275, Phoenix, AZ 85020-3949		PC	Education Improvement	\$1,550,000
The Aspen Institute, Inc.	One DuPont Circle, NW, Suite 700, Washington, DC 20036		PC	River Conservation	\$125,000
The Aspen Institute, Inc.	One DuPont Circle, NW, Suite 700, Washington, DC 20036		PC	Health & Wellness	\$290,605
The Atlantic Monthly Group, Inc.	600 New Hampshire Ave. NW, Washington, DC 20037		NC	Education Improvement	\$600,000
The Board of Trustees of the Leland Stanford Junior University	326 Galvez Street, Stanford, CA 94305-6105		PC	Education Improvement	\$420,000
The Board of Trustees of the University of Illinois	1901 S. First Street Suite A, Champaign, IL 61820-7406		PC	River Conservation	\$311,901

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
The CALL	P. O. Box 25524, Little Rock, AR 72221		PC	Community Outreach	\$3,000
The Caring People	164 Corporate Place, Branson, MO 65616		PC	Community Outreach	\$2,500
The Carter Center, Inc.	One Copenhill 453 Freedom Parkway, Atlanta, GA 30307		PC	Health & Wellness	\$300,000
The Center for Advanced Defense Studies, Inc.	1100 H Street NW Suite 750, Washington, DC 20005		PC	Environment	\$130,000
The Children's Learning Center, Inc.	P.O. Box 4100, Jackson, WY 83001		PC	Education Improvement	\$500,000
The Children's Scholarship Fund	8 West 38th Street, 9th Floor, New York, NY 10018-6229		PC	Education Improvement	\$8,432,000
The Clarksville Panther Foundation, Inc.	110 South Fulton, Clarksville, AR 72712		PC	Community Outreach	\$3,000
The Coalition to Restore Coastal Louisiana	6160 Perkins Road, Suite 225, Baton Rouge, LA 70808		PC	Coastal Restoration	\$500,000
The College Initiative	80 Monroe Ave Suite 610, Memphis, TN 38103		PC	Education Improvement	\$350,000
The Colorado Museum of Natural History	2001 Colorado Boulevard, Denver, CO 80205		PC	Local Art & Culture	\$84,000
The Communications Network, Inc.	1717 N. Naper Blvd., Suite 102, Naperville, IL 60563		PC	Communications	\$25,000
The Community Foundation for Greater Atlanta, Inc.	191 Peachtree Street NE, Suite 1000, Atlanta, GA 30303		PC	Education Improvement	\$101,000
The Corps Network	1275 K Street NW, Suite 1050, Washington, DC 20005		PC	Coastal Restoration	\$75,000
The Equity Project Charter School	549 Audubon Avenue, T30, New York, NY 10040		GOV	Charter School Funding	\$325,000
The Exploratorium	Pier 17, Suite 100, San Francisco, CA 94111-1456		PC	Local & Civic Grantmaking	\$2,000
The Family Conservancy	444 Minnesota Avenue, Suite 200, Kansas City, KS 66101		PC	Community Outreach	\$5,000
The Friedman Foundation for Educational Choice, Inc.	111 Monument Circle, Suite 2650, Indianapolis, IN 46204		PC	Education Improvement	\$419,000
The Greenway Foundation, Inc.	1855 S. Pearl Street, Suite 40, Denver, CO 80210-3159		PC	Environment	\$425,000
The Henry L. Stimson Center	1211 Connecticut Avenue, NW Suite 8, Washington, DC 20036		PC	Ocean Conservation	\$150,000
The Hopi Foundation	P.O. Box 1500, Keams Canyon, AZ 86034		PC	Local & Civic Grantmaking	\$2,500
The James Beard Foundation, Inc.	167 West 12th St, New York, NY 10011		PC	Community Improvement	\$10,422
The Lens	4344 Earhart Blvd, Suite B, New Orleans, LA 70125		PC	Coastal Restoration	\$95,000
The Manna Center	670 Heritage Court, Siloam Springs, AR 72761		PC	Community Outreach	\$5,000
The Mind Trust, Inc.	1630 N Meridian St., Suite 450, Indianapolis, IN 46204		PC	Education Improvement	\$1,215,000
The National Center for Montessori in the Public Sector	125 Whiting Lane, West Hartford, CT 06119		PC	Education Improvement	\$253,034

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
The National Cowgirl Museum and Hall of Fame, Inc.	1720 Gendy Street, Fort Worth, TX 76107		PC	Art & Culture	\$20,000
The Nature Conservancy	4245 N. Fairfax Drive, Suite 100, Arlington, VA 22203		PC	Ocean and River Conservation	\$4,574,483
The Nature Conservancy - Arkansas	601 N. University Avenue, Little Rock, AR 72205		PC	Local & Civic Grantmaking	\$11,000
The Nature Conservancy - California	201 Mission Street, 4th Floor, San Francisco, CA 94105		PC	Local & Civic Grantmaking	\$5,000
The Nature Conservancy - Texas	2122 Kidwell Street, Ste. 100, Dallas, TX 75214		PC	Local & Civic Grantmaking	\$25,000
The Nature Conservancy, Oklahoma Chapter	10425 S. 82nd East Avenue, Suite 104, Tulsa, OK 74133		PC	Community Outreach	\$2,500
The New School	72 Fifth Ave, 6th Floor, New York, NY 10011		PC	Education Improvement	\$150,000
The New York Times	620 Eighth Avenue, New York, NY 10018-1405		NC	Education Improvement	\$300,000
The Nueva School	6565 Skyline Boulevard, Hillsborough, CA 94010		PC	Local & Civic Grantmaking	\$10,000
The Olana Partnership	P. O. Box 199, Hudson, NY 12534		PC	Community Improvement	\$50,000
The Park People	1510 South Grant Street, Denver, CO 80210		PC	Community Improvement	\$50,000
The Peel Compton Foundation	312 N. Main Street, Bentonville, AR 72712		POF	Community Improvement	\$470,257
The Salvation Army	1370 Pennsylvania Street, Denver, CO 80203		PC	Community Improvement	\$20,000
The Students First Foundation	325 Sharon Park Drive, #521, Menlo Park, CA 94025		PC	Education Improvement	\$250,000
The Tech Museum of Innovation	201 S. Market Street, San Jose, CA 95113		PC	Art & Culture	\$1,000
The Third Way Foundation, Inc.	1101 14th Street, NW, Suite 1250, Washington, DC 20005		PC	Education Improvement	\$250,000
The Trust for Hidden Villa	26870 Moody Road, Los Altos, CA 94022-4209		PC	Local & Civic Grantmaking	\$1,000
The U C Davis Foundation	One Shields Avenue, Davis, CA 95616-5270		PC	Local & Civic Grantmaking	\$6,000
The Wetlands Initiative	53 West Jackson Blvd Suite 1015, Chicago, IL 60604		PC	River Conservation	\$85,000
The Y I Am Project	P. O. Box 466, Little Rock, AR 72203		PC	Community Outreach	\$5,000
Thea Foundation	401 Main Street, Suite 100, North Little Rock, AR 72114		PC	Education Improvement	\$98,781
Theatre Squared, Inc.	PO Box 4188, Fayetteville, AR 72702		PC	Local Art & Culture	\$2,185,000
Theodore Roosevelt Conservation Partnership, Inc.	529 14th Street NW, Suite 500, Washington, DC 20045		PC	Coastal Restoration and River Conservation	\$472,675
Third Sector New England, Inc.	89 South Street, Suite 700, Boston, MA 02111		PC	Education Improvement	\$747,158
Thomas B. Fordham Institute	1016, 16th St. NW, 8th Floor, Washington, DC 20036		PC	Education Improvement	\$400,000

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Thomas Cole Historic House	PO Box 426, Catskill, NY 12414		PC	Community Improvement	\$15,000
Thrive Public Schools	3251 Juanita Street, San Diego, CA 92115		PC	Charter School Funding	\$325,000
Thunderbird Clubhouse Board, Inc.	1251 Triad Village, Norman, OK 73071-2967		PC	Community Outreach	\$2,500
Thurgood Marshall College Fund, Inc.	901 F Street, NW, Suite 300, Washington, DC 20004		PC	Education Improvement	\$50,000
TNTP, Inc.	186 Joralemon Street, Suite 300, Brooklyn, NY 11201		PC	Education Improvement	\$5,500,000
Town of Hector	P. O. Box 194, Hector, AR 72843		GOV	Community Outreach	\$5,000
Town of Lenapah	P. O. Box 130, Lenapah, OK 74042		GOV	Community Outreach	\$5,000
Transcend, Inc.	159 Lincoln Ave, Hastings-on-Hudson, NY 10706		PC	Education Improvement	\$450,000
Tricycle Theatre for Youth	PO Box 2537, Bentonville, AR 72712		PC	Local & Civic Grantmaking	\$3,000
Trinity Junior High School	1205 South Albert Pike, Fort Smith, AR 72903		NC	Community Outreach	\$5,000
Trout Unlimited, Inc.	1777 North Kent Street, Suite 100, Arlington, VA 22209		PC	River Conservation	\$843,852
Trust for Conservation Innovation	405 14th Street, Suite 164, Oakland, CA 94612-2705		PC	Ocean and River Conservation	\$2,009,956
Trustees of Columbia University in the City of New York	615 West 131st Street 6th Floor, New York, NY 10027-7922		PC	Education Improvement	\$500,000
Trustees of Deerfield Academy	7 Boyden Lane, Deerfield, MA 01342		PC	Education Improvement	\$50,000
Trustees of the University of Pennsylvania	Goddard 212,, Philadelphia, PA 19104-6205		PC	Education Improvement	\$396,217
Tulsa Area United Way	1430 South Boulder, Tulsa, OK 74119		PC	Community Outreach	\$40,000
Tulsa Ballet Theatre, Inc.	1212 E 45th Street, Tulsa, OK 74105-4563		PC	Local & Civic Grantmaking	\$5,000
Tulsa Charity Fight Night, Inc.	P. O. Box 521067, Tulsa, OK 74152		PC	Community Outreach	\$5,000
Tulsa Community College Foundation	909 S. Boston Avenue, Tulsa, OK 74119		PC	Community Outreach	\$10,000
Tulsa Community Foundation	7030 S. Yale Avenue, Suite 600, Tulsa, OK 74136		PC	Community Outreach	\$20,000
Tulsa Cornerstone Assistance Network, Inc.	1312 S. Quaker #12, Tulsa, OK 74106-4946		PC	Community Outreach	\$5,000
Tulsa Legacy Charter School	105 East 63rd Street North, Tulsa, OK 74126		PC	Charter School Funding	\$90,000
Tulsa Opera, Inc.	1610 South Boulder Avenue, Tulsa, OK 74119-4479		PC	Community Outreach	\$2,500
Tulsa Performing Arts Center Trust	110 E 2nd Street, Tulsa, OK 74103		PC	Community Outreach	\$20,000
Tulsa Public Schools	3027 South New Haven No. 600, Tulsa, OK 74114		GOV	Education Improvement	\$504,000

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Tulsa School of Arts and Sciences	5155 East 51st Street, Tulsa, OK 74135		PC	Education Improvement	\$150,000
Tulsa's Leadership Vision, Inc.	2526 E 71st Street, Suite A, Tulsa, OK 74136		PC	Community Outreach	\$20,000
Twin Lakes Literacy Council	1318 Bradley Drive, #14, Mountain Home, AR 72653		PC	Community Outreach	\$1,000
U.S. Fish and Wildlife Service	P.O. Box 25486, Denver, CO 80225		GOV	River Conservation	\$40,000
Ulbrich Boys & Girls Club, Inc.	72 Grand Avenue, Wallingford, CT 06492		PC	Community Improvement	\$2,000
Under Grace Ministries	10905 W. Markham Street, Little Rock, AR 72211		PC	Community Outreach	\$10,000
United Cerebral Palsy of Central Arkansas, Inc.	2846 North Garland, Fayetteville, AR 72704		PC	Local & Civic Grantmaking	\$5,000
United Negro College Fund, Inc.	1805 7th Street, NW, Washington, DC 20001		PC	Education Improvement	\$1,450,747
United Services Community Action Agency	6323 Manchester Ave, Kansas City, MO 64133		PC	Community Outreach	\$5,000
United States Conference of Mayors	1620 Eye Street, Northwest Washington, DC 20006		PC	Community Improvement	\$50,000
United States Department of Education	400 Maryland Avenue SW, Washington, DC 20202		GOV	Education Improvement	\$46,780
United States Hispanic Chamber of Commerce	1424 K Street NW #401, Washington, DC 20005		NC	Community Improvement	\$35,000
United Way of Central Oklahoma	1444 NW 28th Street, Oklahoma City, OK 73106-3430		PC	Community Outreach	\$20,000
United Way of Fort Smith Area, Inc.	P. O. Box 2300, Fort Smith, AR 72902		PC	Community Outreach	\$20,000
United Way of Grayson County Inc.	P.O. Box 1112, Sherman, TX 75091		PC	Community Outreach	\$2,000
United Way of Greater Los Angeles	1150 S. Olive Street Suite T500 Los Angeles, CA 90015		PC	Education Improvement	\$208,400
United Way of Northwest Arkansas, Inc.	100 Parkwood Street, Suite C, Lowell, AR 72745		PC	Local & Civic Grantmaking	\$85,000
United Way of Pottawatomie County, Inc.	23 East 9th, Suite 437 Masonic Building Shawnee, OK 74801		PC	Community Outreach	\$3,000
University of Arkansas	406 Administration Building, Fayetteville, AR 72701		GOV	Ocean Conservation	\$200,000
University of Arkansas	406 Administration Building, Fayetteville, AR 72701		GOV	Education Improvement	\$2,900,734
University of Arkansas Cooperative Extension Service	2301 S. University Ave., Little Rock, AR 72204		GOV	Community Outreach	\$4,900
University of Arkansas Foundation, Inc.	535 Research Center Blvd., Suite 120, Fayetteville, AR 72701		PC	Education Improvement	\$1,709,137
University of Baltimore Foundation	1130 N. Charles Street, Baltimore, MD 21201		PC	Local & Civic Grantmaking	\$5,000
University of California at Santa Barbara	2400 Bren Hall, Santa Barbara, CA 91306-5131		PC	Conservation	\$315,155
University of California at Santa Barbara	2400 Bren Hall, Santa Barbara, CA 91306-5131		PC	Education Improvement	\$419,395

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
University of Colorado Foundation	401 UCB, Boulder, CO 80309-0401		PC	River Conservation	\$100,000
University of Colorado Foundation	1800 Grant St., Ste. 725, Denver, CO 80203		PC	Education Improvement	\$102,132
University of Minnesota Foundation	200 Oak St SE, Ste 450, Minneapolis, MN 55455		PC	River Conservation	\$25,000
University of Missouri - Kansas City	5306 Holmes, Kansas City, MO 64110		GOV	Community Outreach	\$12,500
University of New Orleans	2000 Lakeshore Drive, New Orleans, LA 70148		GOV	Coastal Restoration	\$125,000
University of Notre Dame Du Lac	940 Grace Hall, Notre Dame, IN 46556-5612		PC	River Conservation	\$150,000
University of Notre Dame Du Lac	107 Carole Sandner Hall, Notre Dame, IN 46556		PC	Education Improvement	\$468,803
University of Oklahoma Foundation, Inc.	100 Timberdell Road, Norman, OK 73019-5071		PC	Local & Civic Grantmaking	\$15,000
University of Science and Arts of Oklahoma Foundation Inc.	1727 West Alabama Ave., Chickasha, OK 73018-5322		PC	Community Outreach	\$4,000
University of the Ozarks	415 North College Avenue, Clarksville, AR 72830		PC	Education Improvement	\$10,166,516
University of Utah	332 South 1400 East, Suite 150, Salt Lake City, UT 84112-0300		PC	River Conservation	\$19,975
University of Washington	4333 Brooklyn Ave NE, Seattle, WA 98195		GOV	Ocean Conservation	\$145,000
University of Washington Foundation	407 Gerberding Hall, Seattle, WA 98195-1210		PC	Education Improvement	\$624,750
University of Wyoming	1000 E. University Ave., Laramie, WY 82071		GOV	Local & Civic Grantmaking	\$10,000
University of Wyoming Foundation	1200 East Ivinson Street, Laramie, WY 82070		PC	Education Improvement	\$250,000
Upper White River Basin Foundation, Inc.	P.O. Box 636, Kimberling City, MO 65656		PC	Conservation	\$35,000
Urban Assembly Charter School for Computer Science	90 Broad Street, New York, NY 10004		GOV	Charter School Funding	\$290,000
Urban Ecology Center, Inc.	1500 E. Park Place, Milwaukee, WI 53211		PC	Environment	\$225,000
Urban Institute	2100 M Street, NW, Washington, DC 20037		PC	Education Improvement	\$330,179
Urban League of Greater New Orleans Co, Inc.	4640 S Carrollton Ave., Suite 210, New Orleans, LA 70119		PC	Education Improvement	\$750,000
Urban League of Greater Oklahoma City, Inc.	3900 N. Martin L King, Jr. Avenue, Oklahoma City, OK 73111		PC	Education Improvement	\$150,000
Urban League of Metropolitan Denver	700 E. 24th Ave., Suite 9, Denver, CO 80205		PC	Education Improvement	\$62,000
Urban League of the State of Arkansas, Inc.	8924 Kanis Road, Little Rock, AR 72205		PC	Education Improvement	\$25,000
Urban Neighborhood Initiative Inc	2700 E 18th Street, Kansas City, MO 64127		PC	Community Outreach	\$5,000
Urban Peak Denver	730 21st Street, Denver, CO 80205		PC	Community Improvement	\$150,000

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Urban Teachers	1800 Washington Blvd Suite 411, Baltimore, MD 21230		PC	Education Improvement	\$500,000
USA Cycling Development Foundation	210 USA Cycling Point, Colorado Springs, CO 80919-2215		PC	Local & Civic Grantmaking	\$25,000
Utah State University	1415 Old Main Hill, Room 64, Logan, UT 84322-1415		PC	River Conservation	\$135,806
Valley School of Southern Oregon	1253 N. Riverside Ave., Medford, OR 97501		PC	Education Improvement	\$15,000
Van Buren School District	2221 Pointer Trail East, Van Buren, AR 72956		GOV	Community Outreach	\$10,500
Van Cliburn Foundation, Inc.	201 Main Street, Suite 100, Fort Worth, TX 76102		PC	Local & Civic Grantmaking	\$50,000
Vanderbilt University	2301 Vanderbilt Place, Nashville, TN 37240-7749		PC	Education Improvement	\$126,688
Venture for America, Inc.	40 W. 29th Street; Suite 301, New York, NY 10001		PC	Education Improvement	\$63,850
Vera Lloyd Presbyterian Family Services, Inc.	1501 N. University, Suite 345, Little Rock, AR 72207-5278		PC	Community Improvement	\$163,000
Verde River Valley Nature Organization, Inc.	P.O. Box 2224, Cottonwood, AZ 86326		PC	River Conservation	\$106,650
Vernon County Farmers Market	18631 S K Hwy, El Dorado Springs, MO 64744		PC	Community Outreach	\$7,000
Vine and Village	P.O. Box 45385, Little Rock, AR 72214		PC	Community Outreach	\$2,500
Vinita Senior Citizens Center	P. O. Box 378, Vinita, OK 74301		PC	Community Outreach	\$5,000
Visitor's Chapel AME Church	319 Church Street, Hot Springs, AR 71901		PC	Community Outreach	\$5,000
Wagoner Public Schools	P.O. Box 508, Wagoner, OK 74477		GOV	Community Outreach	\$5,000
Wake Forest University	7201 Reynolda Station, Winston-Salem, NC 27109-7227		PC	Education Improvement	\$161,000
Wallingford Emergency Shelter, Inc.	123 Quinnipiac Avenue, Wallingford, CT 06492		PC	Community Improvement	\$2,000
Wal-Mart Associates in Critical Need Fund	702 SW 8th Street, Bentonville, AR 72716-0150		PC	Community Improvement	\$5,168,480
Walters Public Schools	418 South Broadway, Walters, OK 73572		GOV	Community Outreach	\$5,000
Walton Arts Center Council, Inc.	P.O. Box 3547, Fayetteville, AR 72702		PC	Local Art & Culture	\$1,905,000
Washington Regional Medical Foundation	P.O. Box 356, Fayetteville, AR 72702		PC	Community Outreach	\$10,000
Washington State Charter Schools Association	210 South Hudson, Suite 324, Seattle, WA 98134		PC	Education Improvement	\$350,000
WE-cycle	465 North Mill Street Unit #14, Aspen, CO 81611		PC	Community Improvement	\$21,000
Weiner School Childrens Endowment	313 N. Garfield Street, Weiner, AR 72479		PC	Education Improvement	\$20,000
Welcome Health	1100 N. Woolsey Avenue, Fayetteville, AR 72702		PC	Community Outreach	\$15,000

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
West Fork School District	359 School Avenue, West Fork, AR 72774		GOV	Community Outreach	\$9,500
Western Conservation Foundation	1536 Wynkoop Street Suite 410, Denver, CO 80202-1375		PC	River Conservation	\$1,103,108
Western Governors' Association	1600 Broadway, Suite 1700, Denver, CO 80202		GOV	Community Improvement	\$25,000
Western Resource Advocates	2260 Baseline Road, Suite 200, Boulder, CO 80302		PC	River Conservation	\$731,611
Westminster Public Schools	6933 Raleigh Street, Westminster, CO 80030		GOV	Education Improvement	\$234,325
Westside School Dist. No. 40	193 School Street, Hartman, AR 72840		PC	Community Outreach	\$3,500
Westville Education Foundation, Inc.	P.O. Box 63, Westville, OK 74965		PC	Community Outreach	\$3,000
Westville Public Schools	PO Box 410, Westville, OK 74965		GOV	Community Outreach	\$2,500
Whitney Museum of American Art	99 Gansevoort St, New York, NY 10014		PC	Art & Culture	\$50,000
Wildflower Foundation	1010 West Lake Street Suite100, Minneapolis, MN 55408		PC	Education Improvement	\$350,000
Wildlife Conservation Society	2300 Southern Boulevard, Bronx, NY 10460		PC	Ocean Conservation	\$400,000
Wildwood Park for the Arts, Inc.	20919 Denny Road, Little Rock, AR 72223-9279		PC	Community Outreach	\$5,000
William A. Farnsworth Library and Art Museum, Inc.	16 Museum Street, Rockland, ME 04841		PC	Local Art & Culture	\$15,000
Windward Fund	1201 Connecticut Ave NW, Suite 300, Washington, DC 20036		PC	River Conservation	\$1,090,050
Winrock International	2121 Crystal Drive, Suite 500, Arlington, VA 22202		PC	River Conservation	\$1,142,511
Wisconsin Institute for Law & Liberty, Inc.	1139 East Knapp Street, Milwaukee, WI 53202		PC	Education Improvement	\$336,692
Women & Children First the Center Against Family Violence	P. O. Box 1954, Little Rock, AR 72203-1954		PC	Community Outreach	\$5,000
Women and Families Center	169 Colony Street, Meriden, CT 06451		PC	Community Improvement	\$2,000
Women in Government Foundation, Inc.	1319 F St. NW, Suite 710, Washington, DC 20004		PC	Community Improvement	\$40,000
Women in the World Media LLC	620 Eighth Avenue, 17th Floor, New York, NY 10018		NC	Communications	\$175,000
Women's Bean Project	3201 Curtis Street, Denver, CO 80205		PC	Community Improvement	\$50,000
Womens Chamber of Commerce of Hot Springs	P.O. Box 20704, Hot Springs, AR 71903		PC	Community Outreach	\$1,500
Women's Crisis Center of Taney County, Inc.	226 Benton Avenue, Rockaway Beach, MO 65740		PC	Community Outreach	\$2,500
Womens Own Worth	2303 Biscayne Dr., Little Rock, AR 72227		PC	Community Outreach	\$1,000
Womens Policy, Inc.	409 12th Street, SW, Suite 600, Washington, DC 20024		PC	Community Improvement	\$10,000

Detail for Part XV, Line 3a - Grants and Contributions Paid During the Calendar Year

Recipient name	Recipient address	Relationship	Foundation Status of Recipient	Purpose	Amount paid
Woody Creek Community Center	P.O. Box 4, Woody Creek, CO 81656		PC	Local & Civic Grantmaking	\$1,000
Woody Guthrie Center, Inc.	102 East M.B. Brady Street, Tulsa, OK 74103		PC	Community Outreach	\$5,000
Workmatters	P. O. Box 9376, Fayetteville, AR 72703		PC	Community Outreach	\$10,000
World Monuments Fund, Inc.	350 Fifth Avenue, Suite 2412, New York, NY 10118		PC	Community Improvement	\$10,000
World Wildlife Fund, Inc.	1250 24th Street, NW, Washington, DC 20037		PC	Ocean Conservation	\$1,543,745
Wright County Children's Home	528 N Norwood Street, Norwood, MO 65717		PC	Community Outreach	\$2,500
Yale University	PO Box 208200, New Haven, CT 06520-8200		PC	Health & Wellness	\$170,000
YES Prep Public Schools, Inc.	6201 Bonhomme, Suite 168N, Houston, TX 77036		PC	Education Improvement	\$329,337
YMCA of Greater Kansas City	3800 E. Linwood, Kansas City, MO 64128		PC	Community Outreach	\$5,000
YMCA of Greater New York	5 West 63rd Street, 6th Floor, New York, NY 10023		PC	Education Improvement	\$15,000
Young Life - Tulsa	P. O. Box 33176, Tulsa, OK 74153		PC	Community Outreach	\$10,000
Young Life Foundation	P.O. Box 520, Colorado Springs, CO 80901		PC	Local & Civic Grantmaking	\$10,000
Young Mens Christian Association of Shawnee Oklahoma, Inc.	700 W. Saratoga, Shawnee, OK 74804		PC	Community Outreach	\$2,500
Young Womens Christian Association of Oklahoma City	2460 NW 39th Street, Oklahoma City, OK 73112-8956		PC	Community Outreach	\$10,000
Youth Services for Stephens County, Inc.	P. O. Box 1603, Duncan, OK 73534		PC	Community Outreach	\$5,000
Youth Strategies	P. O. Box 107, Springdale, AR		PC	Community Outreach	\$7,500
Yuma Crossing National Heritage Area Corporation	180 W. First Street, Suite E, Yuma, AZ 85364-1407		PC	River Conservation	\$60,000
Zea Mays Foundation	14129 Carole Drive, Bloomington, IL 61705		POF	River Conservation	\$150,000
Zoological Society of San Diego	P.O. Box 120551, San Diego, CA 92112-0551		PC	Local & Civic Grantmaking	\$6,000
Total to Page 1, Part I, Line 25, Column (d)					\$439,117,107

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ATTACHMENT 24

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee – The Walton Family Foundation, Inc. owns common stock in the following entity as a program-related investment.

Southern Development Bancorporation, Inc.
d/b/a Southern Bancorp Community Partners
8924 Kanis Road
Little Rock, AR 72205
- (2) Dates of Investment - December 23, 1987 - \$300,000
- July 9, 1998 - \$3,000,030
- (3) Purpose - To provide Southern Development Bancorporation ("SDB") d/b/a Southern Bancorp Community Partners with funds to promote its purpose of implementing a new approach to the development of economically depressed rural communities in Arkansas, communities which suffer from high unemployment and which are not being adequately served by the existing financial institutions in the area. SDB and its related companies are operating programs designed to increase job opportunities for residents of these depressed communities. SDB's programs emphasize the development of small business and self-employment activities in rural areas by providing capital, market data, technical support, and business planning counsel to that sector of the local economy. SDB aggressively supports the creation of jobs through the creation and development of local business enterprises.
- (4) Amount Expended by Grantee – The initial investment of \$300,000 made on 12/23/87 and an additional investment of \$3,000,030 made on 07/09/98 continue to be utilized for the purpose of the program related investment as stated in (3) above.
- (5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the program-related investment has been used for anything other than its intended charitable purpose.
- (6) Date of Reports from Grantee - August 3, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation a letter stating that it has complied with the terms of the Foundation's program related investment through its most recent year-ending December 31, 2016. In addition, the grantee has provided the Foundation with an independent audit report of its financial statements for the year-ended December 31, 2016. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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ATTACHMENT 25

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee - The Walton Family Foundation, Inc. owns common stock in the following entity as a program-related investment.

Neighborhood Bancorp
1727 Sweetwater Road, Suite J
National City, CA 91950
- (2) Date of Investment - May 31, 1996 - \$100,000
- (3) Purpose - To provide Neighborhood Bancorp ("NB") with funds to form or acquire a bank which will seek to provide banking services to customer groups that are currently underserved in its geographic market area. These groups include individuals, affordable housing advocates, non-profit corporations and other community based organizations, and religious organizations. The groups, or the individuals represented by the groups: (i) earn less than 100% of the median family income for San Diego County, (ii) are ethnically and racially diverse, (iii) do not have ready access to traditional financial institutions and systems, and (iv) rent or lease dwellings rather than own them.
- (4) Amount Expended by Grantee - \$100,000 investment made 05/31/96 continues to be utilized for the purpose of the program related investment as stated in (3) above.
- (5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the program-related investment has been used for anything other than its intended charitable purpose.
- (6) Date of Report from Grantee - August 3, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation a letter stating that it has complied with the terms of the Foundation's grant through its most recent year-ending December 31, 2016. In addition, the grantee has provided the Foundation with an independent audit report of its financial statements for the year-ended December 31, 2016. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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ATTACHMENT 26

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

(1) Grantee -

Arkansans for Education Reform Foundation
400 West Capitol Avenue, Suite 1700
Little Rock, AR 72201-3438

(2) Date and Amount of Grant - Various 2012 - \$2,088,750

(3) Purpose – To provide operational and programmatic support to the Arkansans for Education Reform Foundation.

(4) Amount Expended by Grantee – Based on the annual report, the grantee has expended \$207,921 of the remaining (\$262,786) grant funds received during calendar 2012, in accordance with the terms of the grant agreements.

(5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.

(6) Date of Report from Grantee – August 10, 2017.

(7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.

(8) Foundation Status – Private Operating Foundation

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ATTACHMENT 27

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Borrower -

Building Hope
910 17th Street NW, Suite 1100
Washington, D.C. 20006
- (2) Date and amount of program-related investment loan (2011-1068) - December 15, 2011 - \$1,500,000
- June 28, 2012 - \$1,800,000

Amounts represent advances against a \$3.3 million program related investment, which is a non-interest bearing loan.
- (3) Purpose – To provide direct loans that continue to serve the facility needs of quality public charter schools in the District of Columbia.
- (4) Amount Expended by Borrower – Borrower has provided financial reports to the Foundation related to the program related investment loans indicating that all of the loan funds received on December 15, 2011 and June 28, 2012 have been deployed and continue to be used in accordance with the purpose of the loan as stated in the terms of the program related investment loan agreement.
- (5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the Borrower, no part of the program-related investment loan funds has been used for anything other than its intended charitable purpose.
- (6) Date of Report from Borrower – July 28, 2017.
- (7) Grantor Verification - The Borrower has provided the Foundation a letter stating that it has complied with the terms of the Foundation's grant through its most recent year-ending December 31, 2016. In addition, the grantee has provided the Foundation with a copy of its audited financial statements for the year-ended December 31, 2016. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Private Non-Operating Foundation.

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ATTACHMENT 28

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Camp War Eagle, Inc.
P.O. Box 506
Rogers, AR 72756
- (2) Date and Amount of Grant - Various 2015 - \$5,940,882.00
- Various 2016 - \$5,951,825.85
- (3) Purpose - To provide Camp War Eagle, Inc. ("Camp War Eagle") with funds to be used to operate a summer camp in Northwest Arkansas for the benefit of children of moderate to below moderate means. Camp War Eagle is a coeducational, non-denominational, multi-purposed activity; residential summer camp for children ages 7-17 of all ethnic and cultural backgrounds
- (4) Amount Expended by Grantee - Based on the annual report, the grantee has expended all of the remaining \$395,572 of the 2015 grant funds and \$5,801,869 of grant funds received in 2016 in accordance with the terms of the grant agreements.
- (5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee - Date of annual report was October 31, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation a letter stating that it has complied with the terms of the Foundation's grant through its most recent year-ending December 31, 2016. In addition, the grantee has provided the Foundation with a copy of its audited financial statements for the year-ended December 31, 2016. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Private Operating Foundation.

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ATTACHMENT 29

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee –

Charter Fund, Inc.
d/b/a CSGF Tennessee
350 Interlocken Blvd., Suite 390
Broomfield, CO 80021
- (2) Date and Amount of Grant (2010-590) – December 4, 2014 - \$1,000,000
- (3) Purpose – To provide support to scale a number of excellent public charter schools operating in Memphis and Nashville into 4-5 Charter Management Organizations that will open 20 new public charter schools.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended \$87,500 of the remaining (\$400,000) funds received December 4, 2014, in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – April 24, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation a letter stating that it has complied with the terms of the Foundation's grant through its most recent year-ending December 31, 2016. In addition, the grantee has provided the Foundation with a copy of its audited financial statements for the year-ended December 31, 2016. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Private Operating Foundation

WALTON FAMILY FOUNDATION, INC.
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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -
Charter Fund, Inc.
350 Interlocken Blvd., Suite 390
Broomfield, CO 80021
- (2) Date and Amount of Grant (2012-1317) – December 20, 2012 - \$2,000,000
- (3) Purpose – To provide support for a six-year initiative to grow charter management organizations and stand-alone charter schools in New Orleans.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended the entire remaining (\$280,207) grant funds received in calendar 2012 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – April 24, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation a letter stating that it has complied with the terms of the Foundation's grant through its most recent year-ending December 31, 2016. In addition, the grantee has provided the Foundation with a copy of its audited financial statements for the year-ended December 31, 2016. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Private Operating Foundation

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ATTACHMENT 31

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Charter Fund, Inc. dba Charter School Growth Fund
350 Interlocken Blvd., Suite 390
Broomfield, CO 80021
- (2) Date and Amount of Grant (2012-182) - December 8, 2015 - \$2,250,000
- September 29, 2016 - \$3,125,000
- December 22, 2016 - \$7,125,000
- (3) Purpose – To help establish the "CSGF Startup Fund," which Grantee will use to help its non-KIPP portfolio members cover school-level startup costs. With help from the Startup Fund, Grantee projects its non-KIPP portfolio members would open more than 150 high-performing schools with capacity to serve more than 60,000 students.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended all the remaining (\$600,000) received in 2015, all of the grant funds received September 29, 2016 and \$600,000 of the grant funds received December 22, 2016 in accordance with the terms of the grant agreements.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee -- April 24, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation a letter stating that it has complied with the terms of the Foundation's grant through its most recent year-ending December 31, 2016. In addition, the grantee has provided the Foundation with a copy of its audited financial statements for the year-ended December 31, 2016. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Private Operating Foundation

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

(1) Borrower -

Charter Fund, Inc.
d/b/a Charter School Growth Fund
350 Interlocken Blvd., Suite 390
Broomfield, CO 80021

- (2) Date and amount of program-related investment loan - December 27, 2007 - \$2,500,000
- September 29, 2011 - \$2,500,000
- August 22, 2013 - \$2,500,000
- December 18, 2014 - \$2,500,000

Amount represents advances against a \$10.0 million program related investment-revolving loan, which bears a three percent (3%) interest rate. Loan is due and payable on February 1, 2028.

- (3) Purpose – To provide streamlined facility financing to charter school management organizations (CMOs) for the acquisition, construction, renovation and leasehold improvement of quality public charter school facilities.
- (4) Amount Expended by Borrower – The Borrower has provided financial reports to the Foundation related to the program related investment loan of \$2,500,000, \$2,500,000, \$2,500,000, \$2,500,000 made on December 27, 2007, September 29, 2011, August 22, 2013 and December 18, 2014 respectively, indicating that all loan proceeds have been and continue to be used in accordance with the purpose of the loan as stated in the terms of the program related investment loan agreement. As of December 31, 2016, the Borrower has repaid \$5,200,000 on the amount advanced.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the Borrower, no part of the program-related investment loan will be used for anything other than its intended purpose.
- (6) Date of Report from Borrower – September 18, 2017.
- (7) Grantor Verification - The Borrower has provided the Foundation a letter stating that it has complied with the terms of the Foundation's loan through its most recent year-ending December 31, 2016. In addition, the Borrower has provided the Foundation with a copy of its audited financial statements for the year-ended December 31, 2016. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Private Operating Foundation

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ATTACHMENT 33

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Charter Fund, Inc.
d/b/a Charter School Growth Fund
350 Interlocken Blvd., Suite 390
Broomfield, CO 80021
- (2) Date and Amount of Grant - December 8, 2015 - \$7,000,000
- (3) Purpose – To support the creation and expansion of public charter school networks and management companies nationally.
- (4) Amount Expended by Grantee – Based on its annual report, the grantee has expended \$3,749,923 of the remaining (\$6,719,997) grant funds received on December 8, 2015 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the Grantee, no part of the grant will be used for anything other than its intended purpose.
- (6) Date of Report from Grantee – April 24, 2017.
- (7) Grantor Verification – The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Private Operating Foundation

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ATTACHMENT 34

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Charter Fund, Inc.
d/b/a Charter School Growth Fund
350 Interlocken Blvd., Suite 390
Broomfield, CO 80021
- (2) Date and Amount of Grant – December 15, 2011 - \$1,000,000
- (3) Purpose – To support the Florida Charter School Growth Fund, a new \$30 million public - private fund investing in the development and scale up of outstanding charter networks serving primarily low-income and minority students.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended \$245,590 of the remaining (\$719,385) grant funds received on December 15, 2011 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the Grantee, no part of the grant will be used for anything other than its intended purpose.
- (6) Date of Report from Grantee – April 24, 2017.
- (7) Grantor Verification - The Grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Private Operating Foundation

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ATTACHMENT 35

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Borrower -
Exalt Education
1818 N. Taylor Street, Suite B
Little Rock, AR 72207
- (2) Date and Amount of program related investment – July 31, 2011 – \$600,000
- (3) Purpose – Non-interest bearing loan to provide working capital to allow borrower to improve its business model and operations.
- (4) Amount Expended by Borrower – Based on the financial reports provided to the Foundation, the borrower has deployed all of the loan proceeds received on July 31, 2011 as stated in the terms of the program related investment loan agreement.
- (5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the Borrower, no part of the loan has been used for anything other than its intended purpose.
- (6) Date of Report from Borrower – August 3, 2017.
- (7) The Borrower has provided the Foundation with a copy of its audited financial statements for the year-ended June 30, 2016. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Received public charity status subsequent to the receipt of the listed grant.

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ATTACHMENT 36

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Borrower

Exalt Education
1818 N. Taylor Street, Suite B
Little Rock, AR 72207
- (2) Date and Amount of program related investment – July 14, 2011 – \$300,000
- (3) Purpose – Non-interest bearing loan to provide working capital to allow borrower to improve its business model and operations.
- (4) Amount Expended by Borrower – Based on the financial reports provided to the Foundation, the borrower has deployed all of the loan proceeds received on July 14, 2011 as stated in the terms of the program related investment loan agreement.
- (5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the Borrower, no part of the loan has been used for anything other than its intended purpose.
- (6) Date of Report from Borrower – August 3, 2017.
- (7) The Borrower has provided the Foundation with a copy of its audited financial statements for the year-ended June 30, 2016. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Received public charity status subsequent to the receipt of the listed grant.

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ATTACHMENT 37

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Borrower -

e-STEM Public Charter Schools
200 River Market Drive, Suite 225
Little Rock, AR 72201
- (2) Date and Amount of program related investment - Various 2008 – \$2,909,000
- March 31, 2009 – \$28,342
- (3) Purpose – Five year, no interest loan to provide funding to renovate certain real property located at 112 West Third Street, Little Rock, AR to be used as a new charter school.
- (4) Amount Expended by Borrower – The Borrower has provided financial reports to the Foundation and the loan proceeds of \$2,937,342 have been and continue to be used in accordance with the purpose of the loan as stated in the terms of the program related investment loan agreement. As of December 31, 2016, the Borrower has repaid \$220,300 on the amount advanced.
- (5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the borrower, no part of the program related investment has been used for anything other than its intended charitable purpose.
- (6) Date of Report from Borrower – August 24, 2017.
- (7) Grantor Verification - The Borrower has provided the Foundation a letter stating that it has complied with the terms of the Foundation's grant through December 31, 2016. In addition, the grantee has provided the Foundation with a copy of its audited financial statements for the year-ended June 30, 2016. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Received public charity status subsequent to the receipt of the listed grants.

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ATTACHMENT 38

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Newark Charter School Fund
60 Park Place, 17th Floor
Newark, NJ 07102
- (2) Date and Amount of Grant – November 19, 2015 - \$1,875,000
- (3) Purpose – To invest in expanding the enrollment in Newark K-12 high performing public charter schools.
- (4) Amount Expended by Grantee - Based on the annual report, the grantee has expended the entire remaining grant funds (\$665,151) received on November 19, 2015, in accordance with the terms of the grant agreement.
- (5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 31, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Private Operating Foundation.

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ATTACHMENT 39

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

The Peel Compton Foundation
312 N. Main Street
Bentonville, AR 72712
- (2) Date and Amount of Grant - January 14, 2016 - \$62,153
- (3) Purpose - To provide funding to be used in the development and maintenance of Compton Gardens, a community park in Bentonville, Arkansas which is a haven of Arkansas wildlife and plant life offering residents a secluded experience of nature and which is used to educate school children in the area about Arkansas' natural environment and for the preservation of historically significant structures in Benton County, Arkansas.
- (4) Amount Expended by Grantee - Based on the annual report, the grantee has expended all grant funds received in accordance with the terms of the grant agreements.
- (5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee - September 8, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Private Operating Foundation.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Sociedad de Historia Natural Niparaja, AC
Revolucion 430 Colonia Esterito
La Paz Baja, CA 23020
- (2) Date and Amount of Grant – Various 2016 - \$300,131
- (3) Purpose – To build sustainable fisheries in Mexico through science-based fisheries management, community participation and public policy reform.
- (4) Amount Expended by Grantee - Based on the annual report, the grantee has expended the entire grant funds received in calendar year 2016 in accordance with the terms of the grant agreement.
- (5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 31, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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ATTACHMENT 41

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Borrower -

Charter School Financing Partnership, LLC
One Washington Mall, 12th Floor
Boston, MA 02108

- (2) Date and amount of program-related investment loan - December 22, 2010 – \$2,850,000
- December 15, 2011 - \$650,000

Amounts represent advances against a \$3.5 million program related investment, which is a non-interest bearing loan, recoverable within ten years. As of December 31, 2016, the Borrower has repaid \$1,099,070 on the amounts advanced.

- (3) Purpose – Ten-year Credit Enhancement loan to assist charter schools with access to the bond market to finance or refinance their facilities.
- (4) Amount Expended by Borrower – Based on the annual report, the borrower has deployed all of the loan proceeds received on December 22, 2010 and December 15, 2011 as stated in the terms of the program related investment loan agreement.
- (5) Date of Report from Borrower – July 17, 2017.
- (6) Diversion - To the knowledge of the Foundation, and based on the information furnished by the borrower, no part of the loan has been used for anything other than its intended purpose.
- (7) Borrower Verification - The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary. In addition, the borrower has provided the Foundation with an independent audit report of its financial statements for the year-ended December 31, 2016.
- (8) Foundation Status – Received public charity status subsequent to the receipt of the listed loan.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Project Gatehouse Endowment
1110 Post Oak Place
Westlake, TX 76262
- (2) Date and Amount of Grant - October 24, 2013 - \$1,250,000
- July 31, 2014 - \$1,250,000
- September 3, 2015 - \$1,250,000
- August 25, 2016 - \$1,250,000
- (3) Purpose – To provide matching funding to support the Project Gatehouse Endowment (“Endowment”). The Endowment shall support the operations and programming of “The Gatehouse” living community for women and children in crisis.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has established various investment accounts which are directed by the Investment Committee of the Board of Directors to maintain the endowment funds in accordance with the terms of the endowment grant.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 26, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status - Received public charity status subsequent to the receipt of the listed grant.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Kimbell Art Museum
3333 Camp Bowie Blvd
Fort Worth, TX 76107
- (2) Date and Amount of Grant – April 7, 2016 - \$50,000
- (3) Purpose – To provide general operations of the Kimbell Art Museum.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended all of the grant funds received in 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – March 9, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Private Operating Foundation

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ATTACHMENT 44

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Sea Sanctuaries Trust
33 Jalan Pucuk Bang, Br. Tangtu, Kesiman
Bali, Indonesia
- (2) Date and Amount of Grant – January 16, 2014 -\$52,900
- (3) Purpose – To continue to consolidate management and enforcement activities in two no-take zones, totaling nearly 70,000 hectares, within the Bird's Head Seascape, a priority marine geography for the foundation. Sea Sanctuaries Trust began this work in mid-2010 as a sub grantee of the Nature Conservancy.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended all of the remaining \$1,882 of the (\$52,900) grant funds received on January 16, 2014 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 28, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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ATTACHMENT 45

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -
Sumar, Voces por la Naturaleza, A.C.
Privada Universidad 13-B. Colonia San Benito
Hermosillo, Sonora Mexico 83190
- (2) Date and Amount of Grant - July 21, 2016 - \$75,000
- (3) Purpose - To strengthen community-driven initiatives to manage fishing resources inside the Marismas Nacionales marine protected area.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended \$24,852 of the grant funds received in 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 20, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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ATTACHMENT 46

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Pronatura Noroeste A.C.
Calle Décima No. 60, (Esq Ryerson) Zona Centro Ensenada
Baja California 22800
- (2) Date and Amount of Grant - November 24, 2015 - \$442,215
- November 3, 2016 - \$400,000
- (3) Purpose - To continue conservation and restoration of priority wetland and riparian areas of the Colorado River Delta in Mexico and to secure a successor to the binational Minute 319 agreement between Mexico and the U.S.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended all of the grant funds (\$442,215) received on November 24, 2015 and \$161,660 of the grant funds received on November 3, 2016.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 28, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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ATTACHMENT 47

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -
ISEAL Alliance
The Wenlock Centre, 50-52 Wharf Road
London, UK N1 7EU
- (2) Date and Amount of Grant – December 17, 2015 - \$500,000
- (3) Purpose - To identify and pilot ways to improve the efficacy, reduce costs and increase impacts of certification systems across commodities and industry sectors.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended \$217,077 of the grant funds received on December 17, 2015 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 27, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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ATTACHMENT 48

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -
Noroeste Sustentable
Transbordadores s/n e/ Sinaloa e Inalámbrica, Col. El Manglito
La Paz, Baja California Sur, C.P. 23060
- (2) Date and Amount of Grant – Various 2016 - \$500,000
- (3) Purpose - To further demonstrate the benefits of fisheries reform through the establishment of exclusive access rights and increased capacity for management and enforcement in two demonstration fisheries: curvina in the Upper Gulf of California and pen shell scallop (Callo de Hacha) in the Ensenada of La Paz (\$200,000); and provide general organizational support as a means to transition the foundation's grant making relationship to one that aligns with the foundation's Mexico strategy, plays to NOS' strengths, and right-sizes the Foundation's investment with what the organization is able to provide (\$300,000).
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended all of the grant funds received in 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 17, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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ATTACHMENT 49

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Centro Mexicano de Derecho Ambiental, A.C.
Atlixco 138, Colonia Condesa
Mexico City, Mexico 06140
- (2) Date and Amount of Grant – Various 2015 - \$125,111
- (3) Purpose - To help secure lasting and meaningful protection for priority places, including: Cabo Pulmo National Park, Loreto Bay National Park, Parque Nacional Espiritu Santo and Magdalena Bay/Gulf of Ulla. At the same time, they will work to develop a regulatory roadmap for the region to support sustainable fishing in northwest Mexico.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended all of the remaining (\$37,232) grant funds received in 2015 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 31, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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ATTACHMENT 50

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee –

Charter Fund, Inc.
d/b/a Charter School Growth Fund
350 Interlocken Blvd., Suite 390
Broomfield, CO 80021
- (2) Date and Amount of Grant - December 12, 2014 - \$888,000
- December 8, 2015 - \$1,630,000
- (3) Purpose – To continue support of a six-year initiative to grow high-performing charter schools in Louisiana.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended all of the remaining (\$88,000) of the grant funds received December 12, 2014 and \$1,191,780 of the (\$1,630,000) grant funds received December 8, 2015, in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – April 24, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Private Operating Foundation

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ATTACHMENT 51

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Comunidad v Biodiversidad, A.C.
Calle Isla del Peruano #215
Colonia Lomas de Miramar, CP 85448
Guaymas, Sonora Mexico
- (2) Date and Amount of Grant – Various 2015 - \$550,000
- (3) Purpose - To strengthen the marine reserve network along the Pacific Coast of the Baja California peninsula, promote the sustainable management of the yellowtail fishery, improve public policy related to fisheries management, and build the capacities of community and fishery cooperative leaders. By the end of the grant period, COBI will have helped create a network of four community-based Territorial Use Rights for Fisheries (TURF)/reserves on the Pacific Coast of the Baja California Peninsula, formally recognized by the Mexican federal government, supported by a team of trained and certified community divers and with a plan for ongoing and future financial sustainability.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended all of the remaining funds (\$27,161) issued in 2015 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 14, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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ATTACHMENT 52

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -
Noroeste Sustentable
Col. El Manglito C.P. 23060
La Paz, Baja CA Sur, Mexico 23060
- (2) Date and Amount of Grant – October 6, 2016 - \$25,000
- (3) Purpose -- To support the community surveillance program of the Ensenada de La Paz restoration initiative.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended all of the grant funds issued on October 6, 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – March 21, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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ATTACHMENT 53

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Pronatura Noroeste A.C.
Calle Décima N 60, Zona Centro
Ensenada, BC, Mexico 22800
- (2) Date and Amount of Grant – Various 2016 - \$120,000
- (3) Purpose – To promote the conservation of fishing resources through increased regulatory compliance in fishing grounds throughout Mexico.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended all of the grant funds issued in 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 27, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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ATTACHMENT 54

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Results in Education Foundation
1360 North Milwaukee Avenue, #3
Chicago, IL 60622
- (2) Date and Amount of Grant – May 5, 2016 - \$500,000
- (3) Purpose – To provide general support to help education reform leaders and organizations strengthen their public arguments, simplify and streamline their messaging, and better target their communications, especially as this relates to developing blogger social media networks.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended all of the grant funds issued on May 5, 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 27, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Private Operating Foundation.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Results in Education Foundation
1360 North Milwaukee Avenue, #3
Chicago, IL 60622
- (2) Date and Amount of Grant – August 25, 2016 - \$386,000
- (3) Purpose – To build a grassroots network of black and Latino education communicators to articulate the need for education reform in marginalized communities.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended \$90,080 of the grant funds issued on August 25, 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 31, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Private Operating Foundation.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Results in Education Foundation
1360 North Milwaukee Avenue, #3
Chicago, IL 60622
- (2) Date and Amount of Grant – October 20, 2016 - \$36,500
- (3) Purpose – To convene 25 people of color interested in education reform in 11 cities.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended \$19,292 of the grant funds issued on October 20, 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 31, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Private Operating Foundation.

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ATTACHMENT 57

PART VII-B: LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

SmartFish, A.C.
Marquez de León 2395, esq con Altamirano
La Paz, BCS Mexico 23000 Col. Centro
- (2) Date and Amount of Grant – June 16, 2016 - \$250,000
- (3) Purpose – To support an innovative project to rescue value in Mexico's small-scale fisheries in order to incentivize sustainable management.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended \$165,055 of the grant funds received in 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 31, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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ATTACHMENT 58

PART VII-B: LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

The Atlantic Monthly Group, Inc.
600 New Hampshire Ave.
Washington, DC 20037
- (2) Date and Amount of Grant – April 7, 2016 - \$200,000
- (3) Purpose – Presenting sponsor for the second annual Education Summit, held in Washington, DC.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended all of the grant funds issued on April 7, 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 31, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

The Atlantic Monthly Group, Inc.
600 New Hampshire Ave.
Washington, DC 20037
- (2) Date and Amount of Grant – March 24, 2016 - \$400,000
- (3) Purpose – Presenting sponsor of the 2016 Aspen Ideas Festival.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended all of the grant funds issued on March 24, 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – January 13, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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ATTACHMENT 60

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

The New York Times
620 8th Avenue
New York, NY 10018
- (2) Date and Amount of Grant – April 28, 2016 - \$300,000
- (3) Purpose – Sponsor of The New York Times Higher Education Leaders Forum/Schools for Tomorrow Conference held in New York City.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended all of the grant funds issued on April 28, 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 21, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

What is Missing Foundation
112 Prince Street, 4th Floor
New York, NY 10012
- (2) Date and Amount of Grant – July 16, 2015 - \$37,500
- (3) Purpose – To support the research and creation of digital ecological histories for 10 U.S. waterways. The research will focus on the Colorado River, Mississippi River, Missouri River, Chesapeake Bay, Columbia River, Everglades, Great Lakes, Hudson River, Rio Grande River and Ohio River.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended all of the remaining (\$19,754) grant funds received on July 16, 2015 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 21, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Private Operating Foundation.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Great Work Educational Holdings, Inc.
P.O. Box 140931
Edgewater, CO 80214
- (2) Date and Amount of Grant - Various 2015 - \$1,227,142
- June 29, 2016 - \$956
- (3) Purpose – To support general operations.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended all of the remaining grant funds issued in 2015 and all of the grants funds issued on June 29, 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – August 15, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Private Operating Foundation.

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ATTACHMENT 63

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

(1) Grantee –

Ag Technology and Environmental Stewardship Foundation, Inc.
1255 SW Prairie Trail Parkway
Ankeny, IA 50023

(2) Date and Amount of Grant – September 15, 2016 - \$75,000

(3) Purpose – to support implementation of watershed management improvement projects that advance Iowa's Nutrient Reduction Strategy

(4) Amount Expended by Grantee - Based on the annual report, the grantee has expended \$14,343 of the grant funds received on September 15, 2016 in accordance with the terms of the grant agreement.

(5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.

(6) Date of Report from Grantee – August 2, 2017.

(7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.

(8) Foundation Status – Private Non-Operating Foundation.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -
Aquaculture Stewardship Council
P.O. 19107
Utrecht, The Netherlands 3501DC
- (2) Date and Amount of Grant – October 1, 2015 - \$282,442
- (3) Purpose – The purpose of the grant is to drive agreement within the Standards and Ratings Initiative (also called the Family of Standards), complete the Feed Standard, and ensure the long-term viability of the ASC as it transitions to supporting itself solely from earned revenues.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended \$187,054 of the remaining (\$213,654) in funds received on October 1, 2015 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 15, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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ATTACHMENT 65

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Association Montessori Internationale
Koninginneweg 161
Amsterdam, The Netherlands 1075CN
- (2) Date and Amount of Grant - November 19, 2015 - \$170,665
- October 13, 2016 - \$190,795
- (3) Purpose – The purpose of the grant is to support AMI's develop a strategic plan and engage in early implementation of projects that will produce within five years, triple the number of AMI-prepared and supported adults working with families and children to achieve significant social impact in the United States.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended \$132,761 of the (\$149,131) remaining grant funds issued in 2015 and none of the grant funds issued in 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – January 23, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -
Building Hope
910 17th Street NW #1100
Washington, DC 20006
- (2) Date and Amount of Grant – November 19, 2015 - \$300,000
- (3) Purpose – The purpose of the grant is to provide technical assistance related to providing facilities for charter schools in Washington, DC and to help develop more systemic solutions for getting charter schools access to facilities.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended all of the grant funds issued on November 19, 2015.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 28, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Private Non-Operating Foundation.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -
Carnegie Foundation for Advancement Teaching
51 Vista Lane
Stanford, CA 94305
- (2) Date and Amount of Grant – September 22, 2016 - \$15,000
- (3) Purpose – Support the 2017 Summit on Improvement in Education
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has not expended any of the grant funds issued on September 22, 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 18, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Private Operating Foundation.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Causa Natura, A.C.
Ave. Nuevo Leon 213, 104
Colonia Hipodromo, Condesa
Delegación Cuauhtemoc, Mexico C.P. 06100
- (2) Date and Amount of Grant - March 28, 2016 - \$100,000
- (3) Purpose – The purpose of the grant is to improve public participation, transparency and accountability in the management of marine fisheries in Mexico.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended \$76,499 of the funds received on March 28, 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 20, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -
Fundacion Viento Sur
Malaga 529 depto 203
Las Condes
Santiago, Chile
- (2) Date and Amount of Grant – December 15, 2016 - \$119,731
- (3) Purpose – The purpose of the grant is to support educational efforts in Chile.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended \$62,546 of the grant funds issued on December 15, 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – May 5, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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ATTACHMENT 70

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Fundacion Viento Sur
Malaga 529 depto 203
Las Condes
Santiago, Chile
- (2) Date and Amount of Grant – Various 2016 - \$42,000
- (3) Purpose – The purpose of the grant is to support educational efforts in Chile.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended \$21,000 of the grant funds issued in 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – May 5, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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ATTACHMENT 71

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Fundacion Viento Sur
Malaga 529 depto 203
Las Condes
Santiago, Chile
- (2) Date and Amount of Grant – February 11, 2016 - \$5,000
- (3) Purpose – The purpose of the grant is to support educational efforts in Chile.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended all of the grant funds issued on February 11, 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – May 5, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Fundacion Viento Sur
Malaga 529 depto 203
Las Condes
Santiago, Chile
- (2) Date and Amount of Grant – May 5, 2016 - \$304,388
- (3) Purpose – The purpose of the grant is to support educational efforts in Chile.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended all of the grant funds issued on May 5, 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – May 5, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -
GSV Summit, LLC
875 North Michigan Avenue, Suite 3520
Chicago, IL 60611
- (2) Date and Amount of Grant - September 22, 2016 - \$225,000
- (3) Purpose – The purpose of the grant is to provide support scholarship attendance of at least 350 K-12 educators and leaders of educational institutions at the 2017 ASU GSV Summit, a multi-day conference on education, talent and innovation.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended all of the grant funds issued on September 22, 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 17, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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ATTACHMENT 74

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

GSV Summit, LLC
875 North Michigan Avenue, Suite 3520
Chicago, IL 60611
- (2) Date and Amount of Grant - November 12, 2015 \$100,000
- January 7, 2016 \$100,000
- (3) Purpose – To provide support for the Grantee’s sixth annual ASU+GSV Education Innovation Summit.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee expended all of the grant funds issued on November 12, 2015 and January 7, 2016, in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – August 25, 2016.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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ATTACHMENT 75

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Manta Consulting, Inc.
316 Mid Valley Center, Suite 190
Carmel, CA 93923
- (2) Date and Amount of Grant - January 21, 2016 - \$25,000
- (3) Purpose – To support Fish 2.0, the only business competition focused on developing the pipeline of businesses that support sustainable seafood.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended all of the grant funds issued on January 21, 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 12, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Great Work Montessori Learning Community
PO Box 40931
Edgewater, CO 80214
- (2) Date and Amount of Grant - August 27, 2015 - \$118,000
- April 7, 2016 - \$117,065
- (3) Purpose – The purpose of the grant is to support costs associated with planning and applying for a Montessori charter school and opening a Montessori birth to pre-K learning center in the Jefferson County School District, Colorado.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended all of the remaining (\$74,784) of the funds received August 27, 2015 and all of the funds received April 7, 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – August 31, 2016
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Received public charity status subsequent to the receipt of the listed grant.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Springboard Partners LLC
2755 Ordway St. NW #108
Washington, DC 20008
- (2) Date and Amount of Grant – December 29, 2016 - \$25,000
- (3) Purpose – The purpose of the grant is to complete an evaluation, as well as a communications strategy to roll out the findings of the evaluation, in celebration of the 20th anniversary of the sustainable seafood movement.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended none of the grant funds issued on December 29, 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 26, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

SuMar, Voces por la Naturaleza, A.C.
Privada Universidad 13-B Colonia San Benito
Hermosillo, Sonora Mexico 83190
- (2) Date and Amount of Grant – Various 2015 - \$75,000
- (3) Purpose – The purpose of the grant is to strengthen local capacities for best fishing practices, including protecting critical habitat and ceasing destructive fishing practices, in Marismas Nacionales.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended all of the remaining (\$36,612) grant funds received in 2015 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 20, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

The National Center for Montessori in the Public Sector
125 Whiting Lane
West Hartford, CT 06119
- (2) Date and Amount of Grant - Various 2015 - \$609,102
- April 14, 2016 - \$203,034
- (3) Purpose – The purpose of the grant is to support the grantee's operational costs as it advances three major initiatives focused on increasing both the quantity and quality of Montessori schools operating in the public sector primarily in the Boston and Washington D.C. metro areas.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended all of the remaining (\$342,067) in grant funds received in 2015 and all of the funds received April 14, 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – August 23, 2016.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Received public charity status subsequent to the receipt of the listed grant.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

The National Center for Montessori in the Public Sector
125 Whiting Lane
West Hartford, CT 06119
- (2) Date and Amount of Grant – October 6, 2016 - \$50,000
- (3) Purpose – The purpose of the grant is to support the development of an organizational strategic plan.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended all of the grant funds received on October 6, 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – May 1, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Received public charity status subsequent to the receipt of the listed grant.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

United States Hispanic Chamber of Commerce
1424 K St. NW
Washington, DC 20005
- (2) Date and Amount of Grant – September 8, 2016 - \$35,000
- (3) Purpose – The purpose of the grant is to support the organization's annual national convention held in Miami, FL.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended all of the grant funds issued on September 8, 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – August 11, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Warbird Heritage Foundation
3000 Corporate Drive
Waukegan, IL 60087
- (2) Date and Amount of Grant – June 11, 2015 - \$10,000
- (3) Purpose – The purpose of the grant is to support general operations of the Warbird Heritage Foundation, Inc.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended all of the remaining \$3,005 grant funds issued on June 11, 2015 in accordance with the terms of the grant agreement.
- (5) Diversion -- To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee -- September 5, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Private Operating Foundation.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Zea Mays Foundation
14129 Carole Drive
Bloomington, IL 61705
- (2) Date and Amount of Grant - October 6, 2016 - \$150,000
- (3) Purpose – In support of Precision Conservation Management (PCM), an innovative program created to empower farmers to address the water quality problems related to commercial row crop in the Mississippi River.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended \$10,879 of the grant funds issued on October 6, 2016.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 21, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Private Operating Foundation.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Zea Mays Foundation
14129 Carole Drive
Bloomington, IL 61705
- (2) Date and Amount of Grant – October 15, 2015 - \$100,000
- (3) Purpose – The purpose of the grant is in support of Precision Conservation Management (PCM), an innovative program created to empower farmers to address the water quality problems related to commercial row crop in the Mississippi River.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended all of grant funds issued on October 15, 2015.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – November 19, 2016.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Private Operating Foundation.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Northwest Arkansas Independent School – Known as - Thaden School
P.O. Box 1680
Bentonville, AR 72712
- (2) Date and Amount of Grant – Various 2016 - \$1,637,000
- (3) Purpose – The purpose of the grant is to provide operating support for phase one in the establishment of an independent school located in Northwest Arkansas region.
- (4) Amount Expended by Grantee – Based on its annual reports, the grantee has expended \$465,191 of the grant funds issued on 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – June 19, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Arkansans for Education Reform Foundation
400 West Capitol Avenue, Suite 1756
Little Rock, AR 72201-3438
- (2) Date and Amount of Grant - September 3, 2015 - \$283,719
- August 11, 2016 - \$325,769
- (3) Purpose – To continue the support of education activities aligned with the strategic principles of accountability, transparency, choice and incentives.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended all of the remaining (\$134,240) in grant funds issued on September 3, 2015 and \$276,798 of the grant funds issued on August 11, 2016 in accordance with the terms of the grant agreements.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – August 4, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Private Operating Foundation.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

The Peel Compton Foundation
312 N. Main Street
Bentonville, AR 72712
- (2) Date and Amount of Grant - Various 2016 – \$389,764
- (3) Purpose - To provide The Peel Compton Foundation ("Peel") with funds to support operational expenses.
- (4) Amount Expended by Grantee - Based on the annual report, the grantee has expended all grant funds in 2016 in accordance with the terms of the grant agreements.
- (5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee - September 13, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required report. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Private Operating Foundation.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

The Peel Compton Foundation
312 N. Main Street
Bentonville, AR 72712

- (2) Date and Amount of Grant – December 29, 2016 - \$18,340
- (3) Purpose - To provide The Peel Compton Foundation ("Peel") with funds to support general operations.
- (4) Amount Expended by Grantee - Based on the annual report, the grantee has expended all grant funds received on December 29, 2016 in accordance with the terms of the grant agreements.
- (5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee - August 2, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required report. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Private Operating Foundation.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Charter Fund, Inc. dba Charter School Growth Fund
350 Interlocken Blvd., Suite 390
Broomfield, CO 80021
- (2) Date and Amount of Grant - December 8, 2015 - \$3,290,000
- November 10, 2016 - \$2,110,000
- (3) Purpose – To support a new Emerging Charter Management Organization Leaders Program- to identify and invest in school leaders with proven educational track records who want to start their own charter management organization.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended all of the remaining (\$1,053,579) of the grant funds received on December 8, 2015 and \$250,591 of the grant funds received November 10, 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the Grantee, no part of the grant will be used for anything other than its intended purpose.
- (6) Date of Report from Grantee – April 24, 2017.
- (7) Grantor Verification - The Grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Private Operating Foundation

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -
Montessori Center of Washington
826 N. Steele St.
Tacoma, WA 98403
- (2) Date and Amount of Grant - January 7, 2016 \$22,256
- (3) Purpose - To support phase I planning costs of John Wesley Academy, a Montessori learning center to open in fall 2016.
- (4) Amount Expended by Grantee - Based on the annual report, the grantee has expended \$20,356 of the grant funds received on January 7, 2016 in accordance with the terms of the grant agreements.
- (5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee - May 26, 2016.
- (7) Grantor Verification - The grantee has provided the Foundation with the required report. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not classified.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

(1) Grantee -

Aviation Impact Foundation, Inc. dba Aviation Community Foundation
PO Box 720
Lafayette, CO 80026

(2) Date and Amount of Grant - Various 2016 - \$30,757

(3) Purpose - To support the analysis of Top Aviation High Schools and Non-profits.

(4) Amount Expended by Grantee - Based on the annual report, the grantee has expended all grant funds received in 2016 in accordance with the terms of the grant agreements.

(5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.

(6) Date of Report from Grantee - September 20, 2016.

(7) Grantor Verification - The grantee has provided the Foundation with the required report. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.

(8) Foundation Status – Received public charity status subsequent to the receipt of the listed grant.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

(1) Grantee -

Aviation Impact Foundation, Inc. dba Aviation Community Foundation
PO Box 720
Lafayette, CO 80026

(2) Date and Amount of Grant - Various 2016 - \$48,852

(3) Purpose - To support continued study of high impact curriculum among aviation high school programs, provide support of the high school aviation programs workshop and development of a mentoring program that can be implemented among pilots and student pilots around the country.

(4) Amount Expended by Grantee - Based on the annual report, the grantee has expended \$48,029 of the grant funds received from the various payments in 2016 in accordance with the terms of the grant agreements.

(5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.

(6) Date of Report from Grantee - January 15, 2017.

(7) Grantor Verification - The grantee has provided the Foundation with the required report. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.

(8) Foundation Status – Received public charity status subsequent to the receipt of the listed grant.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

(1) Grantee -

Besicletos Colectivo de Ciclismo Urbano A.C.
Melitón Albañez #2175, Fraccionamiento Perla. CP 23040
La Paz, Baja California, Mexico

(2) Date and Amount of Grant - September 22, 2016 – \$20,000

(3) Purpose - To support grantee's efforts promoting non-motorized ways of transportation and developing ways to improve transportation in the city of La Paz.

(4) Amount Expended by Grantee - Based on the annual report, the grantee has expended all grant funds received on September 22, 2016 in accordance with the terms of the grant agreements.

(5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.

(6) Date of Report from Grantee - February 21, 2017.

(7) Grantor Verification - The grantee has provided the Foundation with the required report. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.

(8) Foundation Status – Not classified.

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ATTACHMENT 94

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Charter Fund, Inc. dba Charter School Growth Fund
350 Interlocken Blvd., Suite 390
Broomfield, CO 80021
- (2) Date and Amount of Grant - September 29, 2016 - \$8,600,000
- December 22, 2016 - \$500,000
- (3) Purpose – To support the creation and expansion of high-quality charter management organizations (CMOs) nationally and direct funds to qualified CSGF portfolio members to cover their school-level startup costs (WFF Startup Program).
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended \$6,664,246 of the grant funds received on September 29, 2016 and none of the funds received December 22, 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the Grantee, no part of the grant will be used for anything other than its intended purpose.
- (6) Date of Report from Grantee – April 24, 2017.
- (7) Grantor Verification - The Grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Private Operating Foundation

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

CityBridge Foundation
600 New Hampshire Ave, NW
Washington, DC 20037
- (2) Date and Amount of Grant - September 1, 2016 - \$350,000
- (3) Purpose - To support the third round of Breakthrough Schools: DC (Breakthrough) and a pilot for an Entrepreneurs in Residence (EIR) program, with the goal of launching new charter schools that personalize student learning
- (4) Amount Expended by Grantee - Based on the annual report, the grantee has expended \$56,212 of the grant funds received on September 1, 2016 in accordance with the terms of the grant agreements.
- (5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee - June 21, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required report. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Private Non-Operating Foundation.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

(1) Grantee -

Comunidad y Biodiversidad, A.C.
Calle Isla del Peruano #215
Colonia Lomas de Miramar, C.P. 85448
Guaymas, Sonora, Mexico

(2) Date and Amount of Grant - Various 2016 - \$900,000

(3) Purpose - To strengthen the ability of civil society, fishermen and government to sustainably manage fisheries in Mexico

(4) Amount Expended by Grantee - Based on the annual report, the grantee has expended \$364,599 of the grant funds received in 2016 in accordance with the terms of the grant agreements.

(5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.

(6) Date of Report from Grantee - July 14, 2017.

(7) Grantor Verification - The grantee has provided the Foundation with the required report. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.

(8) Foundation Status - Not classified.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

(1) Grantee -

Comunidad y Biodiversidad, A.C.
Calle Isla del Peruano #215
Colonia Lomas de Miramar, C.P. 85448
Guaymas, Sonora, Mexico

(2) Date and Amount of Grant - July 21, 2016 - \$22,051

(3) Purpose - To cover meeting and workshop expenses associated with the Regional Fishery Improvement Project (FIP) workshop for Mexico and Central America.

(4) Amount Expended by Grantee - Based on the annual report, the grantee has expended all grant funds received on July 21, 2016 in accordance with the terms of the grant agreements.

(5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.

(6) Date of Report from Grantee - July 14, 2017.

(7) Grantor Verification - The grantee has provided the Foundation with the required report. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.

(8) Foundation Status – Not classified.

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -
Coral Triangle Center
Ji Danau Tamblingan No. 78, Sanur, Denpasar
Selatan, Bali, Indonesia
- (2) Date and Amount of Grant - July 14, 2016 - \$24,703
- (3) Purpose - To cover meeting and workshop expenses associated with the Regional Fishery Improvement Project (FIP) workshop for Indonesia and Southeast Asia.
- (4) Amount Expended by Grantee - Based on the annual report, the grantee has expended all grant funds received on July 14, 2016 in accordance with the terms of the grant agreements.
- (5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee - July 11, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required report. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not classified.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Borrower -

Denver Pay For Success, LLC
249 Fifth Avenue
Pittsburgh, PA 15222
- (2) Date and Amount of Loan - Various 2016 - \$90,724
- (3) Purpose – Provide low interest loan of up to \$1 million to provide housing and supportive case management services to at least 250 homeless individuals who frequently use the city's emergency services, including police, jail, the courts and emergency rooms.
- (4) Amount Expended by Borrower - The Borrower has provided financial reports to the Foundation showing they have expended \$30,850.05 in loan proceeds and continue to use the remaining funds in accordance with the purpose of the loan as stated in the terms of the program related investment loan agreement.
- (5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the Borrower, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Borrower - August 31, 2017.
- (7) Grantor Verification - The Borrower has provided the Foundation with the required report. In addition, the Borrower has provided the Foundation with a copy of its audited financial statements for the year-ended December 31, 2016. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not classified.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -
Educate Now
600 Port of New Orleans Place, Unit 10A
New Orleans, LA 70130
- (2) Date and Amount of Grant - July 28, 2016 - \$400,000
- (3) Purpose - To connect New Orleans charter high schools to the business community through work-based learning experiences and career and technical education programming, with the objective of preparing students for high-wage, high demand jobs based on local economic needs.
- (4) Amount Expended by Grantee - Based on the annual report, the grantee has expended \$165,000 of the grant funds received on July 28, 2016 in accordance with the terms of the grant agreements.
- (5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee - July 31, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required report. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Private Operating Foundation.

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ATTACHMENT 101

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

(1) Grantee -

Iniciativa Climatica de Mexico AC
Miguel Laurent 70 Int. 4
Col. Tlacoquemecatl, Delg. Benito Juarez
Mexico City, Mexico CP. 03200

(2) Date and Amount of Grant - August 18, 2016 - \$120,000

(3) Purpose - To support efforts related to the technical work to advance Grantee's Distributed Generation 2030 goals.

(4) Amount Expended by Grantee - Based on the annual report, the grantee has expended \$62,220 of the grant funds received on August 18, 2016 in accordance with the terms of the grant agreements.

(5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.

(6) Date of Report from Grantee - August 24, 2017.

(7) Grantor Verification - The grantee has provided the Foundation with the required report. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.

(8) Foundation Status - Not classified.

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ATTACHMENT 102

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -
International Union for Conservation of Nature and Natural Resources
1630 Connecticut Ave. NW, Suite 300
Washington, DC 20009
- (2) Date and Amount of Grant -- July 28, 2016 - \$25,000
- (3) Purpose - To support World Conservation Congress to be held in Honolulu, Hawaii. The sponsorship will support the participation of five delegates from low- and middle-income countries to attend the Congress.
- (4) Amount Expended by Grantee - Based on the annual report, the grantee has expended all grant funds received on July 28, 2016 in accordance with the terms of the grant agreements.
- (5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee - September 6, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required report. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status -- Not classified.

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ATTACHMENT 103

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -
Luminary Learning Network
1390 Lawrence St, Ste. #400
Denver, CO 80204
- (2) Date and Amount of Grant – September 29, 2016 - \$225,000
- (3) Purpose – To support the development and launch of their innovation zone in Denver.
- (4) Amount Expended by Grantee - Based on the annual report, the grantee has expended \$49,727 of the grant funds received on September 29, 2016 in accordance with the terms of the grant agreements.
- (5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee - July 31, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required report. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Received public charity status subsequent to the receipt of the listed grant.

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ATTACHMENT 104

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -
Ozark Cycling Adventures
318 Cleburn Street
Fayetteville, AR 72701
- (2) Date and Amount of Grant – October 13, 2016 - \$20,600
- (3) Purpose - To provide support for the Oz Trails social media and website.
- (4) Amount Expended by Grantee - Based on the annual report, the grantee has expended \$11,560 of the grant funds received on October 13, 2016 in accordance with the terms of the grant agreements.
- (5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee - July 14, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required report. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not classified.

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ATTACHMENT 105

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Northwest Arkansas Independent School - Now Thaden School
P.O. Box 1680
Bentonville, AR 72712
- (2) Date and Amount of Grant – September 8, 2016 - \$132,000
- (3) Purpose – To fund the relocation and preservation of the Louise Thaden House.
- (4) Amount Expended by Grantee – Based on its annual reports, the grantee has expended \$78,760 of the grant funds issued on September 8, 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – June 19, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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ATTACHMENT 106

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

(1) Grantee -

PT Hatfield Indonesia
LIPI Building 3rd Floor, Jl. Ir. H. Juanda No. 18
Bogo 16122, West Java, Indonesia 16710

(2) Date and Amount of Grant - July 21, 2016 - \$150,000

(3) Purpose - To support development of an Indonesian Tuna Fisheries Strategy and to assist with programmatic support for the Indonesia program strategy including a series of meetings and field visits in Indonesia to be held in conjunction with the February 2017 Economist World Oceans Summit in Bali, Indonesia.

(4) Amount Expended by Grantee - Based on the annual report, the grantee has expended \$89,162 of the grant funds received on July 21, 2016 in accordance with the terms of the grant agreements.

(5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.

(6) Date of Report from Grantee - August 10, 2017.

(7) Grantor Verification - The grantee has provided the Foundation with the required report. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.

(8) Foundation Status – Not classified.

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ATTACHMENT 107

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Penner Family Foundation
PO Box 2030
Bentonville, AR 72712
- (2) Date and Amount of Grant - March 31, 2016 - \$3,410,000
- (3) Purpose - To provide general operating support.
- (4) Amount Expended by Grantee - Based on the annual report, the grantee has expended all grant funds received on March 31, 2016 in accordance with the terms of the grant agreements.
- (5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – October 31, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required report. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not classified.

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ATTACHMENT 108

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -
Reframe Labs
828 4th St. #301
San Monica, CA 90403
- (2) Date and Amount of Grant – May 26, 2016 - \$200,000
- (3) Purpose - To support the development and training of leaders to design and operate innovative schools in Denver and Los Angeles.
- (4) Amount Expended by Grantee - Based on the annual report, the grantee has expended \$163,802 of the grant funds received on May 26, 2016 in accordance with the terms of the grant agreements.
- (5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee - July 31, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required report. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not classified.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -
Restauremos el Colorado
Av. Costa Rica #273, Interior 1
Mexicali, Baja California, Mexico 21200
- (2) Date and Amount of Grant - Various 2016 - \$1,820,682
- (3) Purpose - To implement restoration at the el Chausse project site, to acquire and manage water rights for restoration projects throughout the Colorado River Delta, to work with partner organizations to secure a new binational agreement between Mexico and the U.S., and to develop capacity of the newly minted RC organization.
- (4) Amount Expended by Grantee - Based on the annual report, the grantee has expended \$652,891 of the grant funds received in 2016 in accordance with the terms of the grant agreements.
- (5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee - August 13, 2017.
- (7) Grantor Verification - The Grantee has provided the Foundation with the required report. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not classified.

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ATTACHMENT 110

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -
ScholarMade Educational Innovation Services, LLC
PO Box 24286
Little Rock, AR 72223
- (2) Date and Amount of Grant - January 7, 2016 - \$300,000
- (3) Purpose - To incubate the establishment of a new charter management organization to be located first in Little Rock, AR.
- (4) Amount Expended by Grantee - Based on the annual report, the grantee has expended all grant funds received on January 7, 2016 in accordance with the terms of the grant agreements.
- (5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee - April 19, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required report. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Received public charity status subsequent to the receipt of the listed grants.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -
Seafood Legacy Co., Ltd.
#804 2-14-6 Tsukiji
Chuo-Ku
Tokyo, Japan 104-0045
- (2) Date and Amount of Grant - October 27, 2016 - \$205,000
- (3) Purpose - To build a platform for Japanese retailers to discuss sustainable seafood, identify the role of the retailer sector in Japan on ending the importation of Illegal, Unreported and Unregulated (IUU) seafood, educate the seafood industry on existing regulations to end IUU, including the Port States Measures Agreement, and to act as a coordinator for the sustainable seafood work emerging in Japan.
- (4) Amount Expended by Grantee - Based on the annual report, the grantee has expended \$51,546 of the grant funds received on October 27, 2016 in accordance with the terms of the grant agreements.
- (5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee - July 27, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required report. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not classified.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Stockholm Resilience Center
Stockholm University
Kräftriket 2B
Stockholm, Sweden 106 09
- (2) Date and Amount of Grant – October 6, 2016 - \$125,000
- (3) Purpose - To convene the leaders of the 13 largest seafood companies to secure a collective commitment to addressing environmental challenges facing the oceans.
- (4) Amount Expended by Grantee - Based on the annual report, the grantee has expended all grant funds received on October 6, 2016 in accordance with the terms of the grant agreements.
- (5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee - July 17, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required report. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not classified.

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ATTACHMENT 113

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -
Teach 4 all Mexico, A.C.
Hamburgo 14 – PB Col. Juárez
Cuauhtémoc, DF Mexico 06600
- (2) Date and Amount of Grant – September 22, 2016 – \$75,000
- (3) Purpose - To support the general operating needs of a Network Partner who is working to support education in Baja California Sur.
- (4) Amount Expended by Grantee - Based on the annual report, the grantee has expended all grant funds received September 22, 2016 in accordance with the terms of the grant agreements.
- (5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee - September 17, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required report. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not classified.

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ATTACHMENT 114

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -
Costa Humboldt
Lautaro 723, Providencia
Santiago, Chile 7501467
- (2) Date and Amount of Grant – November 23, 2016 - \$30,000
- (3) Purpose – The purpose of this grant is to implement a project to assist indigenous peoples with exclusive access to manage their fishing areas in two small indigenous communities in Chile
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended \$5,955 of the grant funds issued on November 23, 2016 in accordance with the terms of the grant agreements.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 19, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified

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ATTACHMENT 115

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -
Ecotrust Canada
90 - 425 Carrall Street
Vancouver, British Columbia Canada V6B 6E3
- (2) Date and Amount of Grant – November 23, 2016 - \$25,000
- (3) Purpose – To implement a traceability system (ThisFish) for the Juan Fernandez rock lobster fishery in Chile to help the fishery achieve chain-of-custody in service to its Marine Stewardship Council certification.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended \$3,163 of the grant funds issued on November 23, 2016 in accordance with the terms of the grant agreements.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 28, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Institute Deliverology Indonesia
Menara Rajawali, Level 7 – 1
Jl. DR Ide Anak Agung Gde Agung
Jakarta Raya, Indonesia 12950
- (2) Date and Amount of Grant – December 8, 2016 - \$400,000
- (3) Purpose – The purpose of this grant is to provide technical capacity and support to the Indonesian Government's Ministry of Marine Affairs and Fisheries (MMAF, abbreviated in Bahasa as KKP) to implement several aspects of its five-year strategic plan for creating sustainable fisheries in Indonesia.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended none of the grant funds issued on December 8, 2016 in accordance with the terms of the grant agreements.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 14, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified

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ATTACHMENT 117

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Manta Consulting, Inc.
316 Mid Valley Center, Suite 190
Carmel, CA 93923
- (2) Date and Amount of Grant – November 17, 2016 - \$200,000
- (3) Purpose – For support of Fish 2.0, a global competition platform to drive innovation, growth, partnerships and investment in the sustainable seafood sector.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended none of the grant funds issued on November 17, 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 12, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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ATTACHMENT 118

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -
Masyarakat dan Perikanan Indonesian
Istana Regency Blok S7, Jalan Bypass Ngurah Rai, Pesanggaran, 80223
Bali, Indonesia
- (2) Date and Amount of Grant – December 8, 2016 - \$100,000
- (3) Purpose – To work within the small-scale sector of Indonesian fisheries to promote and develop infrastructure, methodologies and approaches for improving fisheries management in Indonesia.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended \$637 of the grant funds issued on December 8, 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 11, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Pontifica Universidad Catolica
Alameda 340
Santiago, Chile
- (2) Date and Amount of Grant – December 8, 2016 - \$175,000
- (3) Purpose – For the Center of Applied Ecology and Sustainability (CAPES), to help advance scientific research and analyses that support program strategies of the new Chile country level strategy for the Foundation.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended none of the grant funds issued on December 8, 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 28, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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ATTACHMENT 120

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Sociedad Peruana de Derecho Ambiental
Prolongación Arenales 437, San Isidro
Lima, Peru
- (2) Date and Amount of Grant - December 8, 2016 - \$275,000
- (3) Purpose – To provide local on-the-ground partners with legal and policy information necessary to support sustainable management of Peru's fisheries.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended \$6,450 of the grant funds issued on December 8, 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 19, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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ATTACHMENT 121

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Camp War Eagle, Inc.
P.O. Box 506
Rogers, AR 72756
- (2) Date and Amount of Grant – July 21, 2016 - \$17,824.00
- (3) Purpose – To develop a high-quality video of camp operations and impact to show at the Camp War Eagle 10th Anniversary celebration and for future communications, recruiting, and event use by the Grantee.
- (4) Amount Expended by Grantee - Based on the annual report, the grantee has expended all of the 2016 grant funds in accordance with the terms of the grant agreement.
- (5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee - October 31, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation a letter stating that it has complied with the terms of the Foundation's grant through its most recent year-ending December 31, 2016. In addition, the grantee has provided the Foundation with a copy of its audited financial statements for the year-ended December 31, 2016. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Private Operating Foundation.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

City Sessions, Inc.
113 W. Central Ave., Suite 201
Bentonville, AR 72712
- (2) Date and Amount of Grant – December 8, 2016 - \$5,000
- (3) Purpose – To provide support toward actual production costs of the 2016-17 Bentonville Sessions Concert Series.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended all of the grant funds issued on December 8, 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 24, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status - Received public charity status subsequent to the receipt of the listed grants.

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ATTACHMENT 123

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

(1) Grantee -

El Instituto El Mangle AC
Acceso ZOFEMAT 3230 Col. El Manglito
La Paz, BCS, Mexico C.P. 23060

(2) Date and Amount of Grant - Various 2016 - \$265,099

(3) Purpose – The purpose of the grant is to support Grantee’s general operations costs.

(4) Amount Expended by Grantee – Grantee returned \$145,288 of the grant funds received in 2016.

(5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.

(6) Date of Report from Grantee – None

(7) Grantor Verification - Grantee ceased operations before they completed their final report. Therefore, the grantee did not provide the Foundation with the required reports.

(8) Foundation Status – Not Classified.

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ATTACHMENT 124

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

(1) Grantee -

El Instituto El Mangle AC
Acceso ZOFEMAT 3230 Col. El Manglito
La Paz, BCS, Mexico C.P. 23060

(2) Date and Amount of Grant – June 2, 2016 - \$196,000.00

(3) Purpose – To support the El Mangle's renewable energy efforts.

(4) Amount Expended by Grantee – Grantee returned \$3,975 of the grant funds received in 2016.

(5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.

(6) Date of Report from Grantee – None

(7) Grantor Verification – Grantee ceased operations before they completed their final report. Therefore, the grantee did not provide the Foundation with the required reports.

(8) Foundation Status – Not Classified.

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ATTACHMENT 125

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -
Building Hope
910 17th Street NW, Suite 1100
Washington, D.C. 20006
- (2) Date and Amount of Grant – December 15, 2016 - \$250,000
- (3) Purpose – To launch a Texas Technical Assistance Center to assist charter schools in Houston and San Antonio with facility planning services and to develop more systemic facility solutions which will allow charter schools to grow.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended \$20,000 of the grant funds issued on December 15, 2016 in accordance with the terms of the grant agreement.
- (5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 31, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Private Non-Operating Foundation.

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ATTACHMENT 126

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

(1) Grantee -

Conservative Leaders for Education
8643 Mt. Vernon Hwy
Alexandria, VA 22309

(2) Date and Amount of Grant – December 8, 2016 - \$150,000

(3) Purpose – This grant purpose is to support a new network state policymakers that will develop, share, and advocate for strong K-12 choice and accountability systems.

(4) Amount Expended by Grantee – Based on the annual report, the grantee has expended none of the grant funds issued on December 8, 2016 in accordance with the terms of the grant agreement.

(5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the Grantee, no part of the grant funds has been used for anything other than its intended purpose.

(6) Date of Report from Grantee – July 18, 2017.

(7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.

(8) Foundation Status – Not classified.

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ATTACHMENT 127

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

(1) Borrower -

CSGF Facility Fund III LLC
8643 Mt. Vernon Hwy
Alexandria, VA 22309

(2) Date and Amount of Loan – December 8, 2016 - \$866,667

(3) Purpose – This no-interest loan purpose is to support Borrower's tax-exempt mission in providing below market financing for the pre-development, acquisition, construction, renovation and leasehold improvement of charter school facilities.

(4) Amount Expended by Borrower –The Borrower has provided financial reports to the Foundation related to the program related investment loan of 866,667 made on December 8, 2016, indicating that all loan proceeds have been and continue to be used in accordance with the purpose of the loan as stated in the terms of the program related investment loan agreement.

(5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the Borrower, no part of the program-related investment loan funds has been used for anything other than its intended charitable purpose.

(6) Date of Report from Borrower – September 18, 2017.

(7) Grantor Verification - The grantee has provided the Foundation with a letter stating that it has compiled with the terms of the Foundation's loan through its most recent year-ending December 31, 2016. In addition, the borrower has provided the Foundation with a copy of its audited financial statements for the year-ended December 31, 2016. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.

(8) Foundation Status – Not classified.

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ATTACHMENT 128

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

(1) Grantee -

Purpose Built Schools Atlanta, Inc.
3445 Peachtree Road, Suite 175
Atlanta, GA 30326

(2) Date and Amount of Grant – December 1, 2016 - \$325,000

(3) Purpose – Provide an expansion grant for Thomasville Heights Elementary School.

(4) Amount Expended by Grantee – Based on the annual report, the grantee has expended all of the grant funds issued on December 1, 2016 in accordance with the terms of the grant agreement.

(5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the Grantee, no part of the grant funds has been used for anything other than its intended purpose.

(6) Date of Report from Grantee – July 23, 2017.

(7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.

(8) Foundation Status – Received public charity status subsequent to the receipt of the listed grants.

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ATTACHMENT 129

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

(1) Grantee -

Schoolrunner, LLC
3461 Ringsby Ct. #315
Denver, CO 80216

(2) Date and Amount of Grant – December 15, 2016 - \$15,000

(3) Purpose – To host the Schoolrunner Data Institute the weekend of February 10, 2017, in New Orleans, LA.

(4) Amount Expended by Grantee – Based on the annual report, the grantee has expended all of the grant funds issued on December 15, 2016 in accordance with the terms of the grant agreement.

(5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the Grantee, no part of the grant funds has been used for anything other than its intended purpose.

(6) Date of Report from Grantee – July 18, 2017.

(7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.

(8) Foundation Status – Not Classified.

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ATTACHMENT 130

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

(1) Grantee -

Women in the World Media LLC
c/o The New York Times
620 Eighth Avenue, 17th Floor
New York, NY 10018

(2) Date and Amount of Grant – December 15, 2016 - \$175,000

(3) Purpose – To support the Women in the World Summit.

(4) Amount Expended by Grantee – Based on the annual report, the grantee has expended all of the grant funds issued on December 15, 2016 in accordance with the terms of the grant agreement.

(5) Diversion - To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant funds has been used for anything other than its intended purpose.

(6) Date of Report from Grantee – June 22, 2017.

(7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.

(8) Foundation Status – Not Classified.

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ATTACHMENT 131

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Causa Natura, A.C.
Ave. Nuevo Leon 213, 104
Colonia Hipodromo, Condesa
Delegación Cuauhtemoc, Mexico C.P. 06100
- (2) Date and Amount of Grant – April 7, 2015 - \$59,000
- (3) Purpose – To support efforts to increase public participation in and strengthen the institutional infrastructure for fisheries management.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended all of remaining funds (\$8,114) received on April 7, 2015 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 20, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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ATTACHMENT 132

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Northwest Arkansas Independent School now Thaden School
P.O. Box 1680
Bentonville, AR 72712
- (2) Date and Amount of Grant - November 5, 2015 - \$934,850
- (3) Purpose – To implement phase one in the establishment of an independent school located in the Northwest Arkansas region.
- (4) Amount Expended by Grantee – Based on its annual reports, the grantee has expended all of the remaining funds (\$888,713) issued on November 5, 2015 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – June 19, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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ATTACHMENT 133

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Results in Education Foundation
1360 North Milwaukee Avenue, #3
Chicago, IL 60622
- (2) Date and Amount of Grant – Various 2015 - \$1,000,000.00
- (3) Purpose – To help education reform leaders and organizations working to improve schools strengthen their public arguments, simplify and streamline their messaging, and better target their communications.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended all of the remaining funds (\$90,753) issued in 2015 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – September 6, 2016.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Private Operating Foundation.

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ATTACHMENT 134

PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

SmartFish ,A.C.
Marquez de León 2395, esq con Altamirano
La Paz, BCS Mexico 23000 Col. Centro
- (2) Date and Amount of Grant – Various 2015 - \$300,000
- (3) Purpose – To support Mexican artisanal fishers to fish responsibly and create new markets to secure livelihoods and fisheries. Grantee will work to refine their formula for improving small-scale, coastal fisheries and will design and formalize a commercial solution to incentivize more sustainable artisanal fisheries in Northwest Mexico.
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended \$71,565 of the remaining (\$71,596) grant funds received in 2015 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – July 31, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Not Classified.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

(1) Grantee -

Great Work Educational Holdings, Inc.
P.O. Box 140931
Edgewater, CO 80214

(2) Date and Amount of Grant – March 16, 2016- \$525,000

(3) Purpose – To support general operations in the amount of \$250,000 and construction costs in the amount of \$275,000.

(4) Amount Expended by Grantee – Based on the annual report, the grantee has expended \$475,000 of the grant funds issued on March 16, 2016 in accordance with the terms of the grant agreement.

(5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.

(6) Date of Report from Grantee – April 6, 2017.

(7) Grantor Verification - The grantee has provided the Foundation with the required reports. The Foundation has no reason to doubt the accuracy or reliability of the above report; therefore, further verification by the Foundation was deemed unnecessary.

(8) Foundation Status – Private Operating Foundation.

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PART VII-B; LINE 5(c) - EXPENDITURE RESPONSIBILITY

Statement Pursuant to Reg. Sec. 53.4945-5(d):

- (1) Grantee -

Charter Fund, Inc.
350 Interlocken Blvd., Suite 390
Broomfield, CO 80021
- (2) Date and Amount of Grant - December 15, 2016 - \$1,500,000
- (3) Purpose – to identify, develop, and train school leaders of color with proven educational track records who have a high potential for success in starting their own charter management organization (CMO).
- (4) Amount Expended by Grantee – Based on the annual report, the grantee has expended \$395,696 of the grant funds received December 15, 2016 in accordance with the terms of the grant agreement.
- (5) Diversion – To the knowledge of the Foundation, and based on the information furnished by the grantee, no part of the grant has been used for anything other than its intended purpose.
- (6) Date of Report from Grantee – April 24, 2017.
- (7) Grantor Verification - The grantee has provided the Foundation a letter stating that it has complied with the terms of the Foundation's grant through its most recent year-ending December 31, 2016. In addition, the grantee has provided the Foundation with a copy of its audited financial statements for the year-ended December 31, 2016. The Foundation has no reason to doubt the accuracy or reliability of the above reports; therefore, further verification by the Foundation was deemed unnecessary.
- (8) Foundation Status – Private Operating Foundation